



N1(CHFL)

Claim Form

(CPR Part 7)

IN THE SUPREME COURT OF THE
BRITISH INDIAN OCEAN TERRITORY

| | |
|------------|---------------------------|
| | <i>for court use only</i> |
| Claim no. | B10T SC 2021 - 2 |
| Issue date | 27 April 2021 |

Claimant(s)

CRYPTO CURRENCY RESOLUTION TRUST



Defendant(s)

ONECOINICO.IO ("ONECOIN")

Name and address of Defendant receiving this claim form

ONECOINICO.IO
 c/o Domains By Proxy
 14455 North Hayden Rd., Suite 219
 Scottsdale, AZ 85260 USA
 &
 Internet Computer Bureau c/o Sure (Diego Garcia)
 Limited, Diego Garcia, British Indian Ocean Territories,
 PSC 466 Box 59, FPO-AP 96595-0059

| | |
|------------------------------|-------------------|
| | £ |
| Amount claimed | >250000 |
| Court fee | -- |
| Legal representative's costs | tba |
| Total amount | >250000 |

Claim no.

B10T SC 2021 - 2

Brief details of claim

This is an action for deceit against ONECOINICO.IO:

Claimant , Crypto Currency Resolution Trust seeks:

The Claimant seeks:

series

(i) Damages for deceit in the amount of £250,000 and the amount of €53,550,000 which is the Defendant's stated value of 1.8 million OneCoin tokens.

(ii) Interest;

(iii) Legal fees and costs;

(iv) A declarative finding or accounting as to the identity of the control person(s) of ONECOINICO.IO;

(v) Such other relief as this Court finds appropriate including referral of Defendant for criminal prosecution.

Statement of Truth

*(I believe)(The Claimant believes) that the facts stated in this claim form *(and the particulars of the claim attached to this claim form) are true.

* I am duly authorised by the claimant to sign this statement

Full name JONATHAN H LEVY

Name of *(claimant)(/s legal representative's firm) JONATHAN H LEVY, SOLICITOR & ATTORNEY

signed 

*(Claimant)(/s legal representative)

position or office held SOLICITOR AGENT

(if signing on behalf of firm, company or corporation)

**delete as appropriate*

Dr. Jonathan Levy
Attorney & Solicitor
Unit 7810, PO Box 6945
London, W1A 6US
info@jlevy.co
Tel +44 (0) 20 8144 2479
Fax +1 202 478 1970

Claimant's or legal representative's address to which documents or payments should be sent if different from overleaf including (if appropriate) details of DX, fax or e-mail.





IN THE SUPREME COURT OF THE BRITISH INDIAN OCEAN TERRITORY

BETWEEN:

CRYPTO CURRENCY RESOLUTION TRUST

Claimant

-and-

ONECOINICO.IO (“ONECOIN”)

Defendant

PARTICULARS OF CLAIM

Parties

1. Claimant, **CRYPTO CURRENCY RESOLUTION TRUST**, is a Bahamas trust established under the Bahamas Trustee Act of 1998 whose property consists of the assigned rights of collection as to over £250,000 invested with ONECOIN and 1.8 million ONECOIN cryptocurrency “coins” with a stated value of €29.75 each or €53,550,000.
2. Defendant **ONECOINICO.IO OR “OneCoin”** purports to be a cryptocurrency with no current fixed abode or office.

3. The .IO domain registration for ONECOINICO.IO was registered on 2017-09-21 and expires 2021-9-21 and the registrant is third party domain privacy provider Domains By Proxy, LLC.

4. ONECOINICO.IO is an integral part of the ongoing OneCoin Ponzi scheme; ONECOINICO.ICO purported to provide a missing blockchain element for existing OneCoin owners and utilized the same package based marketing tactics and secrecy shrouded blockchain; buyers or users therefore would not be receiving an actual cryptocurrency; the offering was targeted at existing OneCoin victims in order to deceive them from discovering their losses even while criminal prosecution against leading OneCoin promoters was underway.

5. OneCoin was promoted through ONECOINICO.IO. until approximately April 2019.

6. Although OneCoin was promoted as a cryptocurrency, it was nothing more than a fabrication designed to part the buyers from their money with various false promises of fabulous value, the value of OneCoin tokens was set at €29.75 each by Defendant.

Connection of Defendant ONECOINICO.IO to Related Third Parties

7. The mastermind of OneCoin is Dr. Ruja Ignatova and her current whereabouts are unknown, she is a fugitive and under indictment for related criminal activity in the United States.; Ignatova provided Power of Attorneys to two individuals: H.E. Sheikh Saoud bin Sultan Al Qassimi (Sheikh Saoud) and Mimoun Madani to act in her stead. (See Exhibits 1 and 4).

8. Sheikh Saoud is also the Secretary-General of the Intergovernmental Collaborative Action Fund for Excellence (ICAFE) a New York non profit corporation which issued “diplomatic credentials” to Ignatova in assist the OneCoin schemes (See Exhibit 2); Sheikh Saoud purchased OneCoin’s assets in exchange for 230,000 Bitcoins on October 1, 2015 in the largest known Bitcoin transaction, worth approximately \$50 million (now over \$10 billion), Sheikh Saoud handed over 4 USB drive wallets containing 230,000 Bitcoins in exchange for One Coin Ltd. which was the front company for OneCoin. (See Exhibit 3)

9. Mimoun Madani , a United Arab Emirates resident, who has a current Power of Attorney executed by Ignatova dated after her disappearance from public view and notarized by a well-known Seychelles lawyer and member of parliament, Bernard Georges, who may have been the last person to see Ignatova. (See Exhibit 4).

ONECOINICO (Initial Coin Offering)

10. The ONECOINICO.IO Initial Coin Offering was administered by two United Arab Emirates companies Silo Capital Group Inc. and Golden Gate Investments LLC which were connected to the UAE company, One Coin Ltd., whose sole shareholder is Sheikh Saoud bin Sultan Al Qassimi. (See Exhibit 5)

11. ONECOIN presented itself as a legitimate cryptocurrency developed by Dr. Ruja Ignatova as a rival to Bitcoin and is estimated to have grossed well over £4 billion.

12. The ONECOINICO.IO website stated that its purpose was to create a new reserve currency: “ONE is cryptographically secure, peer-to-peer cryptocurrency that allows for instant and cost saving payments. Its global accessibility and finite number of 120 billion ONEs make the coin one of the biggest reserve currencies worldwide. To ensure its global usage, OneCoin continues to expand its ecosystem of products and services, utilizing the coin for both users and merchants.”

13. OneCoin was not a registered security offering in the British Indian Ocean Territory or any other jurisdiction including the United States, United Kingdom or European Union.

14. All claims of value made by OneCoin and ONECOINICO.IO were based on fabrications intended to deceive investors such as those who have assigned their claims to the Claimant.

False Representations

15. OneCoin through its network of salesmen and/or touts induced deposits of at least £250,000 in a series of monetary transactions in 2016 from individuals in the United States and Australia who have assigned their claims to Claimant.

16. Claimant’s assignors were under the impression that their investments were liquid and ONECOINICO.IO and its false promises contributed to their belief; one Assignor, Ms. EC had accumulated 1.8 million OneCoin tokens with a nominal value of at least €29.95 each; the Claimant asserts itself as a creditor against ONECOINICO.IO in the amount of €53,550,000 for these tokens.

17. Ignatova, Madani and Sheikh Saoud were all aware of the fraudulent nature of OneCoin and ONECOINICO.IO; Madani and Sheikh Saoud however continue to assert the OneCoin operation is legitimate and that they are the rightful owners of any and all assets; in October 2019, the United States District Court for the Southern District of New York found the crime fraud exception applied to any communications made by Ignatova and Sheikh Saoud’s One Coin Ltd. (See Exhibit Six)

Jurisdiction

18. The Supreme Court of the British Indian Ocean Territory has jurisdiction over activities occurring within and without the Territory:

The jurisdiction of the Supreme Court in all its functions shall extend throughout the Territory: Provided that this section shall not be construed as diminishing any jurisdiction of the Supreme Court relating to persons being, or to matters arising, outside the Territory.

