

GALLUP NEWS SERVICE

**GALLUP POLL SOCIAL SERIES:
ECONOMY AND PERSONAL FINANCE**

-- FINAL TOPLINE --

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Results are based on telephone interviews conducted April 1-21, 2021 with a random sample of **–961—**adults, ages 18+, living in all 50 U.S. states and the District of Columbia. For results based on this sample of national adults, the margin of sampling error is **±4** percentage points at the 95% confidence level.

For results based on the sample of **–331--** retirees, the margin of sampling error is **±6** percentage points.

For results based on the sample of **–630--** non-retirees, the margin of sampling error is **±5** percentage points.

Interviews are conducted with respondents on landline telephones and cellular phones, with interviews conducted in Spanish for respondents who are primarily Spanish-speaking. Each sample of national adults includes a minimum quota of 70% cell phone respondents and 30% landline respondents, with additional minimum quotas by time zone within region. Landline and cell phone telephone numbers are selected using random digit dial methods. Gallup obtained sample for this study from Dynata. Landline respondents are chosen at random within each household on the basis of which member has the next birthday.

Samples are weighted to correct for unequal selection probability, non-response, and double coverage of landline and cell users in the two sampling frames. They are also weighted to match the national demographics of gender, age, race, Hispanic ethnicity, education, region, population density, and phone status (cell phone-only/landline only/both and cell phone mostly). Demographic weighting targets are based on the March 2019 Current Population Survey figures for the aged 18 and older U.S. population. Phone status targets are based on the July-December 2019 National Health Interview Survey. Population density targets are based on the 2010 census. All reported margins of sampling error include the computed design effects for weighting.

In addition to sampling error, question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of public opinion polls. For questions about how this survey was conducted, please contact galluphelp@gallup.com.

16. Right now, do you have enough money to live comfortably, or not?

	<u>Yes</u>	<u>No</u>	<u>No opinion</u>
2021 Apr 1-21	71	29	*
2020 Apr 1-14	67	32	1
2019 Apr 1-9	66	33	1
2018 Apr 2-11	68	32	1
2017 Apr 5-9	70	29	1
2016 Apr 6-10	66	33	*
2015 Apr 9-12	66	33	1
2014 Apr 3-6	71	28	2
2013 Apr 11-14	68	30	1
2012 Apr 9-12	60	39	1
2011 Apr 7-11	65	34	*
2010 Apr 8-11	68	31	1
2009 Apr 6-9	65	33	1
2008 Apr 6-9	69	30	1
2007 Apr 2-5	73	26	1
2006 Apr 10-13	71	28	1
2005 Apr 4-7	72	28	*
2004 Apr 5-8	74	25	1
2003 Apr 7-9	73	26	1
2002 Apr 8-11	75	24	1

17. (*Asked of non-retired adults*) When you retire, do you think you will have enough money to live comfortably, or not?

BASED ON -630—NON-RETIRES

	<u>Yes</u>	<u>No</u>	<u>No opinion</u>
2021 Apr 1-21	53	46	2
2020 Apr 1-14	51	48	2
2019 Apr 1-9	57	41	2
2018 Apr 2-11	51	46	3
2017 Apr 5-9	54	42	4
2016 Apr 6-10	48	47	5
2015 Apr 9-12	48	47	5
2014 Apr 3-6	50	45	6
2013 Apr 4-14	46	47	6
2012 Apr 9-12	38	55	7
2011 Apr 7-11	42	53	5
2010 Apr 8-11	46	48	6
2009 Apr 6-9	41	52	8
2008 Apr 6-9	46	44	10
2007 Apr 2-5	53	42	5
2006 Apr 10-13	50	43	7
2005 Apr 4-7	53	40	7
2004 Apr 5-8	59	35	6
2003 Apr 7-9	59	36	5
2002 Apr 8-11	59	32	9

18. *(Asked of non-retired adults)* When you retire, how much do you expect to rely on each of the following sources of money -- will it be a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –630—NON-RETIRES

<i>2021 Apr 1-21</i> <i>(sorted by "major source")</i>	Major source	Minor source	Not a source
A 401(k), IRA, Keogh or other retirement savings account	49	31	19
Social Security	38	47	15
Other savings such as a regular savings account or CDs	26	46	28
The equity you have built up in your home	22	45	33
Part-time work	21	45	33
Individual stock or stock mutual fund investments	20	41	38
A work sponsored pension plan	19	27	53
Rent and royalties	12	20	68
Annuities or insurance plans	9	29	62
Money from an inheritance	8	24	67

