



# The Economic Brief



A Periodical Review Issued by Statistics Department

Issue No. 22/2011

Reporting period:1-15/12/2011

## (1) Monetary Indicators

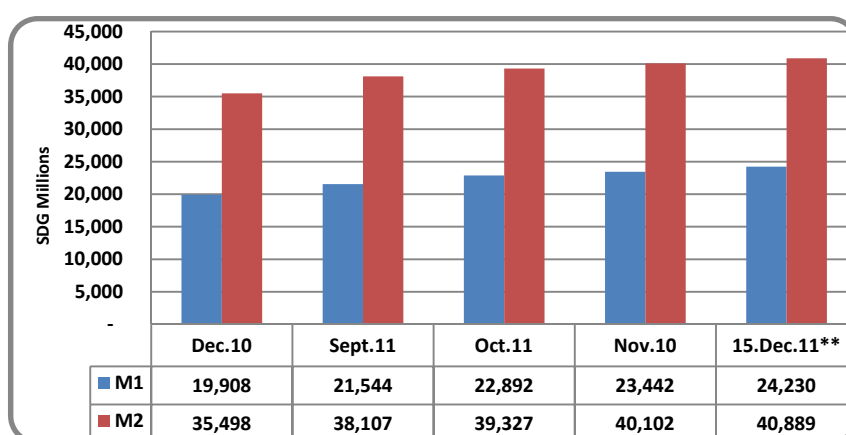
(SDG Million)

Indicator \ Period	Dec. 2010*	Oct. 2011	Nov. 2011*	15 Dec. 2011**
<b>Broad Money</b>	<b>35,498</b>	<b>39,327</b>	<b>40,102</b>	<b>40,889</b>
Currency with the public	10,068	11,381	11,533	12,008
Demand deposits	9,840	11,511	11,909	12,222
Quasi money	15,590	16,435	16,660	16,659
<b>Total banks assets (liabilities)</b>	<b>43,108</b>	<b>45,169</b>	<b>45,899</b>	<b>46,204</b>
<b>Total banks finance</b>	<b>20,599</b>	<b>21,881</b>	<b>22,159</b>	<b>22,008</b>
<b>Total banks deposits</b>	<b>26,530</b>	<b>27,442</b>	<b>27,538</b>	<b>27,627</b>
Demand deposits/ broad money	28%	29%	30%	30%
Currency with public/ broad money	28%	29%	29%	29%
Quasi money/ broad money	44%	42%	41%	41%
<b>Total banks finance / deposits</b>	<b>78%</b>	<b>80%</b>	<b>80%</b>	<b>80%</b>

\*Amended Data

\*\* Estimated data

## (2) Liquidity Position During (December.2010 – December2011)



Web Site : <http://www.cbos.gov.sd>  
E. Mail : [publications@cbos.gov.sd](mailto:publications@cbos.gov.sd)

### (3) Banks Deposits\*

(SDG million)

Particular	30/11/2011		15/12/2011**	
	Local	Foreign	Local	Foreign
Demand	11,226.4	1,655.9	11,361.2	1,589.9
Saving	2,567.1	40.3	2,597.3	39.1
Investment	8,019.2	2,025.4	7,921.2	2,006.4
Margins on LCs & LGs	513.7	1,308.3	621.8	1,266.6
Others	154.8	26.9	165.8	57.5
Total	22,481.2	5,057.8	22,667.3	4,959.5
	27,538.0		27,626.8	

\* Deposits of residents & non residents

\*\*Estimated Data

### (4) Banks Finance during (1-15/12/2011)

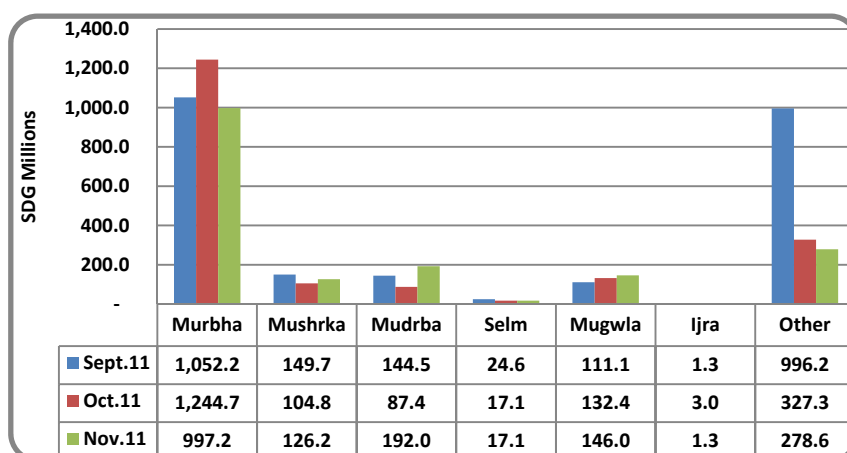
(A) Murabaha weighted average profit margins amounted to 10.7 % and Musharaka weighted average share 30.2%.