British Indian Ocean Territories Courts Ordinance No.3 of 1983, section 8.

19. The British Indian Ocean Territory’s country code top level Internet domain “ccTLD” is “.IO” and is available for commercial use.

20. Batelco/SURE provides Telecom and Internet services to the British Indian Ocean Territory and maintains facilities at Diego Garcia under its subsidiary Sure (Diego Garcia)

Limited located at Facility 1501, Britannia Way, Diego Garcia. Sure Diego Garcia Ltd. provides an address for the .IO TLD Registry at IO Top Level Domain Registry, Internet Computer Bureau c/o Sure (Diego Garcia) Limited, Diego Garcia, British Indian Ocean Territories, PSC 466 Box 59, FPO-AP 96595-0059. Likewise, the same address is used for the .IO Internet Administrator which is also Internet Computer Bureau Ltd.

21. IANA (Internet Assigned Numbers Authority) is responsible for determining an appropriate trustee for each ccTLD. Administration and control is then delegated to that trustee, which is responsible for the policies and operation of the domain. The current delegation can be determined from IANA's list of ccTLDs. The designated trustee of .IO is .IO TLD Registry at Diego Garcia.

22. A UK company, Internet Computer Bureau Ltd. also known as "ICB", manages the sale of .IO domains for commercial use. ICB is a subsidiary of the Irish Company Afilias Ltd. which in turn owned by the US Company, Donuts, Inc.

23. ICB conducts business through resellers who in turn sell .IO domains to criminals like Defendant who use a third party privacy providers to hide their identity.

