

GALLUP NEWS SERVICE

**GALLUP POLL SOCIAL SERIES:
ECONOMY & PERSONAL FINANCE**

-- FINAL TOPLINE --

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Results are based on telephone interviews conducted April 1-14, 2020 with a random sample of –1,017—adults, ages 18+, living in all 50 U.S. states and the District of Columbia. For results based on this sample of national adults, the margin of sampling error is ± 4 percentage points at the 95% confidence level.

For results based on the sample of –540-- adults employed full- or part-time, the margin of sampling error is ± 5 percentage points.

For results based on the sample of –629-- stock owners, the margin of sampling error is ± 5 percentage points.

For results based on the sample of –312-- retirees, the margin of sampling error is ± 7 percentage points.

For results based on the sample of –705-- non-retirees, the margin of sampling error is ± 4 percentage points.

For results based on the sample of –671-- homeowners, the margin of sampling error is ± 5 percentage points.

Interviews are conducted with respondents on landline telephones and cellular phones, with interviews conducted in Spanish for respondents who are primarily Spanish-speaking. Each sample of national adults includes a minimum quota of 70% cell phone respondents and 30% landline respondents, with additional minimum quotas by time zone within region. Landline and cell phone telephone numbers are selected using random digit dial methods. Gallup obtained sample for this study from Dynata. Landline respondents are chosen at random within each household on the basis of which member has the next birthday.

Samples are weighted to correct for unequal selection probability, non-response, and double coverage of landline and cell users in the two sampling frames. They are also weighted to match the national demographics of gender, age, race, Hispanic ethnicity, education, region, population density, and phone status (cell phone-only/landline only/both and cell phone mostly). Demographic weighting targets are based on the March 2018 Current Population Survey figures for the aged 18 and older U.S. population. Phone status targets are based on the January-June 2018 National Health Interview Survey. Population density targets are based on the 2010 census. All reported margins of sampling error include the computed design effects for weighting.

In addition to sampling error, question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of public opinion polls. For questions about how this survey was conducted, please contact galluphelp@gallup.com.

20. *(Asked of non-retired adults)* When you retire, do you think you will have enough money to live comfortably, or not?

BASED ON –705—NON-RETIRES

	<u>Yes</u>	<u>No</u>	<u>No opinion</u>
2020 Apr 1-14	51	48	2
2019 Apr 1-9	57	41	2
2018 Apr 2-11	51	46	3
2017 Apr 5-9	54	42	4
2016 Apr 6-10	48	47	5
2015 Apr 9-12	48	47	5
2014 Apr 3-6	50	45	6
2013 Apr 4-14	46	47	6
2012 Apr 9-12	38	55	7
2011 Apr 7-11	42	53	5
2010 Apr 8-11	46	48	6
2009 Apr 6-9	41	52	8
2008 Apr 6-9	46	44	10
2007 Apr 2-5	53	42	5
2006 Apr 10-13	50	43	7
2005 Apr 4-7	53	40	7
2004 Apr 5-8	59	35	6
2003 Apr 7-9	59	36	5
2002 Apr 8-11	59	32	9

21. *(Asked of non-retired adults)* When you retire, how much do you expect to rely on each of the following sources of money -- will it be a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –705—NON-RETIRES

<i>2020 Apr 1-14</i> <i>(sorted by "major source")</i>	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>
A 401(k), IRA, Keogh or other retirement savings account	53	27	20
Social Security	36	52	12
Other savings such as a regular savings account or CDs	26	47	27
A work sponsored pension plan	25	26	49
The equity you have built up in your home	21	42	36
Individual stock or stock mutual fund investments	21	41	38
Part-time work	17	53	30
Annuities or insurance plans	11	30	59
Money from an inheritance	9	26	64
Rent and royalties	7	25	68

EXPECTED RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	36	52	12	*
2019 Apr 1-9	33	50	16	1
2018 Apr 2-11	30	54	14	2
2017 Apr 5-9	34	45	19	2
2016 Apr 6-10	29	50	20	1
2015 Apr 9-12	36	48	14	3
2014 Apr 3-6	31	51	16	3
2013 Apr 4-14	30	51	17	1
2012 Apr 9-12	33	45	21	2
2011 Apr 7-11	31	47	20	2
2010 Apr 8-11	34	46	20	*
2009 Apr 6-9	30	49	18	3
2008 Apr 6-9	31	53	15	1
2007 Apr 2-5	27	51	20	2
2006 Apr 10-13	25	51	22	2
2005 Apr 4-7	28	53	18	1
2004 Apr 5-8	25	56	18	1
2003 Apr 7-9	29	57	12	2
2002 Apr 8-11	27	56	15	2
2001 Apr 6-8	28	57	14	1

