

«TASDIQLANDI»

Aksiyadorlarning Yillik Umumiy

Yig'ilishi bayoni

23 Iyun 2023

“APPROVED”

by the Minutes of the Annual General Meeting of
Shareholders

dated 23 June 2023



Saydullaev N.N. O'zbekiston Respublikasi Markaziy banki
Boshqaruv Raisining birinchi o'rinbosari/
Saydullaev N.N. First deputy Chairman of the Central Bank
of the Republic of Uzbekistan



Nikoloz Kurdiani, Kuzatuv Kengash Raisi /
Nikoloz Kurdiani, Chairman of the Supervisory Board

“TBC Bank”

AMENDMENTS TO THE CHARTER

AKSIYADORLIK TIJORAT BANKI

OF THE JOINT-STOCK COMMERCIAL BANK

USTAVIGA KIRITILAYOTGAN
O'ZGARTIRISHLAR

“TBC Bank”

Toshkent – 2023


Tashkent – 2023

YANGI TAHRIRI	NEW EDITION
<p>6.4. Bankning ustav kapitali 1 050 417 089 000 (Bir trillion ellik milliard to'rt yuz o'n yetti million sakson to'qqiz ming) so'mdan tashkil topgan bo'lib, 1 050 417 089 (Bir milliard ellik million to'rt yuz o'n yetti ming sakson to'qqiz) dona miqdoridagi oddiy aksiyalarga taqsimlangan, har birining nominal qiymati 1000 (bir ming) so'mdir.</p>	<p>6.4. The charter capital of the Bank shall amount to 1 050 417 089 000 (One trillion fifty billion four hundred seventeen million eighty nine thousand) Uzbek soums and is divided into shares in the amount of 1 050 417 089 (One billion fifty million four hundred seventeen thousand eighty nine) shares, with a nominal value of 1,000 (one thousand) soums each.</p>
<p>6.5. Bank joylashtirilgan aksiyalarga qo'shimcha ravishda 251 714 359 (Ikki yuz ellik bir million etti yuz o'n to'rt ming uch yuz ellik to'qqiz) dona nominal qiymati 1000 (bir ming) so'm bo'lgan oddiy aksiyalarini joylashtirish huquqiga ega. Ushbu aksiyalar bankning aksiyadorlar o'rtasida yopiq obuna asosida joylashtiriladi.</p>	<p>6.5. The Bank is entitled to place, in addition to the placed shares, ordinary shares in the amount of 251 714 359 (Two hundred fifty-one million seven hundred fourteen thousand three hundred fifty-nine) shares with a nominal value of 1,000 (one thousand) soums. These shares are placed by closed subscription among the shareholders of the Bank.</p>
<p>9.12 Bank ovoz beruvchi aksiyalarining hammasi bo'lib kamida bir foiziga egalik qiluvchi aksiyadorlar (aksiyador) Bankning moliya yili tugaganidan keyin o'ttiz kundan kechiktirmay aksiyadorlarning yillik Umumiy yig'ilishi kun tartibiga masalalar kiritishga hamda Bankning Kuzatuv Kengashi ushbu kengashining son tarkibidan oshmaydigan tarzda nomzodlar ko'rsatishga haqli, Bank Kuzatuv Kengashining mustaqil a'zoliciga nomzodlar ko'rsatish mustasno.</p>	<p>9.12. Shareholders (shareholder) owning in aggregate at least one percent of the voting shares of the Bank, no later than thirty days after the end of the Bank's financial year, have the right to raise questions to be included in the agenda of the annual general meeting of shareholders and nominate candidates to the Supervisory Board of the Bank, the number of which cannot exceed the quantitative composition of this Board, with the exception of nominating candidates for independent members of the Supervisory Board.</p>
<p>Bank Kuzatuv Kengashining mustaqil a'zoliciga nomzodlar Bankning Kuzatuv kengashi tomonidan Aksiyadorlar Umumiy yig'ilishi ko'rib chiqishi uchun tanlovsiz yoki tanlov asosida ko'rsatilishi mumkin.</p>	<p>Candidates for independent membership of the Bank's Supervisory Board are nominated by the Bank's Supervisory Board for consideration by the General Meeting of Shareholders without conducting or on the basis of selection.</p>
<p>Aksiyadorlar (aksiyador) o'zlari tomonidan Bank Kuzatuv Kengashiga taqdim etilgan nomzodlar ro'yxatiga yillik aksiyadorlarning umumiy yig'ilishi e'lon qilingan kundan e'tiboran 3 (uch) ish kunidan kechiktirmay o'zgartirishlar kiritish huquqiga ega.</p>	<p>Shareholders (shareholder) have a right to amend the list of candidates, nominated to the Supervisory Board of the Bank, within 3 (three) business days from the date of a publication of information on the holding of the annual General Meeting of Shareholders.</p>
<p>Bank Kuzatuv Kengashi kelib tushgan takliflarni ko'rib chiqishi va ushbu bandda ko'rsatilgan muddat tugaganidan keyin o'n (10) kundan kechiktirmay ularni Aksiyadorlar</p>	<p>The Supervisory Board of the Bank is obliged to review the received proposals and decide concerning the inclusion of the issues into the agenda or rejection to include into the</p>

<p>Umumiy Yig'ilishining kun tartibiga kiritish yoki buni rad etish to'g'risida qaror qabul qilishi shart.</p>	<p>agenda of the General Meeting of Shareholders not later than ten (10) days after the termination of the period, indicated in this paragraph.</p>
<p>Aksiyadorlarning Umumiy Yig'ilishini tashkil etish va o'tkazish bilan bog'liq barcha masalalar amaldagi qonun hujjatlari, "Aksiyadorlik jamiyatlari va aksiyadorlarning huquqlarini himoya qilish to'g'risida"gi Qonun bilan tartibga solinadi.</p>	<p>All issues, related to the organization and holding of the General Meeting of the Shareholders are regulated by the applicable law, the Law "On Joint-Stock Companies and the Protection of the Rights of the Shareholders".</p>
<p>9.16. Mazkur Ustavning 9.1-bandi qoidalariga zid bo'lmagan tarzda, Bank Kuzatuv Kengashi 7 nafar a'zodan iborat, shundan 4 nafar mustaqil a'zo. Bank Kuzatuv Kengashi a'zolari Aksiyadorlarning Umumiy Yig'ilishi tomonidan cheksiz qayta saylanish huquqi bilan uch (3) yil muddatga saylanadi. Bank Boshqaruv a'zolari va Boshqaruv Raisi Bank Kuzatuv Kengashiga saylanishi mumkin emas. Bank Kuzatuv Kengashi a'zolarini saylash kumulyativ ovoz berish yo'li bilan amalga oshiriladi.</p>	<p>9.16. Without prejudice to clause 9.1. of the Charter, the Supervisory Board consists of 7 members, of which 4 are independent members. Members of the Supervisory Board of the Bank shall be elected by the General Meeting of Shareholders for the period of three (3) years with the right of unlimited re-election. Members of the Executive Board of the Bank and the Chairman of the Executive Board may not be elected to the Supervisory Board of the Bank. Election of the members of the Supervisory Board of the Bank shall be carried out by cumulative voting.</p>

(imzo)
(signature)

Nikoloz Kurdiani, Kuzatuv Kengash Raisi /
Nikoloz Kurdiani, Chairman of the Supervisory Board



Тикилган ва рақамланган

12 (*12 kener*)

Барақдан иборат

4 kener 2023 йил

Имзо

Q. J. Rasulova
Chancellor