EXPECTED RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	38	47	15	*
2020 Apr 1-14	36	52	12	*
2019 Apr 1-9	33	50	16	1
2018 Apr 2-11	30	54	14	2
2017 Apr 5-9	34	45	19	2
2016 Apr 6-10	29	50	20	1
2015 Apr 9-12	36	48	14	3
2014 Apr 3-6	31	51	16	3
2013 Apr 4-14	30	51	17	1
2012 Apr 9-12	33	45	21	2
2011 Apr 7-11	31	47	20	2
2010 Apr 8-11	34	46	20	*
2009 Apr 6-9	30	49	18	3
2008 Apr 6-9	31	53	15	1
2007 Apr 2-5	27	51	20	2
2006 Apr 10-13	25	51	22	2
2005 Apr 4-7	28	53	18	1
2004 Apr 5-8	25	56	18	1
2003 Apr 7-9	29	57	12	2
2002 Apr 8-11	27	56	15	2
2001 Apr 6-8	28	57	14	1

Q.18 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**B. A 401(k), IRA, Keogh or other retirement savings account**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	49	31	19	1
2020 Apr 1-14	53	27	20	*
2019 Apr 1-9	47	33	20	1
2018 Apr 2-11	46	28	24	2
2017 Apr 5-9	50	30	18	3
2016 Apr 6-10	46	32	18	4
2015 Apr 9-12	49	30	19	3
2014 Apr 3-6	48	30	21	2
2013 Apr 4-14	46	29	22	3
2012 Apr 9-12	46	31	22	2
2011 Apr 7-11	46	30	21	2
2010 Apr 8-11	45	31	23	1
2009 Apr 6-9	42	31	25	2
2008 Apr 6-9	54	29	15	2
2007 Apr 2-5	52	29	17	2
2006 Apr 10-13	47	31	19	2
2005 Apr 4-7	49	33	17	1
2004 Apr 5-8	54	28	18	*
2003 Apr 7-9	47	34	17	2
2002 Apr 8-11	53	28	16	3
2001 Apr 6-8	58	26	15	1

C. Individual stock or stock mutual fund investments

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	20	41	38	*
2020 Apr 1-14	21	41	38	*
2019 Apr 1-9	22	36	41	1
2018 Apr 2-11	19	33	46	2
2017 Apr 5-9	18	37	43	2
2016 Apr 6-10	18	40	40	2
2015 Apr 9-12	20	41	36	3
2014 Apr 3-6	20	37	41	2
2013 Apr 4-14	18	36	45	1
2012 Apr 9-12	17	36	45	2
2011 Apr 7-11	22	35	41	2
2010 Apr 8-11	20	34	45	1
2009 Apr 6-9	17	38	43	1
2008 Apr 6-9	17	47	34	2
2007 Apr 2-5	24	39	35	2
2006 Apr 10-13	19	41	38	2
2005 Apr 4-7	21	41	37	1
2004 Apr 5-8	20	41	38	1
2003 Apr 7-9	20	42	36	2
2002 Apr 8-11	23	43	32	2
2001 Apr 6-8	24	39	36	1

Q.18 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	8	24	67	1
2020 Apr 1-14	9	26	64	*
2019 Apr 1-9	11	28	61	*
2018 Apr 2-11	7	27	64	1
2017 Apr 5-9	6	28	64	1
2016 Apr 6-10	10	27	62	1
2015 Apr 9-12	10	32	57	2
2014 Apr 3-6	9	25	64	2
2013 Apr 4-14	8	30	61	2
2012 Apr 9-12	9	25	65	1
2011 Apr 7-11	8	29	62	2
2010 Apr 8-11	9	28	63	*
2009 Apr 6-9	7	24	68	1
2008 Apr 6-9	9	29	60	1
2007 Apr 2-5	8	28	64	1
2006 Apr 10-13	7	31	60	3
2005 Apr 4-7	7	28	63	2
2004 Apr 5-8	8	31	60	1
2003 Apr 7-9	7	31	60	2
2002 Apr 8-11	10	28	60	2
2001 Apr 6-8	7	29	63	1

E. Other savings such as a regular savings account or CDs

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	26	46	28	*
2020 Apr 1-14	26	47	27	*
2019 Apr 1-9	25	43	31	*
2018 Apr 2-11	23	44	32	1
2017 Apr 5-9	25	43	31	1
2016 Apr 6-10	22	44	33	1
2015 Apr 9-12	27	42	30	1
2014 Apr 3-6	23	43	32	2
2013 Apr 4-14	25	42	33	1
2012 Apr 9-12	22	46	31	*
2011 Apr 7-11	22	49	28	1
2010 Apr 8-11	22	48	30	1
2009 Apr 6-9	20	47	31	1
2008 Apr 6-9	17	53	29	1
2007 Apr 2-5	23	48	28	1
2006 Apr 10-13	19	51	28	2
2005 Apr 4-7	18	55	27	*
2004 Apr 5-8	17	52	30	1
2003 Apr 7-9	19	52	27	2
2002 Apr 8-11	23	50	25	2
2001 Apr 6-8	16	51	32	1