24. Public information current about ONECOINICO.IO is as follows and available at <https://www.nic.io/whois-search.htm>:

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Domain Name: ONECOINICO.IO
Registry Domain ID: D503300000045549179-LRMS
Registrar WHOIS Server: whois.godaddy.com
Registrar URL: http://www.godaddy.com
Updated Date: 2020-10-03T13:27:41Z
Creation Date: 2017-09-21T14:52:54Z
Registry Expiry Date: 2021-09-21T14:52:54Z
Registrar Registration Expiration Date:
Registrar: GoDaddy.com, LLC
Registrar IANA ID: 146
Registrar Abuse Contact Email: abuse@godaddy.com
Registrar Abuse Contact Phone: +1.4806242505
Reseller:
Domain Status: clientDeleteProhibited https://icann.org/epp#clientDeleteProhibited
Domain Status: clientRenewProhibited https://icann.org/epp#clientRenewProhibited
Domain Status: clientTransferProhibited https://icann.org/epp#clientTransferProhibited
Domain Status: clientUpdateProhibited https://icann.org/epp#clientUpdateProhibited
Registrant Organization: Domains By Proxy, LLC
Registrant State/Province: Arizona
Registrant Country: US
Name Server: NS09.DOMAINCONTROL.COM
Name Server: NS10.DOMAINCONTROL.COM
DNSSEC: unsigned
>>> Last update of WHOIS database: 2021-03-18T03:11:56Z <<<
```

25. The WHOIS registry lists a Third Party Domain Privacy Provider as the website registrant: Domain by Proxy LLC.

26. Domains by Proxy LLC specifically agrees to accept service of process for its clients:

If Domains By Proxy is the registrar of the domain name in dispute or is hosting the content that is the subject of my complaint, do I need to name Domains By Proxy in the legal action I file?

No. It is not necessary to name Domains By Proxy in a legal dispute regarding a domain name registered or hosted at Domains By Proxy. Domains By Proxy will comply with any Order issued by a court of competent jurisdiction regarding the final disposition of the domain name or website at issue.

Is it necessary to name Domains By Proxy in a legal action I file if the domain name uses Domains by Proxy's privacy service?

No. It is not necessary to name Domains by Proxy in a legal dispute. Domains by Proxy is a private registration service and has no control over the domain name or any associated website content. Like Domains By Proxy, Domains By Proxy will comply with any Order issued by a court of competent jurisdiction.

What is the best way to submit court documents to Domains By Proxy?

Litigation or legal dispute court documents can be sent to courtdisputes@godaddy.com. UDRP correspondence can be sent to UDRPdisputes@godaddy.com. Electronic copies via email are preferred and do not need to be followed up with hard copies.

<https://www.domainsbyproxy.com/policy/Subpoena.aspx>

27. The High Court (Queen's Bench Division) has found that mail and email service upon a proxy registrant service is sufficient for the grant of injunctive relief against one of its clients: See: [2015] EWHC 2628 (QB).

28. This Court has jurisdiction over this matter for the following reasons:

(i) The Top-Level Domain Registry for the .IO Internet domain is officially sited by IANA on Diego Garcia, British Indian Ocean Territory.

(ii) Defendant's known business operation was the domain ONECOIN.IO.

(iii) Service of process may be made upon the Defendant within BIOT by serving the .IO Registry which is privy to the location of the .IO registrant or by direct service upon Domains by Proxy LLC outside the BIOT with a copy to the .IO registry.

(iv) The losses of the Claimant are significant and ongoing, and its only remedy against this particular Defendant lies with this Court.

(v) It is in the interests of this Court and the British Indian Ocean Territory to assert jurisdiction over the matter due to ongoing criminality in CCTLD .IO by cryptocurrency criminals and fraudsters.

(vi) The .IO registry was provided written notice of the potential claim against OneCoin in February 2020 which it acknowledged with reservations in March 2020.

(vii) The BIOT Legal Advisor has been previously briefed regarding the persistence of cryptocurrency related crimes utilizing CCTLD .IO.

29. OneCoin continues to operate in the United Arab Emirates and elsewhere through One Coin Ltd., Sheikh Saoud, and Madani and possess significant assets including pending claims of up to \$500 million on certain bank accounts and other assets containing victims' funds derived in part from ONECOINICO.IO and Claimant.

30. Sheikh Saoud Al Qassimi paid 230,000 Bitcoins then worth \$50 million in October 2015 for all of OneCoin's assets and operations, these Bitcoins would now be worth over \$10 billion.

31. Madani's claims are based on the Seychelles Power of Attorney notarized by Bernard Georges that he is the rightful claimant to the OneCoin assets.

32. Ignatova is under indictment for her crimes in the United States and her whereabouts are unknown.

33. The Claimant is entitled to and claims interest at such rate and for such period as the Court deems just pursuant to section 35A of the Senior Courts Act 1981 (according pursuant to Ordinance No. 3 of 1983 and Statutory Instrument No. 5 of 1984, section 5.1).

34. The Claimant seeks:

(i) Damages for deceit in the amount of £250,000 and the amount of €53,550,000 which is the Defendant's stated value of 1.8 million OneCoin tokens.

(ii) Interest as aforesaid;

(iii) Legal fees and costs;

(iv) A declarative finding or accounting as to the identity of the control person(s) of ONECOINICO.IO;

(v) Such other relief as this Court finds appropriate including referral of Defendant for criminal prosecution.

JONATHAN LEVY
Legal Practitioner
and Solicitor for Claimant



Statement of Truth

The Claimant believes that the facts stated in these Particulars of Claim are true.

I am duly authorised by the Claimant to sign this statement.

Signed

Date March 23, 2021

Name: JONATHAN LEVY

SOLICITOR FOR CLAIMANT



EXHIBIT ONE

Power of Attorney

توكيل عام

I, the undersigned Mrs / **Dr. Ruja Ignatova** – **German** national holding passport No. C4TTFX22F in my personal capacity and any other capacity do hereby appoint **Sheikh Saoud Faisal Sultan Alqassimi, UAE** national holding Passport No. **0028406** as my true and lawful Attorney to act on behalf of me and grant him the following Powers:

أنا الموقعة ادناه السيدة د. روجا ايجناتوفا - الألمانية الجنسية، احمل جواز سفر رقم C4TTFX22F بصفتي الشخصية وبأية صفة أخرى كانت بموجبه أعين السيد الشيخ سعود بن فيصل بن سلطان القاسمي، إماراتي الجنسية، يحمل جواز سفر رقم 0028406 ليكون وكيلًا عني وأفوضه بالصلاحيات التالية:

1- He has power to establish and construct shops, establishments and commercial companies of all types, civil and industrial, to enter in the same, purchase cash and kind shares, to sell and assign the same for himself or for third parties and He has the right to conclude the contract with himself and to cancel the partnership to appoint legal liquidator. To supply and recruit staff labors and servants and to dismiss them from service. To apply for and do all matters related to the issuance of residence or visiting visas for me or my family and do all acts that may be required thereto, and to receiving Bank Security Deposits under my name in labour office and immigration and all banks in UAE.

1- له حق تأسيس وإنشاء المحال والمؤسسات والشركات التجارية وبأنواعها المدنية والصناعية والدخول فيها وشراء الحصص النقدية والعينية وبيعها والتنازل عنها سواء لنفسه أو للغير (وله حق التعاقد مع النفس) وفسخ الشراكة وتعيين المصفي القانوني واستقدام واستخدام الموظفين والعمال والأجراء والخدم وصرفهم من الخدمة. كما له ان يتقدم بطلب واجراء جميع المسائل المتعلقة باصدار تأشيرة اقامة او زيارة لي او لعائلتي وعمل كل ما يلزم في هذا الخصوص، واستلام الضمان المصرفي المودع باسمي لدى وزارة العمل والعمال والادارة العامة للإقامة وشؤون الاجانب والبنوك في دولة الامارات العربية المتحدة.