(B) Murabaha profit margins ranged between 6 % (Sudanese French Bank and Abu Dhabi National Bank) and 15% at (Bank of Khartoum, Export Development Bank, Saudi Bank, Tadamon Islamic Bank and Sudanese Egyptian Bank.

(C) Musharaka shares ranged between 10% (Export Development Bank, AlShamal Islamic Bank and Alsalam Bank) and 80% (Animal Resources Bank)

### (D) Flow of Commercial banks Finance by Modes of Finance during

(September 2011 – November 2011)\*



### (E) Flow and stock of banks Finance (local-currency) by sectors during November 2011

(SDG Millions)

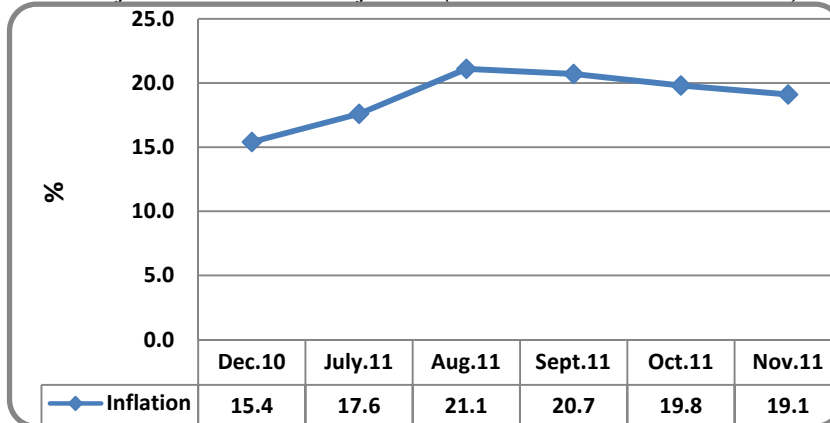
Sectors	Flow*	Percentage %	Stock	Percentage %
Agriculture	121.9	6.9	2,487.5	13.3
Industry	450.3	25.6	1,805.0	9.6
Exports	33.3	1.9	686.1	3.7
Local Trade	288.4	16.4	3,238.0	17.3
Transport and Storage	58.9	3.3	1,173.1	6.3
Imports	197.1	11.2	1,084.4	5.8
Construction	62.8	3.6	1,992.7	10.7
Energy and Mining	60.7	3.5	27.6	0.1
Others	485.0	27.6	6,201.4	33.2
<b>Total</b>	<b>1,758.4</b>	<b>100.0</b>	<b>18,695.8</b>	<b>100.0</b>

\*Provisional Data

## (5) Inflation Rate:

Inflation rate decreased from 19.8% at the end of October 2011 to 19.1 % at the end of November 2011.

*The Inflation rates at the end of month (December 2010 – November 2011)*



## (6) Exchange Rate

The exchange rate of EUR against the Sudanese pound at the Central Bank Of Sudan, Commercial Banks and Exchange Bureaus as at 15 Dec. 2011.

### (A) Central Bank of Sudan

(SDG)

Buying Rate	3.4697
Selling Rate	3.4870

### (B) Commercial Banks and Exchange Bureaus

(SDG)

Rate Particulars	Buying Rate		Selling Rate		Most Prevalent Rate	
	Higher	Lower	Higher	Lower	Buying	Selling
Commercial Banks	3.6088	3.4770	3.6233	3.4910	3.7526	3.5869
Exchange Bureaus	3.5727	3.5726	3.5878	3.5868	3.5726	3.5869

\* African Development bank registered the highest buying and selling rates, Whereas Islamic Sudanese Bank registered the lowest buying and selling rates.

\* Mohanad Taj Exchange Bureaus registered the highest buying rates Whereas AL aman Exchange Bureaus registered the highest selling rate .