Q.21 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**B. A 401(k), IRA, Keogh or other retirement savings account**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	53	27	20	*
2019 Apr 1-9	47	33	20	1
2018 Apr 2-11	46	28	24	2
2017 Apr 5-9	50	30	18	3
2016 Apr 6-10	46	32	18	4
2015 Apr 9-12	49	30	19	3
2014 Apr 3-6	48	30	21	2
2013 Apr 4-14	46	29	22	3
2012 Apr 9-12	46	31	22	2
2011 Apr 7-11	46	30	21	2
2010 Apr 8-11	45	31	23	1
2009 Apr 6-9	42	31	25	2
2008 Apr 6-9	54	29	15	2
2007 Apr 2-5	52	29	17	2
2006 Apr 10-13	47	31	19	2
2005 Apr 4-7	49	33	17	1
2004 Apr 5-8	54	28	18	*
2003 Apr 7-9	47	34	17	2
2002 Apr 8-11	53	28	16	3
2001 Apr 6-8	58	26	15	1

C. Individual stock or stock mutual fund investments

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	21	41	38	*
2019 Apr 1-9	22	36	41	1
2018 Apr 2-11	19	33	46	2
2017 Apr 5-9	18	37	43	2
2016 Apr 6-10	18	40	40	2
2015 Apr 9-12	20	41	36	3
2014 Apr 3-6	20	37	41	2
2013 Apr 4-14	18	36	45	1
2012 Apr 9-12	17	36	45	2
2011 Apr 7-11	22	35	41	2
2010 Apr 8-11	20	34	45	1
2009 Apr 6-9	17	38	43	1
2008 Apr 6-9	17	47	34	2
2007 Apr 2-5	24	39	35	2
2006 Apr 10-13	19	41	38	2
2005 Apr 4-7	21	41	37	1
2004 Apr 5-8	20	41	38	1
2003 Apr 7-9	20	42	36	2
2002 Apr 8-11	23	43	32	2
2001 Apr 6-8	24	39	36	1

Q.21 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	9	26	64	*
2019 Apr 1-9	11	28	61	*
2018 Apr 2-11	7	27	64	1
2017 Apr 5-9	6	28	64	1
2016 Apr 6-10	10	27	62	1
2015 Apr 9-12	10	32	57	2
2014 Apr 3-6	9	25	64	2
2013 Apr 4-14	8	30	61	2
2012 Apr 9-12	9	25	65	1
2011 Apr 7-11	8	29	62	2
2010 Apr 8-11	9	28	63	*
2009 Apr 6-9	7	24	68	1
2008 Apr 6-9	9	29	60	1
2007 Apr 2-5	8	28	64	1
2006 Apr 10-13	7	31	60	3
2005 Apr 4-7	7	28	63	2
2004 Apr 5-8	8	31	60	1
2003 Apr 7-9	7	31	60	2
2002 Apr 8-11	10	28	60	2
2001 Apr 6-8	7	29	63	1

E. Other savings such as a regular savings account or CDs

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	26	47	27	*
2019 Apr 1-9	25	43	31	*
2018 Apr 2-11	23	44	32	1
2017 Apr 5-9	25	43	31	1
2016 Apr 6-10	22	44	33	1
2015 Apr 9-12	27	42	30	1
2014 Apr 3-6	23	43	32	2
2013 Apr 4-14	25	42	33	1
2012 Apr 9-12	22	46	31	*
2011 Apr 7-11	22	49	28	1
2010 Apr 8-11	22	48	30	1
2009 Apr 6-9	20	47	31	1
2008 Apr 6-9	17	53	29	1
2007 Apr 2-5	23	48	28	1
2006 Apr 10-13	19	51	28	2
2005 Apr 4-7	18	55	27	*
2004 Apr 5-8	17	52	30	1
2003 Apr 7-9	19	52	27	2
2002 Apr 8-11	23	50	25	2
2001 Apr 6-8	16	51	32	1