2- To dispose of the trade, professional or industrial, tourism licenses by assignment, mortgage or redemption of mortgage whether to himself or others under the conditions as deemed proper and acceptable by him; to receive the value of the selling in cash or by cheques and cash the same from banks.

2- التصرف في الرخص التجارية او المهنية او الصناعية او السياحية وغيرها بالتنازل أو الرهن وفك الرهن سواء لنفسه أو للغير بالشروط التي يراها ويقرها ويقبل بها وقبض قيمة البيع ونقلها وشيكات وصرفها من البنوك.

3- He has power to buy and rent any property in the name of principal and to rent any property and evacuate the same, to receive the rent value and deposits to sign the tenancy contracts and take all procedures required to attest the same, to issue receipts and clearances and discharges and

3- له ان يشتري ويؤجر ويبيع العقار بإسم الموكل وله حق تأجير أي عقار وإخلائه وقبض القيمة الإيجارية والتأمينات وتوقيع عقود الإيجار واتخاذ إجراءات تصديقها وتحرير الإيصالات والمخالصات وإخلاء الطرف وتوثيقها. تمثيلي في أي نزاع إيجاري بالاعتراف أمام لجان الإيجارات

English - Arabic - English
Tataeer Mohamed
Sworn legal Translator
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مترجم من وزارة العدل
الإمارات العربية المتحدة

DUBAI COURT
27 SEP 2016
المخاتيب المعدل
Public Notary

same. To represent me in any rent dispute pertaining to the properties before the rent committee, to lodge complaints regarding the returned cheques and waive the same after receipt of its value, to make reconciliation, transfer, settlement, acknowledgment, discharge to pay and receive any amounts resulting from cases and complaints.

4- To execute surveying procedures, inspection, checking, review, audit, to issue licenses, permits, drawings, title deeds and documents, membership certificates and also entry and registration, correction, deletion and cancellation procedures.

5- To receive financial and kind rights and dues, prices, rents, insurances, compensations, pensions, debts whether amicably or judicially, also to settle and pay the prices, rights of others, rents, wages, salaries, fees, taxes, insurances, compensations, allowances and fines.

6- To open and close the accounts of all types in the banks in U A E in my name or the names of the shops, establishment, commercial and civil and industrial companies established for the executor by the attorney, to operate such accounts and has the right of credit and debit and sign the checks and remittances and obtain credit through the same in the form of facilities, loans, guarantees and warranties, also to open credits, fix and liquidate the deposits, to receive endorse, and cash cheques and all bank transactions and lease and use safes and boxes, repeal investment and close accounts.

7- To represent me before all natural and moral individuals, ministries, authorities, committees and all government and semi-government departments and delivery and receipt transactions of goods and parcels, Land Department, real estate registration offices, development companies including Union properties, Emaar Nakhcel properties,

بالشيكات المزودة الصادرة عن المستأجرين، والتنازل عنها بعد استيفاء قيمتها وفي الصلح والتنازل والتسوية والإقرار والإخلاء والصرف وقبض أي مبالغ ناتجة عن الدعاوي والبلاغات.

4- القيام بإجراءات المعاينة والكشف والمسح والمراجعة والتدقيق واستخراج الرخص والاجازات والخرائط وسندات ووثائق الملكية وشهادات العضوية وكذلك إجراءات القيد والتسجيل والتصحيح والمحو والنشط والالغاء.

5- قبض الحقوق والاستحقاقات المالية والعينية والأثمان والإيجارات والتأمينات والتعويضات والأموال الموروثة والمعاشات والديون رضاء أو قضاء والوفاء بالمقابل بالأثمان وحقوق الغير والإيجارات والأجور والمرتببات والرسوم والضرائب والتأمينات والتعويضات والبدلات والغرامات.

6- حق فتح وإغلاق الحسابات على أنواعها لدى المصارف في الإمارات العربية باسمي أو بأسماء المحال والمؤسسات والشركات التجارية والمدنية والصناعية المنشأة للموكل من قبل الوكيل وبمعرفة وإدارة هذه الحسابات وله حق الإيداع والسحب والتوقيع على الشيكات والحوالات والحصول على الائتمان من خلالها على هيئة تسهيلات وقروض و ضمانات وكفالات وكذلك في فتح الاعتمادات وربط الودائع وتسهيلها وفي استلام وقبض الشيكات والحوالات والسندات وتظهيرها وصرفها وفي شتى وسائر المعاملات المصرفية والمالية بما في ذلك استئجار الخزائن الحديدية واستخدامها وإلغاء الاستثمار وغلق الحسابات وإقفالها.

7- تمثيلي لدى عموم الأشخاص الطبيعيين والاعتباريين والوزارات والهيئات واللجان وكافة الدوائر الحكومية وشبه الحكومية وتسليم واستلام المعاملات والبضائع والطرود ومكاتب التسجيل العقاري وشركات التطوير بما فيها الاملاك العقارية دائرة الاراضي والاملاك

properties
Devaan
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Development, Properties Investments LLC, councils, references, government and civil department, chambers of commerce, and industry, authorities of interior, borders, seaports, customs, immigration and Labor Department, Economic Department, traffic, RTA, public prosecutions, courts, Notary public, Insurance Finance companies, Municipalities, Electricity and Water Authority, Etisalat and DU, and appoint advocates and dismiss them to submit petitions and applications and file cases, to follow legal procedures before all courts of different grades of first instance, appeal and cassation, to defend in the same, to hand over and receive documents, notices summons, experts reports, papers, to confirm the claimed right, assign from it settlement, arbitration, deny, release, drop, terminate, and leave the dispute, to apply for experts and arbitrators appoint, to select them, receive their reports, to ask for oath, accept and reject it to claim for forgery, to object judges, experts and arbitrators, to leave the deposits with the availability of debts to take precaution procedures, to file counter cases, release from the same, and proceed all ways of appeal against judgment and decisions by all means of appeal, to plea for reconsideration and cassation, to object and assign from any way of appeal in the same, to present the real offer, accept it, to withdraw the executive forms of judgments, accept the same, to apply for precaution and executive attachment, raise it and to take the executive procedures and reject the same.

- 8- Enter me as a partner or manager in any existing or new company and buy or sell shares by my name and to issue and sign contracts, agreements and agencies of different subject and under the conditions as deemed and accepted by him, to issue and sign Memorandum of Association, Sale/Purchase Shares Contracts, Insertion or Withdrawal of a partner, Memorandum of Association Supplements. amendment procedures, termination, applications, documents, correspondence

والدوائر الحكومية والمدنية وغرف التجارة الصناعة ووزارة العمل ودائرة الإقامة والشؤون الأجنبية ودائرة التنمية الاقتصادية وسلطات الداخلية والحدود والموانئ والجمارك والمرور وهيئة الطرق والمواصلات، والنيابات العامة والمحاكم والكاتب العدل، وشركات التأمين والتمويل، والبلديات، وهيئة الكهرباء والمياه، اتصالات ودو، وفتح البلاغات والتنازل عنها وفي تقديم العرائض والطلبات وتوكيل المحامين وعزلهم لمتابعة إجراءات التقاضي أمام جميع المحاكم ومختلف درجاتها ابتدائي واستئناف ونقض (أوتمييز) والدفاع فيها وتسليم وتسلم المستندات والمذكرات والإنذارات والاعذارات وتقارير الخبراء والإعلانات والأوراق القضائية وفي الإقرار بالحق المدعى به والتنازل عنه والصلح والتحكيم فيه والإنكار والإبراء والإسقاط والشطب وترك الخصومة وفي طلب تعيين الخبراء والمحكمين واختيارهم واستلام تقاريرهم وطلب توجيه اليمين وقبولها ورددها والإدعاء بالتزوير وفي رد الفضة والخبراء والمحكمين وفي ترك التأمينات مع بقاء الدين واتخاذ الإجراءات الاحتياطية وفي إقامة الدعوى المتقابلة والتنازل عنها ومباشرة كافة الطرق المقررة للطعن في الأحكام والقرارات بطرق الاستئناف والتماس إعادة النظر والتقارير بالنقض (أو التمييز) والمعارضة والتظلم والتنازل عن الأحكام كلياً أو جزئياً والتنازل عن أية طريق من طرق الطعن فيها وتقديم العرض الحقيقي وقبولها وفي سحب الصور التنفيذية للأحكام وتنفيذها وفي طلب الحجز التحفظي والتفليذي ورفعها واتخاذ الإجراءات التنفيذية والرجوع عنها.