Q.18 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**F. A work sponsored pension plan**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	19	27	53	1
2020 Apr 1-14	25	26	49	1
2019 Apr 1-9	23	26	49	1
2018 Apr 2-11	22	23	53	1
2017 Apr 5-9	25	29	44	3
2016 Apr 6-10	26	28	44	2
2015 Apr 9-12	25	30	40	4
2014 Apr 3-6	21	27	49	2
2013 Apr 4-14	24	28	46	2
2012 Apr 9-12	28	25	46	1
2011 Apr 7-11	25	30	44	2
2010 Apr 8-11	23	31	45	1
2009 Apr 6-9	24	29	45	2
2008 Apr 6-9	26	30	43	1
2007 Apr 2-5	31	28	39	2
2006 Apr 10-13	26	30	42	2
2005 Apr 4-7	28	31	39	2
2004 Apr 5-8	30	32	37	1
2003 Apr 7-9	28	32	39	1
2002 Apr 8-11	29	33	36	2
2001 Apr 6-8	34	28	37	1

G. Rent and royalties

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	12	20	68	1
2020 Apr 1-14	7	25	68	*
2019 Apr 1-9	11	25	64	1
2018 Apr 2-11	8	26	64	2
2017 Apr 5-9	9	26	63	2
2016 Apr 6-10	9	26	63	2
2015 Apr 9-12	9	26	63	2
2014 Apr 3-6	7	25	66	3
2013 Apr 4-14	6	25	67	3
2012 Apr 9-12	6	21	71	1
2011 Apr 7-11	6	27	66	1
2010 Apr 8-11	6	22	71	1
2009 Apr 6-9	6	23	70	1
2008 Apr 6-9	6	23	68	2
2007 Apr 2-5	7	24	68	1
2006 Apr 10-13	6	26	66	3
2005 Apr 4-7	6	24	69	1
2004 Apr 5-8	5	25	69	1
2003 Apr 7-9	5	27	66	2
2002 Apr 8-11	8	29	60	3
2001 Apr 6-8	5	22	72	1

Q.18 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**H. Annuities or insurance plans**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	9	29	62	*
2020 Apr 1-14	11	30	59	--
2019 Apr 1-9	10	30	59	1
2018 Apr 2-11	8	29	61	1
2017 Apr 5-9	9	34	55	1
2016 Apr 6-10	8	32	58	2
2015 Apr 9-12	10	33	54	2
2014 Apr 3-6	7	28	63	3
2013 Apr 4-14	9	32	58	1
2012 Apr 9-12	9	25	65	2
2011 Apr 7-11	10	33	55	2
2010 Apr 8-11	8	30	61	1
2009 Apr 6-9	7	36	57	1
2008 Apr 6-9	8	32	59	1
2007 Apr 2-5	9	35	54	1
2006 Apr 10-13	7	32	59	2
2005 Apr 4-7	9	34	56	1
2004 Apr 5-8	8	34	57	1
2003 Apr 7-9	10	36	53	1
2002 Apr 8-11	7	40	51	2
2001 Apr 6-8	7	34	58	1

I. Part-time work

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	21	45	33	*
2020 Apr 1-14	17	53	30	*
2019 Apr 1-9	21	43	35	1
2018 Apr 2-11	19	46	35	1
2017 Apr 5-9	19	52	27	1
2016 Apr 6-10	19	52	27	3
2015 Apr 9-12	21	46	31	1
2014 Apr 3-6	19	46	32	3
2013 Apr 4-14	21	48	30	1
2012 Apr 9-12	22	49	27	2
2011 Apr 7-11	22	52	25	1
2010 Apr 8-11	18	53	28	1
2009 Apr 6-9	22	51	27	1
2008 Apr 6-9	20	49	29	2
2007 Apr 2-5	21	52	27	1
2006 Apr 10-13	18	50	28	3
2005 Apr 4-7	18	51	30	1
2004 Apr 5-8	17	50	32	1
2003 Apr 7-9	13	57	29	1
2002 Apr 8-11	16	51	31	2
2001 Apr 6-8	10	52	36	2

Q.18 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**J. The equity you have built up in your home**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	22	45	33	*
2020 Apr 1-14	21	42	36	1
2019 Apr 1-9	25	39	35	1
2018 Apr 2-11	22	38	39	1
2017 Apr 5-9	21	42	35	2
2016 Apr 6-10	21	38	39	2
2015 Apr 9-12	21	38	37	3
2014 Apr 3-6	18	40	38	4
2013 Apr 4-14	20	36	40	4
2012 Apr 9-12	21	39	39	2
2011 Apr 7-11	24	41	30	4
2010 Apr 8-11	20	41	37	2
2009 Apr 6-9	24	39	33	3
2008 Apr 6-9	26	37	34	2
2007 Apr 2-5	30	39	28	3
2006 Apr 10-13	26	34	35	5
2005 Apr 4-7	26	41	31	2
2004 Apr 5-8	25	38	34	3
2003 Apr 7-9	25	42	30	3
2002 Apr 8-11	24	40	33	3

19. *(Asked of non-retired adults)* At what age do you expect to retire?