Q.21 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**F. A work sponsored pension plan**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	25	26	49	1
2019 Apr 1-9	23	26	49	1
2018 Apr 2-11	22	23	53	1
2017 Apr 5-9	25	29	44	3
2016 Apr 6-10	26	28	44	2
2015 Apr 9-12	25	30	40	4
2014 Apr 3-6	21	27	49	2
2013 Apr 4-14	24	28	46	2
2012 Apr 9-12	28	25	46	1
2011 Apr 7-11	25	30	44	2
2010 Apr 8-11	23	31	45	1
2009 Apr 6-9	24	29	45	2
2008 Apr 6-9	26	30	43	1
2007 Apr 2-5	31	28	39	2
2006 Apr 10-13	26	30	42	2
2005 Apr 4-7	28	31	39	2
2004 Apr 5-8	30	32	37	1
2003 Apr 7-9	28	32	39	1
2002 Apr 8-11	29	33	36	2
2001 Apr 6-8	34	28	37	1

G. Rent and royalties

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	7	25	68	*
2019 Apr 1-9	11	25	64	1
2018 Apr 2-11	8	26	64	2
2017 Apr 5-9	9	26	63	2
2016 Apr 6-10	9	26	63	2
2015 Apr 9-12	9	26	63	2
2014 Apr 3-6	7	25	66	3
2013 Apr 4-14	6	25	67	3
2012 Apr 9-12	6	21	71	1
2011 Apr 7-11	6	27	66	1
2010 Apr 8-11	6	22	71	1
2009 Apr 6-9	6	23	70	1
2008 Apr 6-9	6	23	68	2
2007 Apr 2-5	7	24	68	1
2006 Apr 10-13	6	26	66	3
2005 Apr 4-7	6	24	69	1
2004 Apr 5-8	5	25	69	1
2003 Apr 7-9	5	27	66	2
2002 Apr 8-11	8	29	60	3
2001 Apr 6-8	5	22	72	1

Q.21 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**H. Annuities or insurance plans**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	11	30	59	--
2019 Apr 1-9	10	30	59	1
2018 Apr 2-11	8	29	61	1
2017 Apr 5-9	9	34	55	1
2016 Apr 6-10	8	32	58	2
2015 Apr 9-12	10	33	54	2
2014 Apr 3-6	7	28	63	3
2013 Apr 4-14	9	32	58	1
2012 Apr 9-12	9	25	65	2
2011 Apr 7-11	10	33	55	2
2010 Apr 8-11	8	30	61	1
2009 Apr 6-9	7	36	57	1
2008 Apr 6-9	8	32	59	1
2007 Apr 2-5	9	35	54	1
2006 Apr 10-13	7	32	59	2
2005 Apr 4-7	9	34	56	1
2004 Apr 5-8	8	34	57	1
2003 Apr 7-9	10	36	53	1
2002 Apr 8-11	7	40	51	2
2001 Apr 6-8	7	34	58	1

I. Part-time work

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	17	53	30	*
2019 Apr 1-9	21	43	35	1
2018 Apr 2-11	19	46	35	1
2017 Apr 5-9	19	52	27	1
2016 Apr 6-10	19	52	27	3
2015 Apr 9-12	21	46	31	1
2014 Apr 3-6	19	46	32	3
2013 Apr 4-14	21	48	30	1
2012 Apr 9-12	22	49	27	2
2011 Apr 7-11	22	52	25	1
2010 Apr 8-11	18	53	28	1
2009 Apr 6-9	22	51	27	1
2008 Apr 6-9	20	49	29	2
2007 Apr 2-5	21	52	27	1
2006 Apr 10-13	18	50	28	3
2005 Apr 4-7	18	51	30	1
2004 Apr 5-8	17	50	32	1
2003 Apr 7-9	13	57	29	1
2002 Apr 8-11	16	51	31	2
2001 Apr 6-8	10	52	36	2

Q.21 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED

J. The equity you have built up in your home

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	21	42	36	1
2019 Apr 1-9	25	39	35	1
2018 Apr 2-11	22	38	39	1
2017 Apr 5-9	21	42	35	2
2016 Apr 6-10	21	38	39	2
2015 Apr 9-12	21	38	37	3
2014 Apr 3-6	18	40	38	4
2013 Apr 4-14	20	36	40	4
2012 Apr 9-12	21	39	39	2
2011 Apr 7-11	24	41	30	4
2010 Apr 8-11	20	41	37	2
2009 Apr 6-9	24	39	33	3
2008 Apr 6-9	26	37	34	2
2007 Apr 2-5	30	39	28	3
2006 Apr 10-13	26	34	35	5
2005 Apr 4-7	26	41	31	2
2004 Apr 5-8	25	38	34	3
2003 Apr 7-9	25	42	30	3
2002 Apr 8-11	24	40	33	3

22. (Asked of non-retired adults) At what age do you expect to retire?