- 8- ادخالي شريك او مدير في اي شركة قائمة او جديدة و شراء او بيع الحصص باسمي وتحرير وتوقيع العقود والاتفاقيات والتوكيلات على اختلاف مواضعها ومضامينها وبالشروط التي يراها ويقرها ويقبل بها وكذلك تحرير وتوقيع عقود التأسيس وعقود بيع وشراء الحصص وإدخال وإخراج شريك وملاحق تعديل عقودهم وعقود بيع المحل التجاري وإجراء التعديل والإصلاحات

LEGAL TRANSLATION
English - Arabic
English
Taiseer Mohammed
Sworn legal Translator
Licensed by the
Ministry of Justice (U.A.E.)

2016
Notary Public
التعديل والإصلاحات

receipts, releases, to receive and pay vouchers, official forms affidavits, petitions, notifications, notaries notice, to receive and answer the same and General Assembly Meeting Minutes and to issue power of attorneys and to sign on it and to cancel it.

9- To execute accounts procedures, replacement, settlement, handing over and receiving, dropping and assignment with or without compensation, whether to himself or others.

10- He shall have the right to deliberate shares and bonds by sale and purchase, to receive profits of shares, bonds and deposits. He shall have the right to collect our certificates and transcripts or any documents from the University and all certificates and government documents.

11- To sell and buy vehicles in my name or the names of the shops, establishment, commercial and civil and industrial companies established and dispose of any vehicles owned by us by all means of disposition including rent and transfer of the ownership, and receive the prices, to renew the registration of the same and drive it inside and outside the state, to authorize others to ship and drive the same.

12- To delegate others with the abovementioned powers or part of them and appoint and dismiss advocates and agents time after time.

13- This power of attorney is as per the Attorney's opinion, says and acts.

14- This power of Attorney shall be valid in the U.A.E. I sign herein under and request the Notary Public of Dubai Court of First Instance to duly attest it.

وسندات الصرف والقبض والشايج الرسمية والإقرارات والإشكالات والإخطارات والإنذارات العدلية وتلقيها والرد عليها ومحضر اجتماع الجمعية العمومية وإصدار التوكيلات والتوقيع عليها وإلغاءها.

9- إجراء المحاسبة والبدل والمقايضة والتسوية والتسليم والاستلام والصلح والاداء والإسقاط والتنازل بعبوض أو بغير لنفسها أو للغير.

10- وله حق التداول في الأسهم والسندات بالبيع والشراء وقبض واستلام الأرباح من الأسهم والسندات والودائع. كما له الحق في استلام شهادتنا وسجل الدرجات الدراسية أو أي مستندات من الجامعة وكافة الشهادات والوثائق الحكومية.

11- بيع وشراء المركبات بإسمي أو بأسماء المحال والمؤسسات والشركات التجارية والمدنية والصناعية والتصرف بأي مركبة مملوكة لي بكافة أوجه التصرف الإيجار والتنازل وقبض الثمن وتجديد ملكيتها وقيادتها داخل وخارج الدولة وتسفيرها وتوكيل الغير في ذلك.

12- توكيل الغير بالصلاحيات أعلاه أو بجزء منها وتوكيل وعزل المحامين والوكلاء المره تلو المره.

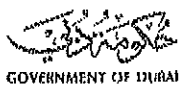
13- هذا التوكيل مفوض لرأي الوكيل وقوله وفعله.

14- يسري العمل بهذا التوكيل في دولة الامارات العربية المتحدة وعليه توقيع واطلاق الكاتبة العدل بمحكمة دبي الابتدائية للتصديق على هذا التوكيل واعتماده حسب الإصول الكاتبة العدل
Notary Public

Signature of Executant:

توقيع الموكل:





GOVERNMENT OF DUBAI



بتاريخ ٢٧-٩-٢٠١٦ حضرت امامي السيدة/ روجا ايجان توفيا وبعد التعرف عليها
وقعت على المستند بحضوري حسب الأصول.

رقم الإيصال ٢٧٧٢٧٩ / ٢٠١٦ / ١٨ وقيمته (٢٢٠)

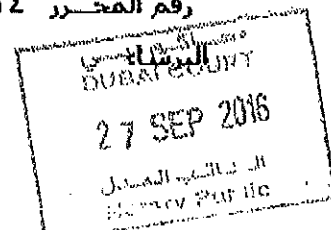
رقم المحرر ٢٠١٦/١/٢٠٠٥٢٤

٦٦٨٩١ -

منال حسين آل علي

الكاتب العدل

www.dc.gov.ae





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EXHIBIT THREE

Sales Agreement of OneCoin Company Limited

THIS SALES AGREEMENT is made in Ras Al Khaimah, United Arab Emirates, on this day Thursday, October 1st, 2015, corresponding to Dhu'l-Hijjah 18th, 1436 (AH), and is entered into by and between,

Mr. Cesar Degracia Santos

Panama national, holding passport No. PA0052969, (Co-Owner)

And

Ms. Merisela Yasmin Simons Hay

Panama national, holding passport No. PA0369684, (Co-Owner)

Both referred to as the: **Seller/First Party**

And

Sheikh Saoud Bin Faisal Sultan Al Qassimi

United Arab Emirates National, holding passport No. 0028406

Referred to as the: **Buyer/Second Party**

Article (1)

INTRODUCTION AND EXPLANATIONS

(The introduction and explanations are integral part of this contract)

Whereas, Seller/First Party is the owner of OneCoin Company Limited, A company limited by shares and registered in Ras Al Khaimah, UAE, in accordance with the official laws for commercial companies in Ras Al Khaimah Free Zone's international companies Centre, under the registration number# IC20140882.

Whereas, Seller/First Party wishes and agrees to sell its company OneCoin Limited, to the Buyer/Second Party, and receive its value in Bitcoins,

Whereas, Seller/First Party wishes to sell OneCoin Limited with all its assets including all amounts deposited into the company's accounts locally in the UAE or overseas, which was allocated to pay/cover the value of digital currency Bitcoins received by the First Party in batches/installments since 2014.

Whereas, Seller/First Party has received the last batch in May 2015, equivalent to the total purchase amount of the above-mentioned company.

Whereas, Buyer wishes to purchase from Seller, and Seller wishes to sell the same to Buyer, OneCoin Company Limited in Ras Al Khaimah, UAE, solely upon the terms and conditions contained in this Sales Agreement/Contract, and on no other terms, unless mutually agreed, Now, Therefore, in consideration of the foregoing premises, and of the mutual promises and covenants herein contained, the parties, intending to be legally bound, and in recognition of their legal capacity to act and contract, do hereby agree as follows:

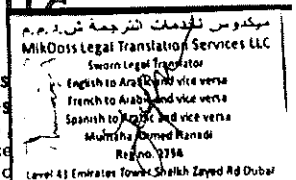
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(+971) 52 277 7695, (+971) 56 205 9797, USA (+1) 347 270 866, UK (+44) 208 133 9996, sales
Level 41 Emirates Tower, Sheikh Zayed Rd, Dubai, United Arab Emirates

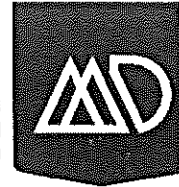
هذا المستند، اتعهد بصفتي مترجما قانونيا مرخصا ومحلثا من قبل وزارة العدل، بأن الترجمة المرفقة صحيحة ومطابقة للنص الأصلي. I, signatory to this document, do hereby certify, in my capacity as legal translator duly licensed

Sworn by the ministry of justice, that the enclosed translation is correct and identical to the d





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Article (2)

PRICE, PAYMENTS, OWNERSHIP AND COMMITMENT

- a) Parties hereto mutually agreed to the price of the OneCoin Company Limited in Ras Al Khaimah, UAE set at **230,000.00 Bitcoins (Two hundred thirty thousand Bitcoins)**. Upon agreed payments terms; Seller/First Party herein acknowledges the receipt of the above-mentioned amount in full from the Buyer/Second Party in USB devices, and, therefore, has permanently released the ownership of OneCoin Limited to the Buyer's custody.
- b) The First Party acknowledges that he/she received 4 (four) USB Flash Memory devices (Flash drives) from the Second Party through Dr. Ruja Ignatova, the first device contains **43,618 Bitcoins**, the second device contains **30,850 Bitcoins**, the third device contains **60,700 Bitcoins**, and the fourth device contains **94,832 Bitcoins**. The 4 (four) USB Flash Memory devices (containing total of **230,000 Bitcoins**) were given to Dr. Ruja Ignatova by H. E. Sheikh Saoud Bin Faisal Al Qassimi (the Second Party) in order to deliver them to the First Party as payment for purchasing OneCoin company Limited in RAK, UAE.
- c) Upon signing this Agreement/Contract the ownership of OneCoin Limited is officially transferred from the First Party to the Second Party. The First Party has acknowledged the settlement of any commitments pertaining OneCoin limited prior to this agreement. Should any claims or unfulfilled commitments take place after the signing date; the First Part is responsible of the clearance/settlement of such claims, known or unknown to him. The Second Party is not responsible for any liabilities pertaining a third party prior to this agreement.
