



The Economic Brief



A Periodical Brief Issue of Statistics Department- Central Bank of Sudan

Issue No: 3/2017

Reporting period: 1 -31/3/2017

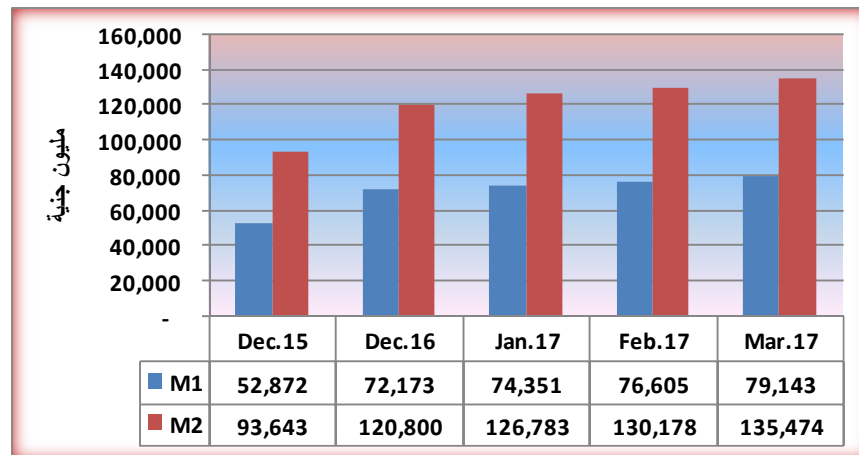
(1) Monetary Indicators

(SDG Million)

Indicator \ Period	Dec. 2015	Dec. 2016	Feb. 2017	March* 2017
Broad Money	93,643	120,800	130,178	135,474
Currency with the public	27,496	38,712	39,745	41,380
Demand deposits	25,376	33,461	36,859	37,763
Quasi money	40,771	48,627	53,574	56,331
Total banks assets (liabilities)	108,938	132,714	136,642	142,355
Total banks finance	53,457	67,689	69,350	71,741
Total banks deposits	63,885	79,918	88,176	92,357
 Currency with public / broad money	29%	32%	31%	30%
 Demand deposits / broad money	27%	28%	28%	28%
 Quasi money/ broad money	44%	40%	41%	42%
 Total banks finance / deposits	84%	85%	79%	78%

*Provisional Data

(2) Liquidity Position During(December 2015- March 2017)



(3) Banks Deposits*

(SDG million)

Particular	28/02/2017		31/03/2017	
	Local	Foreign	Local	Foreign
Deposits				
Demand	35,658.0	5,236.4	36,705.7	5,349.0
Saving	13,249.7	544.1	14,833.4	551.4
Investment	23,110.1	6,616.0	24,601.5	6,747.7
Margins on LCs & LGs	800.7	1,890.3	819.2	1,806.6
Others	1,013.7	57.5	886.9	55.1
Total	73,832.2	14,344.3	77,846.7	14,509.8
	88,176.5		92,356.5	

* Deposits of residents & non residents

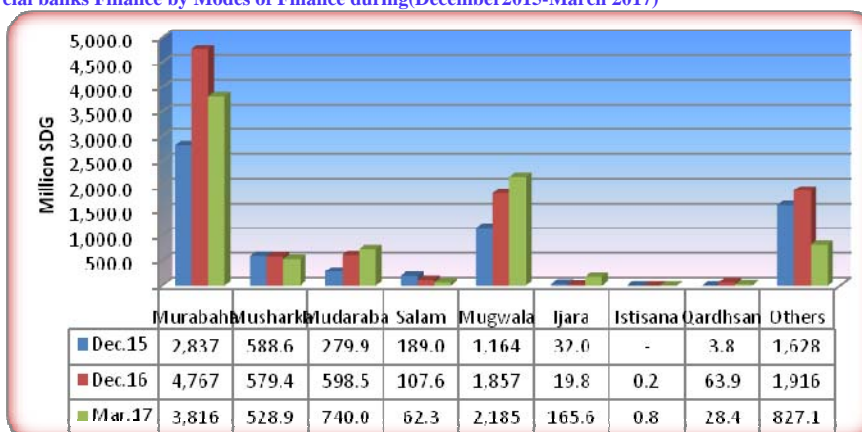
(4) Banks Finance during (1-31/03/2017)

(A) Murabahaweightedaverageprofit margins amounted to13.8%andMusharakaweighted average 31.7%.