BASED ON –740—NON-RETIRES

	Under <u>55</u>	<u>55-59</u>	<u>60-64</u>	<u>65</u>	Over <u>65</u>	Never <u>retire</u>	No <u>opinion</u>	<u>Mean</u>
2021 Apr 1-21	7	7	21	27	33	--	4	64
2020 Apr 1-14	6	4	19	30	37	--	4	66
2019 Apr 1-9	7	9	19	25	34	--	5	65
2018 Apr 2-11	7	5	15	24	41	--	7	66
2017 Apr 5-9	7	7	15	24	39	--	8	66
2016 Apr 6-10	5	7	19	24	37	--	8	66
2015 Apr 9-12	6	8	18	24	37	--	8	65
2014 Apr 3-6	4	6	18	26	36	--	10	66
2013 Apr 4-14	5	6	15	26	37	--	11	66
2012 Apr 9-12	6	7	13	27	39	--	9	67
2011 Apr 7-11	5	6	17	25	37	--	10	66
2010 Apr 8-11	6	5	18	27	34	--	10	65
2009 Apr 6-9	5	9	18	24	31	--	13	65
2008 Apr 6-9	7	9	19	24	32	--	9	64
2007 Apr 2-5	6	11	18	27	30	--	8	64
2006 Apr 10-13	5	9	20	26	29	--	11	65
2005 Apr 4-7	6	9	22	25	31	--	7	64
2004 Apr 5-8	9	11	21	26	26	--	7	64
2003 Apr 7-9	8	11	23	28	22	--	8	63
2002 Apr 8-11	7	15	21	26	21	--	10	63
1995 Dec 15-18	15	12	23	29	15	5	4	60
1995 Nov 6-8	16	11	20	34	12	3	4	60

20. *(Asked of adults who are retired)* How much do you rely on each of the following sources of income today -- is it a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –331—RETIRES

<i>2021 Apr 1-21</i> <i>(sorted by "major source")</i>	Major source	Minor source	Not a source
Social Security	57	32	10
A work sponsored pension plan	36	20	44
A 401(k), IRA, Keogh or other retirement savings account	35	26	39
Individual stock or stock mutual fund investments	24	29	47
The equity you have built up in your home	17	23	59
Other savings such as a regular savings account or CDs	14	44	41
Annuities or insurance plans	10	22	68
Rent and royalties	5	14	81
Money from an inheritance	5	17	78
Part-time work	1	13	85

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED

RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	57	32	10	1
2020 Apr 1-14	58	31	11	*
2019 Apr 1-9	57	33	10	1
2018 Apr 2-11	57	33	10	*
2017 Apr 5-9	55	34	10	1
2016 Apr 6-10	59	28	12	1
2015 Apr 9-12	59	31	9	1
2014 Apr 3-6	55	33	10	3
2013 Apr 4-14	61	28	9	2
2012 Apr 9-12	57	27	13	3
2011 Apr 7-11	57	33	9	2
2010 Apr 8-11	54	32	13	*
2009 Apr 6-9	57	31	10	2
2008 Apr 6-9	56	29	13	1
2007 Apr 2-5	54	34	10	2
2006 Apr 10-13	55	32	12	1
2005 Apr 4-7	58	30	11	1
2004 Apr 5-8	55	31	13	1
2003 Apr 7-9	50	35	13	2
2002 Apr 8-11	58	22	18	2

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED**B. A 401(k), IRA, Keogh or other retirement savings account**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	35	26	39	1
2020 Apr 1-14	31	31	36	2
2019 Apr 1-9	31	30	39	1
2018 Apr 2-11	27	34	38	*
2017 Apr 5-9	24	35	38	3
2016 Apr 6-10	22	29	46	3
2015 Apr 9-12	25	30	43	2
2014 Apr 3-6	22	27	47	4
2013 Apr 4-14	23	27	48	1
2012 Apr 9-12	24	28	45	3
2011 Apr 7-11	24	31	43	2
2010 Apr 8-11	22	29	47	2
2009 Apr 6-9	20	30	48	2
2008 Apr 6-9	20	30	46	5
2007 Apr 2-5	23	28	47	2
2006 Apr 10-13	21	29	48	2
2005 Apr 4-7	21	29	46	4
2004 Apr 5-8	20	27	50	3
2003 Apr 7-9	20	26	51	3
2002 Apr 8-11	19	23	56	2

C. Individual stock or stock mutual fund investments

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	24	29	47	1
2020 Apr 1-14	12	29	56	3
2019 Apr 1-9	17	31	50	1
2018 Apr 2-11	15	30	54	1
2017 Apr 5-9	18	31	49	2
2016 Apr 6-10	14	26	57	3
2015 Apr 9-12	14	26	58	2
2014 Apr 3-6	11	24	62	3
2013 Apr 4-14	13	28	57	2
2012 Apr 9-12	15	27	57	1
2011 Apr 7-11	11	30	57	2
2010 Apr 8-11	14	24	61	1
2009 Apr 6-9	11	28	58	2
2008 Apr 6-9	11	29	58	2
2007 Apr 2-5	16	27	55	2
2006 Apr 10-13	10	26	62	2
2005 Apr 4-7	12	32	53	3
2004 Apr 5-8	10	26	62	2
2003 Apr 7-9	12	27	57	4
2002 Apr 8-11	15	31	52	2