- d) Upon signing this Agreement/Contract; the Buyer/Second Party bears the sole rights of ownership of OneCoin Limited without any liability towards any other/third parties. Both Seller and Buyer shall honor these mutually agreed understandings.
- e) This contract is binding to the parties and their public and private successors upon signing it from both parties regardless it's notarized/declared or attested/authenticated thereof, or taking any judicial or documentary procedures. This agreement may not be modified or changed except under new written approval signed by the two parties together without the sole will of one of them.

Article (3)

POWER OF ATTORNEY

First Party agreed to grant the Second Party full power of attorney as his true and lawful Attorney to act on the First Party's behalf. granting the Second Party powers include but not limited to the following:

- a) The First Party has the power to establish and construct shops, establishments and commercial companies of all types, civil and industrial, to enter in the same, purchase cash and kind shares, to sell and assign the same for himself or for third parties and he has the right to conclude the contract with himself and to cancel the partnership to appoint legal liquidator. To supply and recruit staff, labors and servants and to dismiss them from services. To apply for and do all matters related to the issuance of residence or visiting visas for me or my family and do all acts that may be required thereto, and to receive bank security deposit under my name in labour office and immigration and all banks in UAE.
- b) To dispose of the trade, professional or industrial, tourism licenses by assignment, mortgage or redemption of mortgage whether to himself or others under the conditions as deemed proper and

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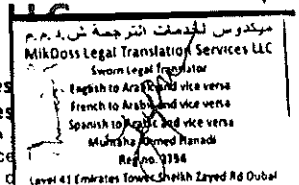
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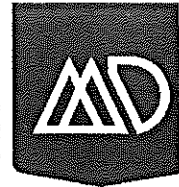
هذا المستند: أشهد بصفتي مترجما قانونيا مرخصا ومحلفا من قبل وزارة العدل، بأن الترجمة المترجمة صحيحة ومطابقة للنص الأصلي. I, signatory to this document, do hereby certify, in my capacity as legal translator duly licensed

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acceptable by him; to receive the value of the selling in cash or by Cheques and cash the same from banks.

- c) To execute the official procedures, inspection, checking, reviewing, audit, to issue licenses, permits, drawings, title deeds and documents, membership certificates and also entry and registration, correction, deletion and cancellation procedures.
- d) To receive financial and kind rights and dues, prices, rents, insurances, compensations, pensions, debts whether amicably or judicially, also to settle and pay the prices, rights of others, rents, wages, salaries, fees, taxes, insurances, compensations, allowances and fines.
- e) To open and close accounts of all types in the banks in UAE in my name or the name of the shops, establishments, commercial and civil and industrial companies established for the executor by the attorney, to operate such accounts and has the right of credit and debit and signing Cheques and remittances and obtain credit through the same in the form of facilities, loans, guarantees and warranties, also to open credits, fix and liquidate the deposits, to receive endorse, and cash Cheques and all bank transactions and lease and use safes and boxes, repeal investment and close accounts.

Article (4)

APPLICABLE LAW

This Agreement shall be interpreted in accordance with the laws, regulations and bylaws of the United Arab Emirates and its Emirates.

Article (5)

DISPUTES RESOLUTION.

Taking into consideration the previous clause, and in the event - God forbid - a dispute arises out of this contract or its branches or relates to the change of any clause in the clauses, the courts of Ras Al Khaimah Emirate in the United Arab Emirates have the jurisdiction to settle it.

Article (6)

NONDISCLOSURE AND NON-USE OF

Parties hereto mutually agreed that either party shall not disclose or make available to any third party any data or other information pertaining to this Agreement/Contract, without obtaining prior written consent from the other party. Buyer has the right to use the Seller's data/information in any inquiries addressed to third parties pertaining the purchased product only.

Article (7)

"THE MAJEURE FORCE"

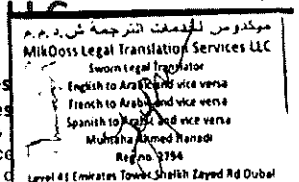
No party shall be liable for any delay in the performance of its obligations under this agreement in the event that the delay in performance is due to force majeure. Acts beyond the will of both parties to this contract that prevent them from fulfilling their obligation or delay their implementation are considered a majeure force, provided that the measure from the governmental entity is not a natural reaction to a party's action, including, but not limited to - God forbid - Confiscation, confinement and nationalization; and any restrictions from the governmental or banking legal authorities in the UAE or to crises affecting the financial market or central bank procedures.

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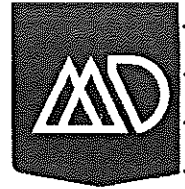
(+971) 52 277 7695, (+971) 56 205 9797, USA (+1) 347 270 866, UK (+44) 208 133 9996, sales
Level 41 Emirates Tower, Sheikh Zayed Rd, Dubai, United Arab Emirates

هذا المستند، انهد بصفتي مترجمًا قانونيًا مرخصًا ومحلًا من قبل وزارة العدل، بان الترجمة العرفية صحيحة ومطابقة للنص الاصيل
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Sworn by the ministry of justice, that the enclosed translation is correct and identical to the d





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Article (8)

CORRESPONDENCE

Both parties acknowledge that the domicile/addresses of each of them (as well as the email and fax) indicated at in this contract is the one applicable for all legal procedures, and they are effective against the other party and produce all legal effects if one of them is carried out: These domicile/addresses can't be changed unless the other party was notified by any of the previous means of such change in the data, and his knowledge of it is proven.

Article (9)

SEVERABILITY

If any provision of these Conditions of Sale is determined to be illegal, invalid, or unenforceable, for any reason, then such provision shall be deemed stricken for purpose of the dispute in question, and all other provisions shall remain in full force and effect.

Article (10)

CONTRACT COPIES

This 5-pages agreement is made of 3 copies, each party has a copy to use as they see fit, and the third copy is kept by the buyer to complete any legal procedures with any administrative authorities.

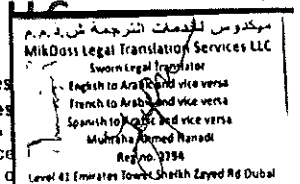
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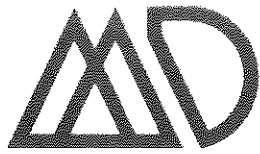
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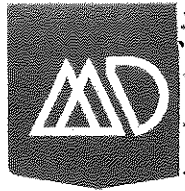
هذا المستند. الشهد بصفتي مترجما قانونيا مرخصا ومحلل من قبل وزارة العدل. بان الترجمة المرفقة صحيحة ومطابقة للنص الاصيل.
I, signatory to this document, do hereby certify, in my capacity as legal translator duly lic

Sworn by the ministry of justice, that the enclosed translation is correct and identical to the d





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In Witness Whereof, this Agreement is duly executed by the duly authorized representatives of the parties as set forth below:

Seller/ First Party:



Mr. Cesar Degracia Santos (Co-Owner)

Panama national, holding passport No. PA0052969.



Ms. Merisela Yasmin Simons Hay (Co-Owner)

Panama national, holding passport No. PA0369684.

Buyer/Second Party:



Sheikh Saoud Bin Faisal Sultan Al Qassimi

United Arab Emirates National, holding passport No. 0028406.