(B) Murabahaprofit margins ranged between 6% (Agricultural Bank)and24% (Aljazeera Bank.).

(C)Musharakshares ranged between1%(Animal Resources Bank)and75% (Farmer Bank , Alsalam Bank and Baraka Bank).

(D) Flow of Commercial banks Finance by Modes of Finance during(December2015-March 2017)



(E) Flow and stock of banks Finance (local-currency) by sectors during March 2017

(SDG Millions)

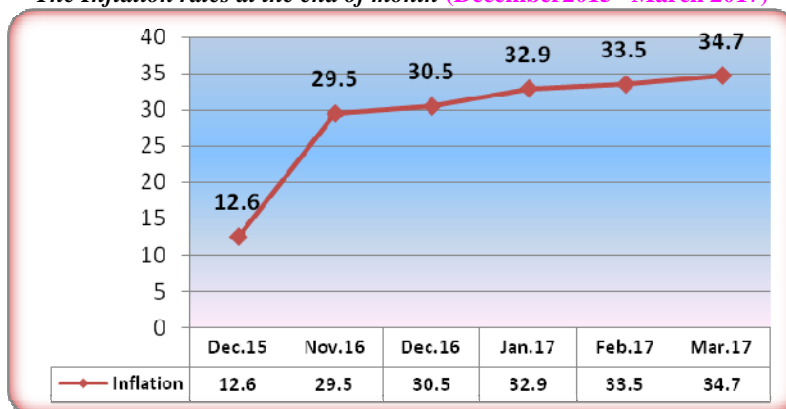
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	1,429.4	17.1	10,544.0	15.4
Industry	1,195.4	15.2	8,532.8	12.4
Transport	367.8	4.4	3,933.2	5.7
Storage	8.4	0.1	826.6	1.2
Local Trade	1,599.5	19.2	9,631.1	14.1
Exports	236.9	2.8	1,733.1	2.5
Imports	262.3	3.1	2,514.7	3.7
Construction	971.7	11.6	10,884.4	15.9
Energy & Mining	62.8	0.8	687.1	1.0
Non-Bank Financial Institution	350.5	4.2	2,252.6	3.3
State & Local Government	759.3	9.1	3,138.1	4.6
Equity Participation	0.0	0.0	1,614.9	2.4
Others	1,110.6	13.3	12,167.6	17.8
Total	8,354.6	100.0	68,460.1	100.0

* Provisional data

(5) Inflation Rate:

Inflation rate increased from 33.5% at the end February 2017 to 34.7% at the end of March 2017.

The Inflation rates at the end of month (December 2015 – March 2017)



(6) Exchange rate

The exchange rate of EUR against the Sudanese pound at the Central Bank of Sudan, Commercial Banks and Exchange Bureaus as at 31 March 2017.

(A) Central Bank of Sudan

(SDG)

Buying Rate	7.1687
Selling Rate	7.2045

(B) Commercial Banks and Exchange Bureaus

(SDG)

Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	7,4854	7,2045	7,5228	7,2405	7,4854	7,5228
Exchange Bureaus	7,4854	7,4000	7,5228	7,4370	7,4854	7,5228

* Most of Commercial Banks registered the highest buying and selling rates, whereas Saudi Bank registered the Lowest buying and selling rates.

Most of Exchange Bureaus registered the highest buying and selling rates, whereas Hat exchange bureau registered the Lowest buying and selling rates.