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	5	17	78	--
2020 Apr 1-14	6	15	79	--
2019 Apr 1-9	2	17	80	1
2018 Apr 2-11	7	15	78	*
2017 Apr 5-9	5	11	82	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	6	16	75	3
2014 Apr 3-6	4	14	81	1
2013 Apr 4-14	3	15	81	1
2012 Apr 9-12	5	10	85	1
2011 Apr 7-11	4	14	80	2
2010 Apr 8-11	3	10	85	2
2009 Apr 6-9	3	11	84	3
2008 Apr 6-9	6	8	85	1
2007 Apr 2-5	3	11	85	1
2006 Apr 10-13	3	14	82	1
2005 Apr 4-7	3	13	82	2
2004 Apr 5-8	3	11	85	1
2003 Apr 7-9	4	11	82	3
2002 Apr 8-11	4	11	84	1

E. Other savings such as a regular savings account or CDs

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	14	44	41	1
2020 Apr 1-14	13	47	40	1
2019 Apr 1-9	12	36	50	1
2018 Apr 2-11	17	42	40	1
2017 Apr 5-9	12	38	48	1
2016 Apr 6-10	10	37	50	3
2015 Apr 9-12	8	43	47	2
2014 Apr 3-6	8	36	53	3
2013 Apr 4-14	14	31	54	1
2012 Apr 9-12	12	38	49	1
2011 Apr 7-11	16	39	43	2
2010 Apr 8-11	13	44	41	3
2009 Apr 6-9	13	38	46	2
2008 Apr 6-9	11	40	45	3
2007 Apr 2-5	16	41	41	2
2006 Apr 10-13	14	39	45	2
2005 Apr 4-7	11	41	46	2
2004 Apr 5-8	13	34	51	2
2003 Apr 7-9	14	39	46	1
2002 Apr 8-11	15	33	51	1

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED

F. A work sponsored pension plan

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	36	20	44	*
2020 Apr 1-14	42	21	36	*
2019 Apr 1-9	29	20	49	1
2018 Apr 2-11	35	22	42	1
2017 Apr 5-9	38	20	40	2
2016 Apr 6-10	37	15	46	2
2015 Apr 9-12	36	21	40	3
2014 Apr 3-6	38	18	41	3
2013 Apr 4-14	36	13	48	3
2012 Apr 9-12	33	16	50	1
2011 Apr 7-11	37	16	45	3
2010 Apr 8-11	37	18	42	3
2009 Apr 6-9	38	16	43	3
2008 Apr 6-9	33	19	46	2
2007 Apr 2-5	32	24	41	2
2006 Apr 10-13	36	21	41	3
2005 Apr 4-7	36	22	40	2
2004 Apr 5-8	34	22	42	2
2003 Apr 7-9	41	14	44	1
2002 Apr 8-11	29	16	51	4

G. Rent and royalties

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	5	14	81	*
2020 Apr 1-14	7	19	74	*
2019 Apr 1-9	4	18	77	2
2018 Apr 2-11	3	15	81	*
2017 Apr 5-9	5	18	75	1
2016 Apr 6-10	6	15	76	2
2015 Apr 9-12	8	13	76	3
2014 Apr 3-6	6	17	75	2
2013 Apr 4-14	4	17	77	2
2012 Apr 9-12	6	13	79	2
2011 Apr 7-11	4	16	78	2
2010 Apr 8-11	5	11	82	2
2009 Apr 6-9	3	10	85	2
2008 Apr 6-9	6	14	79	1
2007 Apr 2-5	2	16	80	2
2006 Apr 10-13	5	13	80	2
2005 Apr 4-7	2	13	82	3
2004 Apr 5-8	4	12	82	2
2003 Apr 7-9	5	17	76	2
2002 Apr 8-11	6	13	80	1

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED

H. Annuities or insurance plans

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	10	22	68	--
2020 Apr 1-14	9	24	67	1
2019 Apr 1-9	7	28	64	2
2018 Apr 2-11	9	20	71	--
2017 Apr 5-9	7	26	62	5
2016 Apr 6-10	9	21	69	2
2015 Apr 9-12	12	21	65	2
2014 Apr 3-6	10	20	68	2
2013 Apr 4-14	9	19	69	3
2012 Apr 9-12	11	20	68	1
2011 Apr 7-11	10	25	62	3
2010 Apr 8-11	8	24	66	2
2009 Apr 6-9	8	17	72	3
2008 Apr 6-9	7	19	72	2
2007 Apr 2-5	8	29	62	1
2006 Apr 10-13	8	17	73	2
2005 Apr 4-7	6	26	66	2
2004 Apr 5-8	9	21	67	3
2003 Apr 7-9	6	23	69	2
2002 Apr 8-11	8	21	69	2