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هذا المستند - شاهد يصدق سر جملات قانونية من جهة ومصدق من قبل و... اعلم بان الترجمة الصحيحة و مطابقة للنص الاصيل
I, signatory to this document, do hereby certify, in my capacity as legal translator duly licensed and sworn by the ministry of justice, that the enclosed translation is correct and identical to the original document.

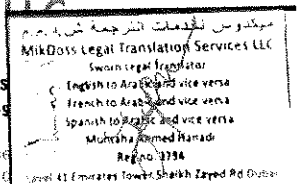
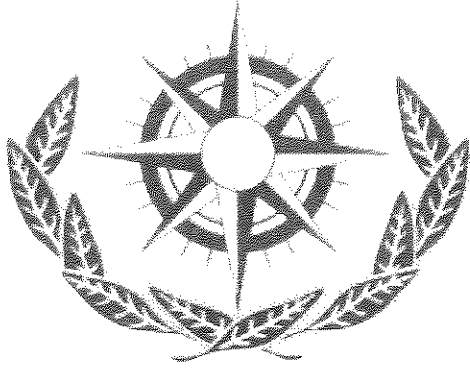


EXHIBIT TWO



I.C.A.F.E

Intergovernmental Collaborative Action Fund for Excellence

المنظمة الحكومية الدولية لصندوق دعم التعليم «أيكاف»



**DR. RUJA
IGNATOVA**

Special Adviser

**DIPLOMATIC
IDENTIFICATION**

Valid: September 9th, 2017

دولة الامارات العربية المتحدة
UNITED ARAB EMIRATES



إقامة
RESIDENCE

استوفيت الرسوم



الفجيرة
FUJAIRAH
مكان الاقامة
Place of Issue
لا يوجد
Accompanied by

RUJA DR IGNATOVA

MARKETING REPRESENTATIVE

145310415 الرقم
U.I.D. No

701/2014/7/0018760
ال
File

C4TTMRC0C
رقم الجواز
Passport No

روجا در ايجناتوفا
الاسم
Name

مندوب تسويق
الوظيفة
Profession

المنطقة الاعلامية الحرة برومبيريا
الوكيل
Sponsor

PROSPERIA FZ LLC

2017/10/01
تاريخ الانتهاء
Valid Until

2014/10/02
تاريخ إصدار الإقامة
Issue Date



037012014070018760

التوقيع
Sign

Residence Permit becomes invalid if holder spends less than 90 days in the U.A.E. for more than six months.

0357478514/0018760/02

EXHIBIT FOUR



DEPARTMENT OF FOREIGN AFFAIRS
Consular Section

CERTIFICATE OF AUTHENTICATION

No: 377/2018

I, the undersigned, Jacques Belle, Director General of the Department of Foreign Affairs of the Republic of Seychelles, do hereby certify that the signature affixed to the Apostille No. 2157 of 2018, dated 30th January, 2018 on the attached documents is that of:

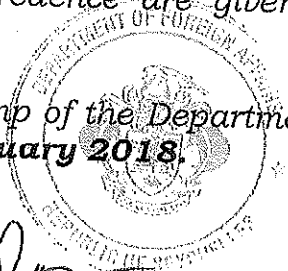
J. LEPATHY

who at the time of signing the document was

Deputy Registrar of Supreme Court

and that all Acts, Instruments, Documents and Writings subscribed by her in that capacity, full faith and credence are given in the Republic of Seychelles, and there out.

Given under my hand and the stamp of the Department of Foreign Affairs at Victoria, on this 31st day of January 2018.



J. Belle
Jacques Belle

DIRECTOR GENERAL

PROTOCOL, TREATIES AND CONSULAR AFFAIRS



EMBASSY OF SEYCHELLES
No. 2157 dated 2018
Seal and Signature of
DFA, Seychelles
Attested

Annexed Document:
General Power of Attorney for:
Raja IGNATOVA

Receipt No. 1237675
Dated: 30.01.18

GENERAL POWER OF ATTORNEY

I, the undersigned, **RUJA IGNATOVA**, German National, holder of German Passport with No: **(C4TTFX22F)** in my personal capacity and in whatsoever capacity do hereby appoint and authorize **Mr. MIMOUN MADANI**, Dutch National, holder of 'The Netherlands' Passport with No: **(NNHPP0696)** to: Act on my behalf to manage all personal bank accounts, or bank accounts of companies and establishments belonging to me. Full management shall include but not limited to the opening, operating, withdrawing, depositing, closing, issuing, signing, encashing and receiving of cheques and cash and transfer any amounts to any account as he deems fit, and request for and receive cheque books, and to give all written instructions of whatever nature for withdrawals from the accounts. He can do all that is required to manage those accounts. As well as the right, in any way, to receive or transfer amounts either by cash or by cheque to his account or any account he deems fit and he can act and perform with the amounts as he deems fit. And I agree and undertake to hold him and the banks harmless and indemnify him and the banks from and against all losses, costs, expenses, liabilities or damages which he or the banks may sustain or incur as a result of acting on the basis of this authorization.

I have also authorized him to appoint the lawyers regarding all matters that have been listed above and appoint the lawyers to represent me/us before all courts in the UAE whatsoever and whatever they may be including Courts of First Instance, Courts of Appeal and courts of Cassation, In the local and federal courts and has the right to sign agreements with lawyers and determine their wages and rates of pay as he deems fit, and Notary Public, Police Departments, Public Prosecution, all Government Authorities, Municipalities, Economic Department Establishments, companies, legal or quasi legal bodies and the like in order to file law-suits on my/our behalf, to represent and defense me/us in suits filed against me/us apply for intervention and intermission and open criminal complaints including insult and defamation complaints, to serve notices, summons and receive the same, to submit documents, statements and withdraw the same to withdraw judgments, apply for all preventive and executive procedures and challenge judgments and decisions by any means including appeal, cassation and file review petitions against judgments before the federal high courts.

توكيل عام

أنا الموقعة أدناه/ روجادر ايجناتوفا ، أمانية الجنسية ، الحاملة لجواز سفر ألماني رقم (C4TTFX22F) بصفتي الشخصية وبأي صفة كانت وكلت وفوضت السيد /ميمون مدني، هولندي الجنسية، الحامل لجواز سفر هولندي رقم (NNHPP0696) في أن يقوم مقامي في إدارة كافة الحسابات البنكية العائدة لي وللشركات أو المؤسسات المملوكة لي إدارة كاملة بما فيها على سبيل المثال لا الحصر الفتح و التشغيل والسحب والإيداع والإغلاق وأصدار و توقيع وصرف وقبض الشيكات و نقدا و تحويل أي مبالغ إلى أي حساب كما يشاء. وطلب و استلام دفاتر الشيكات و إعطاء كافة التعليمات الخطية فيما يتعلق بالسحوبات من الحسابات. وله القيام بجميع ما يلزم لإدارة هذه الحسابات، كما يحق له من أي جهة كانت استلام و تحويل المبالغ و الشيكات لحسابه أو أي حساب يراه مناسبا و التصرف بهذه المبالغ كما يشاء. و أوافق وأتعهد على تعويضه و على تعويض البنوك و إبقائهم مؤمنين ضد أية خسائر، تكاليف، مصاريف، إلزامات أو أضرار قد يتكبدها أو البنوك نتيجة العمل بهذه الوكالة.

كما فوضته في توكيل المحامين في جميع ما أوكل فيه وتوكيله لتمثيلي/ لتمثيلنا أمام جميع المحاكم بدولة الإمارات العربية المتحدة بمختلف درجاتها وأنواعها بداية واستثناءً وتميزاً في المحاكم المحلية و الإتحادية و له الحق بتوقيع الإتفاقيات الخاصة بالمحامين و تحديد أجورهم و نسب اتعابهم كما يشاء ودوائر الكتاب العدل والشرطة والنيابة وجميع الدوائر الحكومية والبلديات، والدوائر الاقتصادية، والمؤسسات والشركات والدوائر القانونية وشبه القانونية وأية جهات مماثلة لإقامة الدعاوى إنابة عني وتمثيلي والدفاع عني في الدعاوى التي تقام ضدي وطلب التدخل والإدخال وتوجيه الإخطارات والتبليغ والتبلغ وكذلك فتح البلاغات بما فيها على سبيل المثال لا الحصر بلاغات السب والقذف وتقديم المساعدات والبيانات والمذكرات وسحبها وسحب الأحكام وطلب اتخاذ كافة الإجراءات الاحتياطية والتنفيذية والطعن على الأحكام والقرارات بكافة طرق الطعن من استئناف ونقض وتميز "والتماس إعادة النظر بالأحكام أمام المحكمة الإتحادية العليا.

My/our said Attorney is authorized to pursue suit(s) and undertake all acts, procedures and requests required therefore, to make admissions, reconciliation's, discharges denials relinquishments, clearances, assignments, seizure, arbitrations, act, appoint arbitrators and object against them or request their discharge, to attend arbitration sessions, to subtract all statements, documents and memos and ratify arbitrators awards and request execution of the same, request delegation and nomination of experts, and object to the same or request their discharge to, attend expertise sessions to submit statements, documents to experts ratify or contest experts, to file challenge of authenticity, to take and reject oath, to refer to official department establishments, authorities and municipalities and Trademarks registration, the firms registration and sign before the specific authorities in respect of all matters pertaining hereto. The said attorney shall have the right to take all actions he deems fit and in my/our favor in respect of subject hereof. He shall have the right to sub/authorize third parties in some or all of the foregoing and discharge them from time to time and I authorize him to grant himself and others success fees for this assignment as he deems fit, and to the extent he deems appropriate in sizes and amounts and I authorize him to deduct the said success fees directly from any collected amounts by him on my behalf, without any objections to that from my side.