(7) Balance of Payment during the first Quarter of 2017

(USD Millions)

Period	2015*	2016 **	Q1 2017**
Particulars			
A. Current A/C (1+2)	(5,460.8)	(4,127.4)	(394.3)
1. Trade Balance	(5,199.0)	(4,230.9)	(451.9)
2. Service, Income & Transfers Account	(261.8)	103.5	57.6
B. Capital & Financial A/C	5,375.6	3,517.8	683.6
C. Errors & Omissions	123.6	590.9	(280.9)
D. Overall Balance	38.4	(18.7)	8.4

*Amended figures
** Provisional data

(8) Stock Exchange Dealing Position

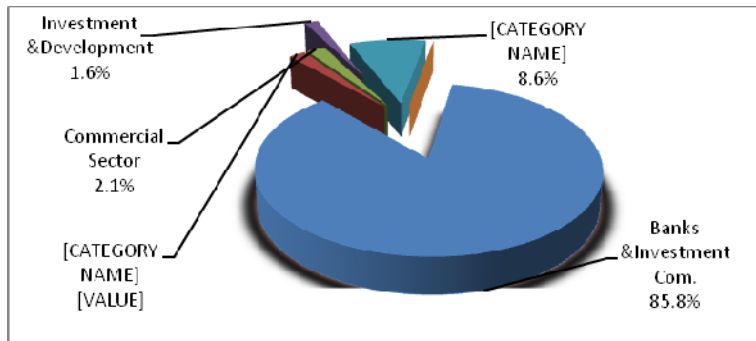
Khartoum Stock Exchange Market Transactions During(1-31/03/2017)

Transactions took place on shares of 17 companies in Banking and Investment, Insurance Sector, Commercial Sector, Industrial, Agricultural, Communication and Media, and investment & development . In addition to shares of 5 Investment funds.

(1) Trading in Shares

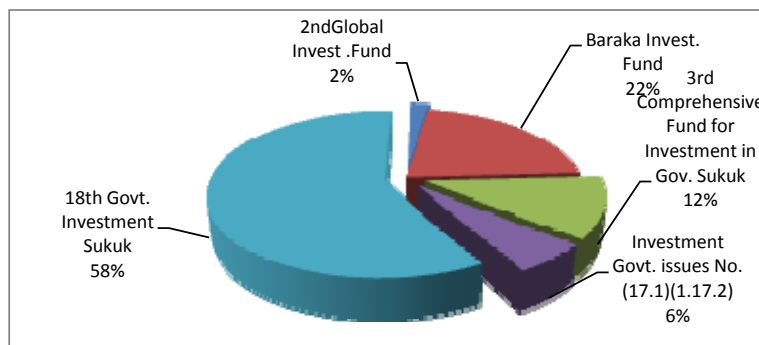
Sector	No. Of Shares	Shares value (000s SDG)	Percent %	No. of contracts
Banking & Invest. Companies	2,003,603	1,195.9	85.8	40
Insurance Sector	1,000	0.5	0.0	2
Industrial sector	68,433	26.0	1.9	1
Commercial Sector	6,966	29.0	2.1	3
Agricultural sector	60	0.6	0.0	1
Communication & Media	41,997	120.5	8.6	7
investment & development	11,043	22.1	1.6	4
TOTAL	2,133,102	1,394.6	100.0	58

Source: Khartoum Stock Exchange



(2) Trading in Investment Funds (Sukuk)

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
2 nd Global Invest .Fund	1,901	19.1	2.2	2
Baraka Invest. Fund	1,869	187.9	21.7	2
3 rd Comprehensive Fund for Investment in Gov. Sukuk	10,000	100.5	11.6	1
Investment Govt. issues No. (17.1)(1.17.2)	533	53.4	6.2	4
18 th Govt. Investment Sukuk	5,056	505.6	58.3	5
Total	19,359	866.5	100.0	14



2/The yield curve on government investment Sukok 2014
The average yield for GICs 2014