## (7) Balance of Payment during years (2010-2011)

(USD Millions)

Period Particulars	2010 *	Q1** 2011	Q2** 2011	Q3** 2011
A. Current A/C (1+2)	<b>254.8</b>	<b>1,004.4</b>	<b>1,671.8</b>	<b>(1,053.6)</b>
1. Trade Balance	<b>2,564.9</b>	<b>1,700.4</b>	<b>2,058.5</b>	<b>(983.5)</b>
2. Service, Income & Transfers Account	<b>(2,310.1)</b>	<b>(695.9)</b>	<b>(386.7)</b>	<b>(70.1)</b>
B.Capital & Financial A/C	<b>575.1</b>	<b>311.2</b>	<b>(586.5)</b>	<b>813.2</b>
C. Errors and Omissions	<b>(884.1)</b>	<b>(1,132.5)</b>	<b>(1,223.6)</b>	<b>(151.2)</b>
D. Overall Balance	<b>(54.2)</b>	<b>183.2</b>	<b>(138.3)</b>	<b>(391.6)</b>

\* Amended data

\*\* Provisional data

## (8) Stock Exchange Dealing Position

**Khartoum Stock Exchange Market Transactions During (1-15/12/2011)**

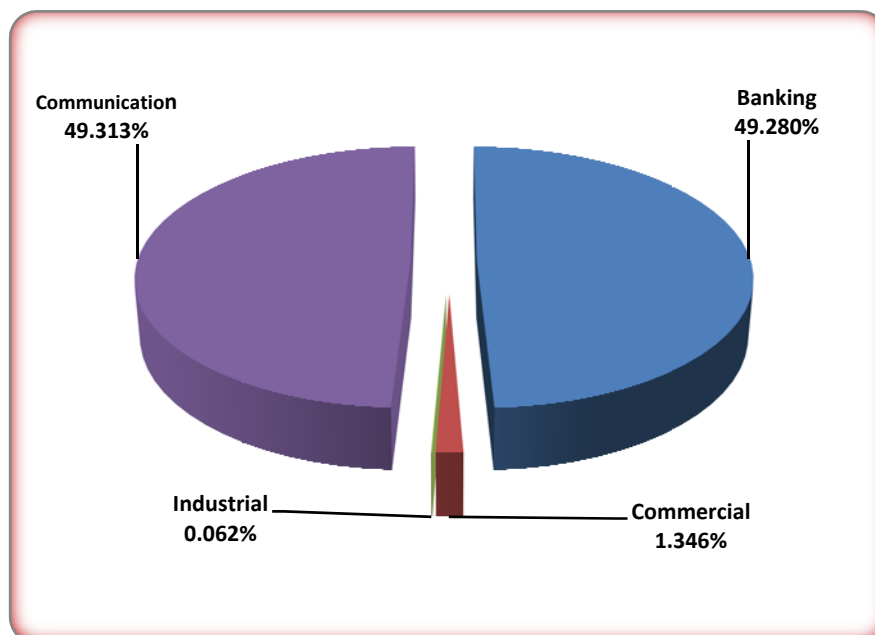
Transactions took place on shares of 8 companies in the Banking, Commercial, Industrial, Communication and Service, in addition to shares of 7 Investment funds.

### (1) Trading in Shares

Sector	No. Of Shares	Dealing value (000s SDG)	Percent %	No. of contracts
<b>Banking</b>	289,255	366.251	49.280	20
<b>Commercial</b>	10,000	10.000	1.346	1
<b>Industrial</b>	700	0.463	0.062	2
<b>Communication</b>	256,057	366.496	49.313	29
<b>Services</b>	10	0.001	0.000	1
<b>TOTAL</b>	<b>556,022</b>	<b>743.211</b>	<b>100.000</b>	<b>53</b>

Source: Khartoum Stock Exchange

### Trading in Shares



**(2) Trading in Investment Funds (Sukuk)**

Certificates	No. of Shares	Dealing Value (000s SDG)	Percentage (%)	No. of contracts
Government Investment Sukok *	109,528	11,040.398	78.435	15
2 <sup>nd</sup> Alwatan Investment Group	45	0.452	0.003	1
2 <sup>nd</sup> investor's fund	300000	3,030.000	21.526	1
3 <sup>rd</sup> Investment diversity fund	501	5.040	0.036	2
<b>Total</b>	<b>410,074</b>	<b>14,075.890</b>	<b>100.00</b>	<b>19</b>

\* Includes 8<sup>th</sup>, 9<sup>th</sup> 15<sup>th</sup> and 16<sup>th</sup>

**Trading in Investment Funds**