BASED ON -705—NON-RETIRES

	<u>Under 55</u>	<u>55-59</u>	<u>60-64</u>	<u>65</u>	<u>Over 65</u>	<u>Never retire</u>	<u>No opinion</u>	<u>Mean</u>
2020 Apr 1-14	6	4	19	30	37	--	4	66
2019 Apr 1-9	7	9	19	25	34	--	5	65
2018 Apr 2-11	7	5	15	24	41	--	7	66
2017 Apr 5-9	7	7	15	24	39	--	8	66
2016 Apr 6-10	5	7	19	24	37	--	8	66
2015 Apr 9-12	6	8	18	24	37	--	8	65
2014 Apr 3-6	4	6	18	26	36	--	10	66
2013 Apr 4-14	5	6	15	26	37	--	11	66
2012 Apr 9-12	6	7	13	27	39	--	9	67
2011 Apr 7-11	5	6	17	25	37	--	10	66
2010 Apr 8-11	6	5	18	27	34	--	10	65
2009 Apr 6-9	5	9	18	24	31	--	13	65
2008 Apr 6-9	7	9	19	24	32	--	9	64
2007 Apr 2-5	6	11	18	27	30	--	8	64
2006 Apr 10-13	5	9	20	26	29	--	11	65
2005 Apr 4-7	6	9	22	25	31	--	7	64
2004 Apr 5-8	9	11	21	26	26	--	7	64
2003 Apr 7-9	8	11	23	28	22	--	8	63
2002 Apr 8-11	7	15	21	26	21	--	10	63
1995 Dec 15-18	15	12	23	29	15	5	4	60
1995 Nov 6-8	16	11	20	34	12	3	4	60

23. *(Asked of adults who are retired)* How much do you rely on each of the following sources of income today -- is it a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –312—RETIREES

<i>2020 Apr 1-14</i> <i>(sorted by "major source")</i>	Major source	Minor source	Not a source
Social Security	58	31	11
A work sponsored pension plan	42	21	36
A 401(k), IRA, Keogh or other retirement savings account	31	31	36
The equity you have built up in your home	21	25	54
Other savings such as a regular savings account or CDs	13	47	40
Individual stock or stock mutual fund investments	12	29	56
Annuities or insurance plans	9	24	67
Rent and royalties	7	19	74
Money from an inheritance	6	15	79
Part-time work	4	17	79

RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	58	31	11	*
2019 Apr 1-9	57	33	10	1
2018 Apr 2-11	57	33	10	*
2017 Apr 5-9	55	34	10	1
2016 Apr 6-10	59	28	12	1
2015 Apr 9-12	59	31	9	1
2014 Apr 3-6	55	33	10	3
2013 Apr 4-14	61	28	9	2
2012 Apr 9-12	57	27	13	3
2011 Apr 7-11	57	33	9	2
2010 Apr 8-11	54	32	13	*
2009 Apr 6-9	57	31	10	2
2008 Apr 6-9	56	29	13	1
2007 Apr 2-5	54	34	10	2
2006 Apr 10-13	55	32	12	1
2005 Apr 4-7	58	30	11	1
2004 Apr 5-8	55	31	13	1
2003 Apr 7-9	50	35	13	2
2002 Apr 8-11	58	22	18	2

Q.23 (RETIREMENT INCOME SOURCES) CONTINUED

B. A 401(k), IRA, Keogh or other retirement savings account

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	31	31	36	2
2019 Apr 1-9	31	30	39	1
2018 Apr 2-11	27	34	38	*
2017 Apr 5-9	24	35	38	3
2016 Apr 6-10	22	29	46	3
2015 Apr 9-12	25	30	43	2
2014 Apr 3-6	22	27	47	4
2013 Apr 4-14	23	27	48	1
2012 Apr 9-12	24	28	45	3
2011 Apr 7-11	24	31	43	2
2010 Apr 8-11	22	29	47	2
2009 Apr 6-9	20	30	48	2
2008 Apr 6-9	20	30	46	5
2007 Apr 2-5	23	28	47	2
2006 Apr 10-13	21	29	48	2
2005 Apr 4-7	21	29	46	4
2004 Apr 5-8	20	27	50	3
2003 Apr 7-9	20	26	51	3
2002 Apr 8-11	19	23	56	2

