



The Economic Brief



A Periodical Review Issued by Statistics Department – Central Bank of Sudan

Issue No:10

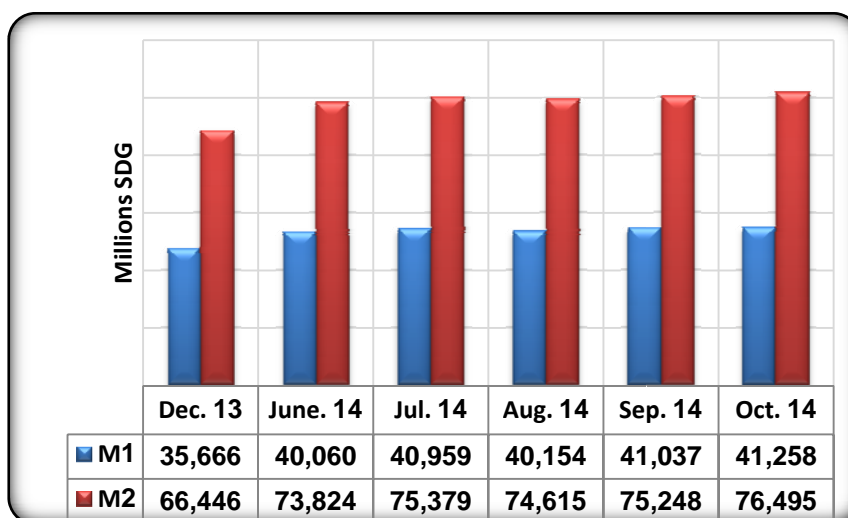
Reporting period: 1 -31/10/2014

(1) Monetary Indicators

(SDG Million)

Period \ Indicator	Dec. 2013	Aug 2014	Sep 2014	Oct. 2014
Broad Money	66,446	74,615	75,248	76,495
Currency with the public	19,179	20,589	22,250	21,364
Demand deposits	16,487	19,565	18,787	19,894
Quasi money	30,780	34,461	34,211	35,238
Total banks assets (liabilities)	77,480	86,372	93,049	88,797
Total banks finance	37,657	41,635	42,407	42,469
Total banks deposits	44,533	51,853	51,824	53,210
Currency with public/ broad money	29%	28%	29%	28%
Demand deposits/ broad money	25%	26%	25%	26%
Quasi money/ broad money	46%	46%	46%	46%
Total banks finance / deposits	85%	80%	82%	80%

(2) Liquidity Position During(December2013-Oct. 2014)



(3) Banks Deposits*

(SDG million)

Particular	30/09/2014		30/10/2014	
	Local	Foreign	Local	Foreign
Deposits				
Demand	18,853.4	4,605.9	19,405.6	5,431.3
Saving	5,724.9	344.1	5,641.2	323.8
Investment	12,572.6	5,061.8	12,595.8	5,198.6
Margins on LCs & LGs	1,424.8	3,039.5	1,466.6	2,913.7
Others	131.2	65.6	141.8	92.0
Total	38,706.9	13,116.9	39,251.0	13,959.4
	51,823.8		53,210.4	

* Deposits of residents & non residents

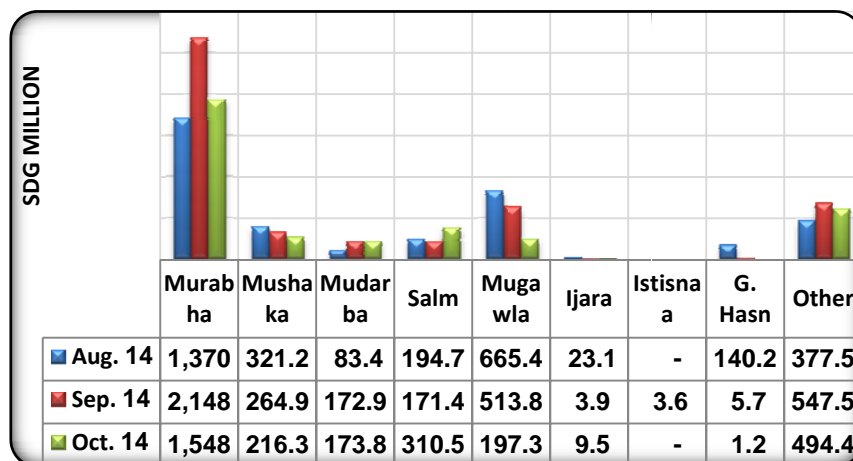
(4) Banks Finance during (1-30/10/2014)

(A) Murabaha weighted average profit margins amounted to 11.9% and Musharaka weighted average share 38.7%.

(B) Murabaha profit margins ranged between 6% (Farmer Commercial Bank) and 30% (Byblos and Agricultural Bank).