I. Part-time work

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	1	13	85	--
2020 Apr 1-14	4	17	79	--
2019 Apr 1-9	3	18	78	1
2018 Apr 2-11	3	15	82	*
2017 Apr 5-9	5	20	74	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	3	17	77	2
2014 Apr 3-6	5	14	79	1
2013 Apr 4-14	3	17	78	1
2012 Apr 9-12	3	17	80	1
2011 Apr 7-11	2	16	81	1
2010 Apr 8-11	4	13	82	1
2009 Apr 6-9	1	14	84	1
2008 Apr 6-9	3	13	83	1
2007 Apr 2-5	3	19	78	1
2006 Apr 10-13	3	20	77	1
2005 Apr 4-7	6	17	75	2
2004 Apr 5-8	2	17	80	1
2003 Apr 7-9	1	18	80	1
2002 Apr 8-11	3	14	82	1

Q.20 (RETIREMENT INCOME SOURCES) CONTINUED**J. The equity you have built up in your home**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2021 Apr 1-21	17	23	59	1
2020 Apr 1-14	21	25	54	1
2019 Apr 1-9	22	25	51	2
2018 Apr 2-11	19	29	52	*
2017 Apr 5-9	20	28	48	5
2016 Apr 6-10	18	26	52	4
2015 Apr 9-12	16	28	53	3
2014 Apr 3-6	18	21	57	4
2013 Apr 4-14	20	18	60	3
2012 Apr 9-12	23	24	50	3
2011 Apr 7-11	23	21	52	4
2010 Apr 8-11	20	19	60	2
2009 Apr 6-9	21	17	56	6
2008 Apr 6-9	16	15	65	4
2007 Apr 2-5	20	25	51	4
2006 Apr 10-13	22	17	57	4
2005 Apr 4-7	25	19	49	7
2004 Apr 5-8	24	19	50	7
2003 Apr 7-9	25	15	55	5
2002 Apr 8-11	18	14	60	8

21. *(Asked of adults who are retired)* At what age did you retire?

BASED ON –331—RETIREEES

	Under <u>55</u>	<u>55-59</u>	<u>60-64</u>	<u>65</u>	Over <u>65</u>	No <u>opinion</u>	<u>Mean</u>
2021 Apr 1-21	9	19	32	14	24	1	62
2020 Apr 1-14	13	15	34	16	19	5	61
2019 Apr 1-9	15	20	26	13	22	4	61
2018 Apr 2-11	14	19	30	15	19	3	61
2017 Apr 5-9	13	18	37	11	19	1	61
2016 Apr 6-10	15	16	39	9	18	4	61
2015 Apr 9-12	18	18	31	9	18	6	60
2014 Apr 3-6	10	16	38	11	21	5	62
2013 Apr 4-14	14	17	36	12	17	3	61
2012 Apr 9-12	18	17	34	14	16	1	60
2011 Apr 7-11	14	20	36	13	14	4	60
2010 Apr 8-11	17	19	33	13	12	5	59
2009 Apr 6-9	17	21	35	13	10	4	60
2008 Apr 6-9	19	18	32	15	13	4	60
2007 Apr 2-5	17	16	36	11	16	3	60
2006 Apr 10-13	16	14	38	16	11	5	60
2005 Apr 4-7	15	18	35	17	12	3	60
2004 Apr 5-8	17	18	37	14	12	2	60
2003 Apr 7-9	21	14	34	12	15	4	59
2002 Apr 8-11	19	19	34	13	11	4	59
1993 Apr ^	27	18	25	14	11	5	57
1992 Apr ^	21	16	36	13	8	6	58
1991 May ^	28	12	36	11	7	6	57

^ Gallup/Employee Benefits Research Institute poll.

GALLUP POLL SOCIAL SURVEY

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Public Release Data

QN16: Living Comfortably Now BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	961	516	445	690	254	197	248	506	403	333	217	267	375	295	343	345	235
	Weighted n	961	479	483	640	309	267	292	394	340	275	341	252	383	300	319	366	236
Yes		685	337	347	515	159	169	206	304	290	203	189	185	263	226	229	250	187
		71%	70%	72%	81%	51%	63%	71%	77%	85%	74%	55%	73%	69%	75%	72%	68%	79%
No		276	141	135	125	149	98	85	90	51	72	152	67	120	74	89	116	49
		29%	29%	28%	19%	48%	37%	29%	23%	15%	26%	44%	26%	31%	25%	28%	32%	21%
(DK)/(Refused)		1	1	-	-	1	-	1	-	-	-	1	1	-	-	1	-	-
		0%	0%	-	-	0%	-	0%	-	-	-	0%	0%	-	-	0%	-	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN17: Living Comfortably When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Yes		390	215	175	262	123	145	140	102	169	107	112	98	155	129	116	149	114
		53%	57%	48%	59%	43%	54%	49%	55%	66%	51%	41%	55%	48%	59%	51%	51%	61%
No		337	154	183	178	156	117	138	80	80	100	156	80	160	87	112	138	69
		46%	41%	50%	40%	55%	44%	49%	43%	31%	48%	57%	45%	49%	40%	49%	47%	37%
(DK)/(Refused)		12	5	8	7	5	5	5	3	6	2	4	0	10	3	1	6	4
		2%	1%	2%	2%	2%	2%	2%	2%	2%	1%	2%	0%	3%	1%	0%	2%	2%