C. Individual stock or stock mutual fund investments

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	12	29	56	3
2019 Apr 1-9	17	31	50	1
2018 Apr 2-11	15	30	54	1
2017 Apr 5-9	18	31	49	2
2016 Apr 6-10	14	26	57	3
2015 Apr 9-12	14	26	58	2
2014 Apr 3-6	11	24	62	3
2013 Apr 4-14	13	28	57	2
2012 Apr 9-12	15	27	57	1
2011 Apr 7-11	11	30	57	2
2010 Apr 8-11	14	24	61	1
2009 Apr 6-9	11	28	58	2
2008 Apr 6-9	11	29	58	2
2007 Apr 2-5	16	27	55	2
2006 Apr 10-13	10	26	62	2
2005 Apr 4-7	12	32	53	3
2004 Apr 5-8	10	26	62	2
2003 Apr 7-9	12	27	57	4
2002 Apr 8-11	15	31	52	2

Q.23 (RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	6	15	79	--
2019 Apr 1-9	2	17	80	1
2018 Apr 2-11	7	15	78	*
2017 Apr 5-9	5	11	82	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	6	16	75	3
2014 Apr 3-6	4	14	81	1
2013 Apr 4-14	3	15	81	1
2012 Apr 9-12	5	10	85	1
2011 Apr 7-11	4	14	80	2
2010 Apr 8-11	3	10	85	2
2009 Apr 6-9	3	11	84	3
2008 Apr 6-9	6	8	85	1
2007 Apr 2-5	3	11	85	1
2006 Apr 10-13	3	14	82	1
2005 Apr 4-7	3	13	82	2
2004 Apr 5-8	3	11	85	1
2003 Apr 7-9	4	11	82	3
2002 Apr 8-11	4	11	84	1

E. Other savings such as a regular savings account or CDs

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	13	47	40	1
2019 Apr 1-9	12	36	50	1
2018 Apr 2-11	17	42	40	1
2017 Apr 5-9	12	38	48	1
2016 Apr 6-10	10	37	50	3
2015 Apr 9-12	8	43	47	2
2014 Apr 3-6	8	36	53	3
2013 Apr 4-14	14	31	54	1
2012 Apr 9-12	12	38	49	1
2011 Apr 7-11	16	39	43	2
2010 Apr 8-11	13	44	41	3
2009 Apr 6-9	13	38	46	2
2008 Apr 6-9	11	40	45	3
2007 Apr 2-5	16	41	41	2
2006 Apr 10-13	14	39	45	2
2005 Apr 4-7	11	41	46	2
2004 Apr 5-8	13	34	51	2
2003 Apr 7-9	14	39	46	1
2002 Apr 8-11	15	33	51	1

Q.23 (RETIREMENT INCOME SOURCES) CONTINUED**F. A work sponsored pension plan**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	42	21	36	*
2019 Apr 1-9	29	20	49	1
2018 Apr 2-11	35	22	42	1
2017 Apr 5-9	38	20	40	2
2016 Apr 6-10	37	15	46	2
2015 Apr 9-12	36	21	40	3
2014 Apr 3-6	38	18	41	3
2013 Apr 4-14	36	13	48	3
2012 Apr 9-12	33	16	50	1
2011 Apr 7-11	37	16	45	3
2010 Apr 8-11	37	18	42	3
2009 Apr 6-9	38	16	43	3
2008 Apr 6-9	33	19	46	2
2007 Apr 2-5	32	24	41	2
2006 Apr 10-13	36	21	41	3
2005 Apr 4-7	36	22	40	2
2004 Apr 5-8	34	22	42	2
2003 Apr 7-9	41	14	44	1
2002 Apr 8-11	29	16	51	4

G. Rent and royalties

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	7	19	74	*
2019 Apr 1-9	4	18	77	2
2018 Apr 2-11	3	15	81	*
2017 Apr 5-9	5	18	75	1
2016 Apr 6-10	6	15	76	2
2015 Apr 9-12	8	13	76	3
2014 Apr 3-6	6	17	75	2
2013 Apr 4-14	4	17	77	2
2012 Apr 9-12	6	13	79	2
2011 Apr 7-11	4	16	78	2
2010 Apr 8-11	5	11	82	2
2009 Apr 6-9	3	10	85	2
2008 Apr 6-9	6	14	79	1
2007 Apr 2-5	2	16	80	2
2006 Apr 10-13	5	13	80	2
2005 Apr 4-7	2	13	82	3
2004 Apr 5-8	4	12	82	2
2003 Apr 7-9	5	17	76	2
2002 Apr 8-11	6	13	80	1