And he has the right to authorize and delegate any person as he deems fit to act on his behalf in all of the stated above, as he sees fit.

In brief, he is authorized in all matters he deems fit in my/our favor in respect hereof. From now, I ratify all deeds, acts, procedures, decisions and actions whatever taken by him or by his representatives in this regard.

Principal

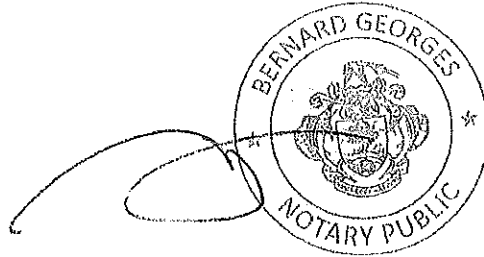
R. Synote

وقد فوضت وكيلي المذكور في متابعة الدعوى/ الدعوى والقيام بكافة ما تقتضيه من أعمال وإجراءات وطلبات والتصرف في الإقرار والصلح والإبراء والإنكار والإسقاط وإجراء المقاصة والتنازل والتصرف وفي الإحالة إلى التحكيم والموافقة على التحكيم واختيار المحكمين والاعتراض عليهم أو طلب عزلهم وحضور جلسات التحكيم والموافقة على التحكيم وتقديم كافة البيانات والمستندات والمذكرات والمصادقة على قراراتهم وطلب تنفيذها وطلب ندم الخبراء وتسميتهم والاعتراض عليهم أو طلب عزلهم وحضور جلساتهم وتقديم البيانات والمستندات إليهم والمصادقة أو الاعتراض على تقاريرهم وفي الطعن بالتزوير وفي توجيه اليمين ورددها وفي مراجعة الدوائر والمؤسسات والهيئات الرسمية والبلدية وتسجيل العلامات التجارية، وتسجيل الشركات والتوقيع أمام الجهات المختصة بهذا الشأن، وكافة الأمور التي تتعلق بموضوع هذه الوكالة وله حق اتخاذ كافة ما يراه لصالحه/ لصالحنا بشأن موضوع هذه الوكالة وله حق توكيل الغير في بعض أو جميع ما ذكر أعلاه وعزله المرة تلو المرة ، و أنا أخوله لمنح نفسه أو أي طرف آخر عمولات خاصة بإتمام المهام وإنجازها وإستخلاص المبالغ التي هي موضوع الوكالة حسبما يراه مناسباً وبالقدر الذي يراه مناسباً ، ويأذن له بخصم تلك العمولات من أي مبالغ يتم تحصيلها نيابة عني ، بدون أي إعتراض مني على ذلك.

وله الحق في تخويل وتفويض أي شخص يراه مناسباً للقيام نيابة عنه في جميع ما جاء أعلاه كما يراه مناسباً.

باختصار فقد وكلته في كافة ما يراه مناسباً لصالحه/ لصالحنا بشأن هذه الوكالة مصدقاً (مصدقين) من الآن على كافة على كافة القرارات و التصرفات مهما كانت التي يتخذها أو من ينوب عنه في هذا الخصوص.

الموكل



APOSTILLE

(Convention de la Haye du 5 Octobre 1961)

1. Country: **REPUBLIC OF SEYCHELLES**

This public document

2. has been signed by **B. GEORGES**

3. acting in the capacity of **NOTARY**

4. bears the seal/stamp of **BERNARD GEORGES**

NOTARY PUBLIC, VICTORIA, REPUBLIC OF SEYCHELLES

Certified

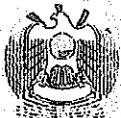
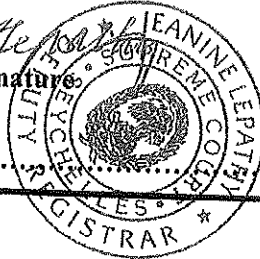
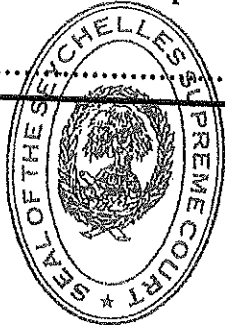
5. at **VICTORIA** 6. **30TH JANUARY 2018**

7. by **J. LEPATHY, DEPUTY REGISTRAR SUPREME COURT**

8. No. **2157 OF 2018**

9. Seal/Stamp

10. Signature



الإمارات العربية المتحدة
UNITED ARAB EMIRATES

وزارة الخارجية
Ministry of Foreign Affairs
and International Cooperation
مكتب دبي - دبي

Dubai - DXB Office



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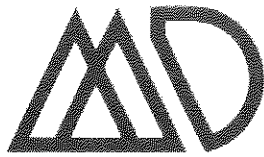
صفاق على صحة ختم و توقيع

مفوضاً جمهورية سيشل

دوت جمال الزكرة أي مسؤولية تجاه المستفيدين

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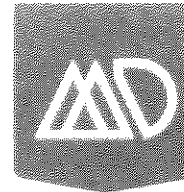


EXHIBIT FIVE



August 25, 2020

Sub. Ownership Letter

To Whom It May Concern,

The Registrar of RAK International Corporate Centre hereby certifies that **ONECOIN LIMITED**, registered as an International Business Company on **May 08, 2014**, Registration No. **IC20140882** and duly re-registered with RAK International Corporate Centre on **March 02, 2017**. The Registered Agent of the International Company is **BDO CHARTERED ACCOUNTANTS & ADVISORS**, the current status of the company is **Inactive**.

This is to confirm that **H.E. SHEIKH SAOUD FAISAL SULTAN ALQASSIMI** is the sole Shareholder of the company with effect from **March 01, 2017**.

This letter is issued upon the request of **ONECOIN LIMITED** without any liability or obligation on the part of the Registrar.

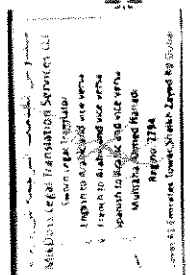


Registrar
RAK International Corporate Centre
Government of Ras Al Khaimah
Ras Al Khaimah, United Arab Emirates

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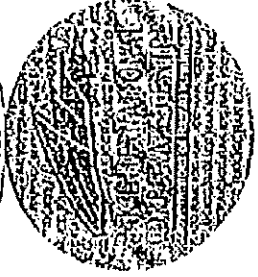
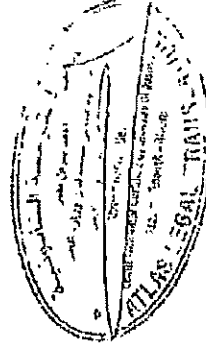
(+971) 52 277 7695, (+971) 56 205 9797, USA (+1) 347 270 866, UK (+44) 208 133 9996, sales@mikdoss.co
Level 41 Emirates Tower, Sheikh Zayed Rd, Dubai, United Arab Emirates



RAK INTERNATIONAL CORPORATE CENTRE CERTIFICATE OF INCUMBENCY

RAK INTERNATIONAL
CORPORATE CENTRE

| | | | |
|----------------------------------|---|---------------------------------|--------------------------------------|
| Date of Issue | 02 March 2017 | Date of Re-registration | 02 March 2017 |
| Name of Company | ONECOIN LIMITED | Place of Registration | Ras Al Khaimah, United Arab Emirates |
| Formerly known as | PROSPER LIMITED | Authorized Share Capital | AED 1,000 |
| Address of Company | C/o BDO Chartered Accountants & Advisors, Office No.305, 3rd Floor, Al Futaim Towers, Al Maktoum Street, Deira, P.O. Box 1967, Dubai, U.A.E. | Paid-up Share Capital | AED 1,000 |
| Shareholder | H.E. Sheikh Saoud Faisal Sultan Alqassimi | Status of Company | Good Standing |
| Address | Gibca Building, 2nd Floor, P.O. Box 1717, Al Wahda Street, Sharjah, United Arab Emirates | | |
| No. & Value of Shares | 1,000 Shares of AED 1.00 par value each | | |
| Director | H.E. Sheikh Saoud Faisal Sultan Alqassimi | | |
| Address | Gibca Building, 2nd Floor, P.O. Box 1717, Al Wahda Street, Sharjah, United Arab Emirates | | |
| Appointed | 02 March 2017 | | |
| Secretary | H.E. Sheikh Saoud Faisal Sultan Alqassimi | | |
| Address | Gibca Building, 2nd Floor, P.O. Box 1717, Al Wahda Street, Sharjah, United Arab Emirates | | |
| Appointed | 02 March 2017 | | |



Given under my Authority this 02nd

Registrar
R.A.K. International Corporate Centre
Government of Ras Al Khaimah,
United Arab Emirates

As on the date of issuance of this Certificate the Company does not maintain a register of mortgages or charges and the Registrar has not been notified of any legal proceedings against the Company.

Registration No: IC2014088Z

EXHIBIT SIX

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
 :
 UNITED STATES OF AMERICA :
 :
 - v. - :
 :
 RUJA IGNATOVA, et al. :
 :
 Defendants. :
 :
 ----- X

ORDER

17 Cr. 630 (ER)
 USDC SDNY
 DOCUMENT
 ELECTRONICALLY FILED
 DOC # _____
 DATE FILED: Oct. 9, 2019

In connection with the above-captioned case, the entities and individuals set forth below (collectively, the “Affected Parties”), having failed to show cause, pursuant to this Court’s Order to Show Cause dated September 25, 2019, why any privilege the Affected Parties may have in communications with counsel does not fall within the crime-fraud exception to attorney-client privilege, or has not otherwise been waived for failure to assert or defend such privilege, IT IS HEREBY ORDERED THAT:

1. Any attorney-client privilege held by the Affected Parties in connection with the communications described below (collectively, the “Subject Communications”) is deemed waived:
 - a. Communications between OneCoin Ltd., OnePayments Ltd., OneNetwork Services Ltd., OneAcademy, OneLife, and RavenR Capital Limited, and attorneys for those entities; and
 - b. Communications between Ruja Ignatova, Frank Ricketts, Manon Hubenthal, Irina Dilkinska, International Marketing Services GmbH, International Marketing Services Singapore Pte, International Marketing Strategies Ltd., and B&N Consult EOOD, and attorneys for those individuals and entities, regarding OneCoin-related financial transactions and the continued operation of the OneCoin scheme.

2. The Subject Communications fall within crime-fraud exception to the attorney-client privilege, and are therefore non-privileged notwithstanding the waiver described above.

Dated: New York, New York
October 9, 2019

SO ORDERED:



HONORABLE EDGARDO RAMOS
UNITED STATES DISTRICT JUDGE