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18A: Rely on Social Security When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		281	125	155	172	107	69	107	101	76	77	128	59	118	93	90	107	70
		38%	33%	43%	38%	38%	26%	38%	55%	30%	37%	47%	33%	37%	43%	39%	36%	38%
Minor source		348	190	158	219	124	144	131	71	141	99	105	89	148	106	92	146	95
		47%	51%	43%	49%	44%	54%	46%	39%	55%	47%	39%	50%	46%	49%	40%	50%	51%
Not a source		108	59	49	56	51	51	44	12	38	34	36	27	58	19	47	38	21
		15%	16%	13%	13%	18%	19%	16%	7%	15%	16%	13%	15%	18%	9%	20%	13%	11%
(DK)/(Refused)		3	1	3	1	3	3	1	-	1	-	3	3	-	-	1	3	-
		0%	0%	1%	0%	1%	1%	0%	-	0%	-	1%	2%	-	-	0%	1%	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18B: Rely on 401k When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		366	188	178	241	118	128	162	70	166	101	96	95	153	114	109	146	96
		49%	50%	49%	54%	42%	48%	57%	38%	65%	48%	35%	53%	47%	52%	48%	50%	52%
Minor source		229	121	108	132	95	94	72	62	71	67	89	51	98	71	76	79	68
		31%	32%	29%	29%	34%	35%	25%	34%	28%	32%	33%	29%	30%	32%	33%	27%	36%
Not a source		141	61	80	74	65	44	49	48	18	41	82	32	74	31	44	67	20
		19%	16%	22%	17%	23%	16%	17%	26%	7%	20%	30%	18%	23%	14%	19%	23%	11%
(DK)/(Refused)		5	5	-	-	5	-	-	5	-	-	5	-	-	2	-	1	2
		1%	1%	-	-	2%	-	-	3%	-	-	2%	-	-	1%	-	0%	1%

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18C: Rely on Stocks When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		152	81	70	86	64	53	63	35	76	35	39	36	72	39	46	63	37
		20%	22%	19%	19%	22%	20%	22%	19%	30%	17%	14%	20%	22%	18%	20%	21%	20%
Minor source		305	166	139	203	98	110	118	72	117	81	106	84	117	94	98	107	84
		41%	44%	38%	45%	35%	41%	42%	39%	46%	39%	39%	47%	36%	43%	43%	36%	45%
Not a source		280	124	156	158	119	104	102	74	63	93	123	58	135	85	84	123	65
		38%	33%	43%	35%	42%	39%	36%	40%	24%	44%	45%	33%	42%	39%	37%	42%	35%
(DK)/(Refused)		3	3	-	0	3	-	-	3	-	-	3	0	-	1	0	1	-
		0%	1%	-	0%	1%	-	-	2%	-	-	1%	0%	-	0%	0%	0%	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18D: Rely on Inheritance When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		61	23	37	33	26	20	24	17	17	15	27	14	30	15	24	19	12
		8%	6%	10%	7%	9%	7%	9%	9%	7%	7%	10%	8%	9%	7%	11%	7%	6%
Minor source		177	111	66	121	53	68	67	40	72	48	57	43	78	50	42	77	53
		24%	30%	18%	27%	19%	26%	24%	22%	28%	23%	21%	24%	24%	23%	18%	26%	29%
Not a source		498	237	261	292	201	178	192	125	167	146	185	121	217	153	163	196	121
		67%	63%	71%	65%	71%	67%	68%	68%	65%	70%	68%	68%	67%	70%	71%	67%	65%
(DK)/(Refused)		4	3	1	-	4	1	-	3	-	1	3	-	-	1	-	1	-
		1%	1%	0%	-	1%	0%	-	2%	-	0%	1%	-	-	0%	-	0%	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18E: Rely on Savings When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		194	81	113	95	95	104	51	37	45	58	89	40	82	64	57	69	61
		26%	21%	31%	21%	34%	39%	18%	20%	18%	28%	33%	22%	25%	29%	25%	24%	33%
Minor source		339	184	154	227	110	105	145	87	153	86	98	82	150	98	103	140	81
		46%	49%	42%	51%	39%	39%	51%	47%	60%	41%	36%	46%	46%	45%	45%	48%	43%
Not a source		204	107	98	125	76	58	86	58	57	65	82	57	92	55	69	84	44
		28%	28%	27%	28%	27%	22%	31%	31%	22%	31%	30%	32%	28%	25%	30%	29%	24%
(DK)/(Refused)		3	3	-	-	3	-	-	3	-	-	3	-	-	1	-	1	-
		0%	1%	-	-	1%	-	-	2%	-	-	1%	-	-	0%	-	0%	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18F: Rely on Pension When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		140	59	81	83	56	37	61	40	52	39	48	45	56	30	68	42	26
		19%	16%	22%	18%	20%	14%	22%	21%	21%	19%	18%	25%	17%	14%	30%	14%	14%
Minor source		200	115	84	122	77	82	69	50	74	61	65	43	82	72	51	79	63
		27%	31%	23%	27%	27%	31%	24%	27%	29%	29%	24%	24%	25%	33%	22%	27%	34%
Not a source		394	196	198	239	148	146	153	92	129	109	153	90	182	116	108	172	97
		53%	52%	54%	53%	52%	55%	54%	50%	51%	52%	56%	51%	56%	53%	47%	59%	52%
(DK)/(Refused)		6	4	2	3	3	2	0	4	0	-	6	-	3	0	2	-	0
		1%	1%	0%	1%	1%	1%	0%	2%	0%	-	2%	-	1%	0%	1%	-	0%