Q.23 (RETIREMENT INCOME SOURCES) CONTINUED

H. Annuities or insurance plans

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	9	24	67	1
2019 Apr 1-9	7	28	64	2
2018 Apr 2-11	9	20	71	--
2017 Apr 5-9	7	26	62	5
2016 Apr 6-10	9	21	69	2
2015 Apr 9-12	12	21	65	2
2014 Apr 3-6	10	20	68	2
2013 Apr 4-14	9	19	69	3
2012 Apr 9-12	11	20	68	1
2011 Apr 7-11	10	25	62	3
2010 Apr 8-11	8	24	66	2
2009 Apr 6-9	8	17	72	3
2008 Apr 6-9	7	19	72	2
2007 Apr 2-5	8	29	62	1
2006 Apr 10-13	8	17	73	2
2005 Apr 4-7	6	26	66	2
2004 Apr 5-8	9	21	67	3
2003 Apr 7-9	6	23	69	2
2002 Apr 8-11	8	21	69	2

I. Part-time work

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	4	17	79	--
2019 Apr 1-9	3	18	78	1
2018 Apr 2-11	3	15	82	*
2017 Apr 5-9	5	20	74	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	3	17	77	2
2014 Apr 3-6	5	14	79	1
2013 Apr 4-14	3	17	78	1
2012 Apr 9-12	3	17	80	1
2011 Apr 7-11	2	16	81	1
2010 Apr 8-11	4	13	82	1
2009 Apr 6-9	1	14	84	1
2008 Apr 6-9	3	13	83	1
2007 Apr 2-5	3	19	78	1
2006 Apr 10-13	3	20	77	1
2005 Apr 4-7	6	17	75	2
2004 Apr 5-8	2	17	80	1
2003 Apr 7-9	1	18	80	1
2002 Apr 8-11	3	14	82	1

Q.23 (RETIREMENT INCOME SOURCES) CONTINUED**J. The equity you have built up in your home**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2020 Apr 1-14	21	25	54	1
2019 Apr 1-9	22	25	51	2
2018 Apr 2-11	19	29	52	*
2017 Apr 5-9	20	28	48	5
2016 Apr 6-10	18	26	52	4
2015 Apr 9-12	16	28	53	3
2014 Apr 3-6	18	21	57	4
2013 Apr 4-14	20	18	60	3
2012 Apr 9-12	23	24	50	3
2011 Apr 7-11	23	21	52	4
2010 Apr 8-11	20	19	60	2
2009 Apr 6-9	21	17	56	6
2008 Apr 6-9	16	15	65	4
2007 Apr 2-5	20	25	51	4
2006 Apr 10-13	22	17	57	4
2005 Apr 4-7	25	19	49	7
2004 Apr 5-8	24	19	50	7
2003 Apr 7-9	25	15	55	5
2002 Apr 8-11	18	14	60	8

24. *(Asked of adults who are retired)* At what age did you retire?

BASED ON 312—RETIREES

	Under <u>55</u>	<u>55-59</u>	<u>60-64</u>	<u>65</u>	Over <u>65</u>	No <u>opinion</u>	<u>Mean</u>
2020 Apr 1-14	13	15	34	16	19	5	61
2019 Apr 1-9	15	20	26	13	22	4	61
2018 Apr 2-11	14	19	30	15	19	3	61
2017 Apr 5-9	13	18	37	11	19	1	61
2016 Apr 6-10	15	16	39	9	18	4	61
2015 Apr 9-12	18	18	31	9	18	6	60
2014 Apr 3-6	10	16	38	11	21	5	62
2013 Apr 4-14	14	17	36	12	17	3	61
2012 Apr 9-12	18	17	34	14	16	1	60
2011 Apr 7-11	14	20	36	13	14	4	60
2010 Apr 8-11	17	19	33	13	12	5	59
2009 Apr 6-9	17	21	35	13	10	4	60
2008 Apr 6-9	19	18	32	15	13	4	60
2007 Apr 2-5	17	16	36	11	16	3	60
2006 Apr 10-13	16	14	38	16	11	5	60
2005 Apr 4-7	15	18	35	17	12	3	60
2004 Apr 5-8	17	18	37	14	12	2	60
2003 Apr 7-9	21	14	34	12	15	4	59
2002 Apr 8-11	19	19	34	13	11	4	59
1993 Apr ^	27	18	25	14	11	5	57
1992 Apr ^	21	16	36	13	8	6	58
1991 May ^	28	12	36	11	7	6	57

^ Gallup/Employee Benefits Research Institute poll.