(C) Musharaka shares ranged between 10% (Farmer Commercial, Alsalam and Financial Investment Bank) and 90% (Alsalam Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during (Aug.2014- Oct. 2014)



(E) Flow and stock of banks Finance (local-currency) by sectors during Oct.2014

(SDG Millions)

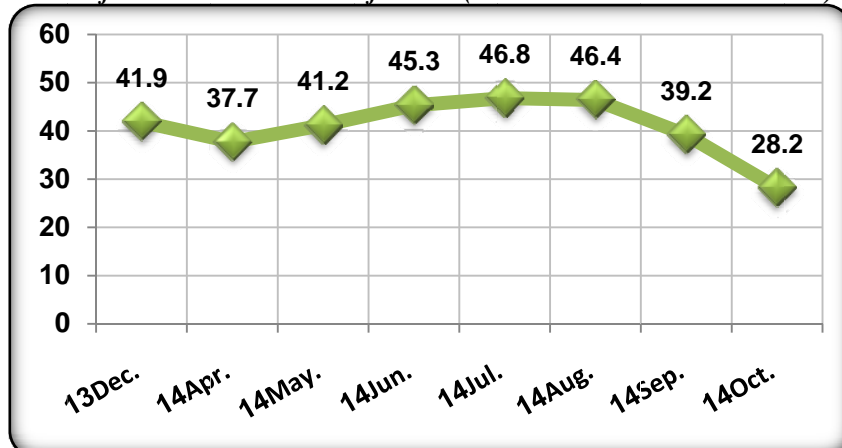
Sectors	Flow*	% Percentage	Stock*	Percentage %
Agriculture	412.4	14.0	6,059.7	15.9
Industry	479.3	16.2	5,368.1	14.1
Transport	37.9	1.3	3,118.8	8.2
Storage	0.7	0.02	31.3	0.1
Local Trade	1,021.1	34.6	3,371.2	8.8
Exports	49.6	1.7	1,395.7	3.7
Imports	175.8	6.0	1,100.0	2.9
Construction	129.8	4.4	4,572.2	12.0
Energy & Mining	17.1	0.6	326.1	0.8
Non Bank Financial Institution	7.1	0.2	667.2	1.7
State & Local Gov.	45.4	1.5	1,758.3	4.6
Equity Participation	-	0.0	1,349.1	3.5
Others	575.5	19.5	9,039.3	23.7
Total	2,951.7	100.0	38,157.0	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate Decreased from 39.2% at the end of September 2014 to 28.2% at the end of October 2014.

The Inflation rates at the end of month (December 2013 – October 2014)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 30Oct. 2014.

(A) Central Bank of Sudan

(SDG)		
Buying Rate	7.2957	7.4616
Selling Rate	7.3322	7.4990

(B) Commercial Banks and Exchange Bureaus (SDG)

Particulars	Rate	Buying Rate		Selling Rate		Most Prevalent Rate	
		Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks		7.6780	7.2500	7.7163	7.2863	7.6779	7.7163
Exchange Bureaus		7.6779	7.6500	7.7164	7.6882	7.6779	7.7163

* Most of the Banks registered the highest buying rates, whereas Saudi Sudanese Bank registered the Lowest buying rates. Aljazeera, Alshemal Islamic, Abu Dhabi Islamic Banks Registered the highest selling rate and Saudi Sudanese Bank registered the lowest selling rate.

*Lari Exchange Bureaus registered the highest buying and selling rate, whereas Hat Exchange Bureaus registered the Lowest buying and selling rates.

(7) Balance of Payment during the period (2013-2014)

(USD Millions)

Particulars	Period	Q4 2013	2013	Q1* 2014	Q2 2014
A. Current A/C (1+2)		(1,236.6)	(5,397.7)	(723.3)	(925.0)
1. Trade Balance		(1,146.6)	(3,938.2)	(603.2)	(624.4)
2. Service, Income & Transfers Account		(90.0)	(1,459.5)	(120.1)	(300.6)
B. Capital & Financial A/C		988.0	5,860.0	1,524.6	1,057.0
C. Errors & Omissions		248.9	(479.9)	(803.2)	(129.3)
D. Overall Balance		0.3	(17.6)	(1.9)	2.7

* Amended Data** Provisional data

(8) Stock Exchange Dealing Position

Khartoum Stock Exchange Market Transactions During (1-31/10/2014)

Transactions took place on shares of 13 companies in the Banking & Investment, Insurance, Commercial, Industrial, Agricultural, Investment and Development, Communication & intermediation companies sector, in addition to shares of 2 Investment funds.

(1) Trading in Shares

Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking	24,114	56.0	0.05	14
Insurance	72,000	36.0	0.04	3
Commercial	14,328	149.9	0.14	4
Investment & Dev.	2,468	3.0	0.01	2
Industrial	50	0.02	0.00	1
Agricultural	2,857,143	2,857.1	2.71	1
Communication & Media	44,825,748	102,311.7	97.05	10
Intermediation com.	1,000	12.5	0.01	2
TOTAL	47,796,851	105,426.2	100.0	47

Source: Khartoum Stock Exchange

Trading in Shares

(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest. Fund	14,647	147.2	45.7	6
th Govt. Investment Sukuk 17	1,739	174.8	54.3	8
Total	16,386	322.0	100.0	14

Trading in Investment Funds