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18G: Rely on Rent/Royalties When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		88	41	47	37	50	27	39	21	21	23	44	21	39	25	36	39	11
		12%	11%	13%	8%	18%	10%	14%	12%	8%	11%	16%	11%	12%	12%	16%	13%	6%
Minor source		145	84	61	88	56	64	55	27	44	39	61	33	63	43	30	68	35
		20%	22%	17%	20%	20%	24%	19%	15%	17%	18%	23%	19%	20%	20%	13%	23%	19%
Not a source		503	247	256	320	175	174	190	134	190	145	164	125	222	149	163	186	137
		68%	66%	70%	72%	62%	65%	67%	73%	75%	70%	60%	70%	69%	68%	71%	63%	74%
(DK)/(Refused)		4	2	2	2	2	2	-	2	-	2	2	-	-	2	-	-	2
		1%	1%	1%	0%	1%	1%	-	1%	-	1%	1%	-	-	1%	-	-	1%

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18H: Rely on Annuity When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		65	23	42	19	45	16	26	23	16	7	40	11	25	25	25	31	8
		9%	6%	11%	4%	16%	6%	9%	12%	6%	4%	15%	6%	8%	11%	11%	11%	4%
Minor source		215	110	106	129	86	96	74	45	80	62	73	48	91	71	57	81	70
		29%	29%	29%	29%	30%	36%	26%	25%	31%	30%	27%	27%	28%	33%	25%	27%	38%
Not a source		457	239	218	299	150	154	183	114	160	139	156	120	208	123	147	181	108
		62%	64%	60%	67%	53%	58%	65%	62%	63%	66%	57%	67%	64%	56%	64%	62%	58%
(DK)/(Refused)		3	3	-	-	3	-	-	2	-	1	2	-	1	-	-	1	-
		0%	1%	-	-	1%	-	-	1%	-	0%	1%	-	0%	-	-	0%	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18: Rely on Part-time Work When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		159	66	92	83	75	52	72	34	48	32	78	30	76	48	45	65	47
		21%	18%	25%	19%	26%	20%	25%	19%	19%	15%	29%	17%	24%	22%	20%	22%	25%
Minor source		333	195	138	212	115	129	122	79	129	102	99	94	127	98	95	137	84
		45%	52%	38%	47%	41%	48%	43%	43%	51%	49%	36%	53%	39%	45%	41%	47%	45%
Not a source		246	113	134	150	94	85	87	71	76	75	95	55	119	73	88	91	55
		33%	30%	37%	34%	33%	32%	31%	39%	30%	36%	35%	31%	37%	33%	39%	31%	30%
(DK)/(Refused)		2	1	1	2	-	-	2	-	2	-	-	-	2	-	1	-	-
		0%	0%	0%	0%	-	-	1%	-	1%	-	-	-	1%	-	0%	-	-

GALLUP POLL SOCIAL SURVEY

April 2021

Public Release Data

QN18J: Rely on Home Equity When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Ideology

		Gender			Race I		Age			Education			Party I.D.			Ideology		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Conservative	Moderate	Liberal
Total	Unweighted n	630	360	270	399	221	197	240	188	260	209	156	160	273	184	206	241	158
	Weighted n	740	375	365	447	284	267	283	185	255	209	272	179	324	219	229	293	186
Major source		160	77	83	81	77	42	71	44	56	40	63	43	56	55	60	63	34
		22%	21%	23%	18%	27%	16%	25%	24%	22%	19%	23%	24%	17%	25%	26%	21%	18%
Minor source		333	169	164	226	103	121	128	81	118	82	131	93	139	94	103	132	81
		45%	45%	45%	50%	36%	45%	45%	44%	46%	39%	48%	52%	43%	43%	45%	45%	44%
Not a source		245	126	119	140	101	100	85	60	81	88	75	42	130	67	66	98	68
		33%	34%	33%	31%	36%	38%	30%	32%	32%	42%	27%	23%	40%	31%	29%	34%	37%
(DK)/(Refused)		3	3	-	3	3	-	-	-	-	-	3	-	3	-	-	3	3
		0%	1%	-	1%	1%	-	-	-	-	-	1%	-	1%	-	-	1%	1%

