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OVERVIEW



Oklahoma Ethics Commission's Campaign Reporting System

This guide is intended as a desk reference for users of the Oklahoma Ethics Commission's Campaign Reporting System.

Basic Rules

- 1. The Campaign Reporting System is for use by state candidate committees and non-candidate committees in the State of Oklahoma.
- Submitted campaign disclosure reports are disclosed to the public via the Public Disclosure System.

Who Can Use the System?

Only Oklahoma registered candidate and non-candidate committees can use the system to create and report statements of organization, campaign disclosure reports, last minute contribution and expenditure reports, and reports of electioneering communications to the Oklahoma Ethics Commission.

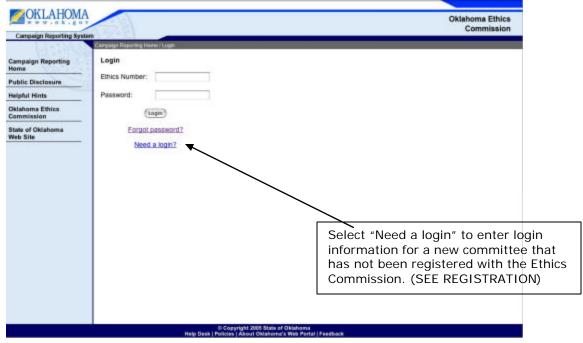
The following reports are accessible online:

- S0-1 Statement of Organization filed by Candidate Committees
- S0-2 Statement of Organization filed by Non-Candidate Committees
- C-1R Contribution and Expenditure Report filed by Candidate and Non-Candidate Committees
- C-3R Statement of Inactivity filed by Candidate and Non-Candidate Committees
 C-4R Last Minute Contribution Report filed by Candidate and Non-Candidate Committees
- C-5R Last Minute Independent Expenditure Report filed by Non-Candidate Committees
- C-6R Report of Electioneering Communications

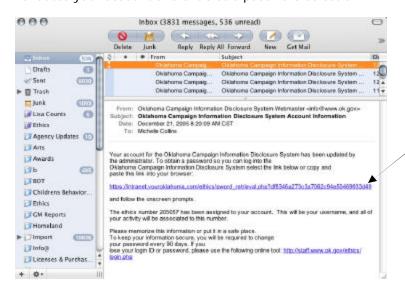


REGISTRATION PROCESS (Password and Login Process)

Step 1: New user selects "Need a login?" to begin the registration process.



Complete the registration process screens. Your registration request will be sent to the Ethics Commission for approval or denial within 2 business days. If your registration is approved, you will receive an email that validates your account and enables a password selection.



Select link in the email message to validate the account and to create security questions and an account password.



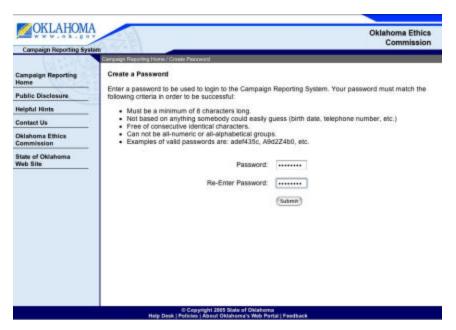
Step 3:

The link for Step 2 opens up a page where you can select two security questions and answer them. The security questions serve as an account validation if a password is reset or lost.



Step 4:

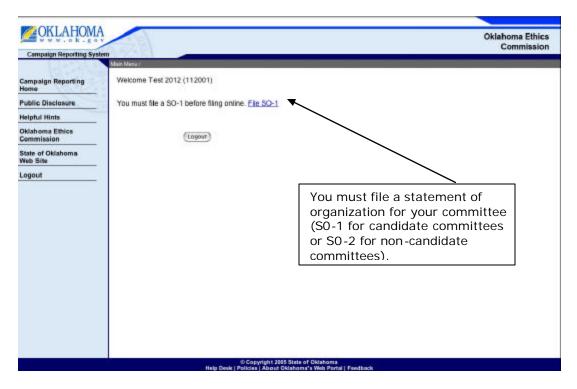
Select a password that is compliant with the state's security policy. Remember your password, or keep it in a safe place. You will need your password and ethics number to login to the Campaign Reporting System. You will be required to select a new password every 90 days.





CAMPAIGN REPORTING SYSTEM

Step 1:Upon initial login into the Campaign Reporting System, you will be required to file an S0-1 or S0-2 for your committee.



Step 2:

Once you complete and submit an S-01 or S-02 (Statement of Organization) you will have access to the Campaign Reporting System's Main Menu.

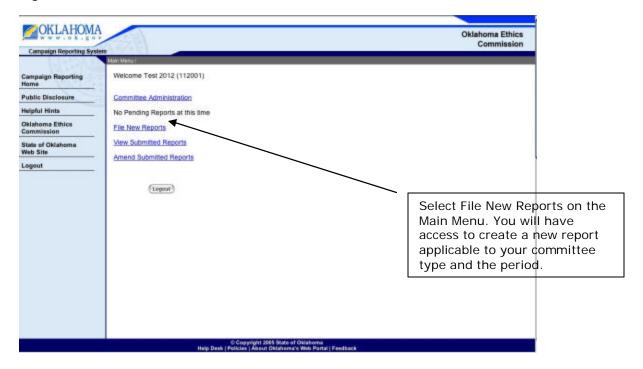






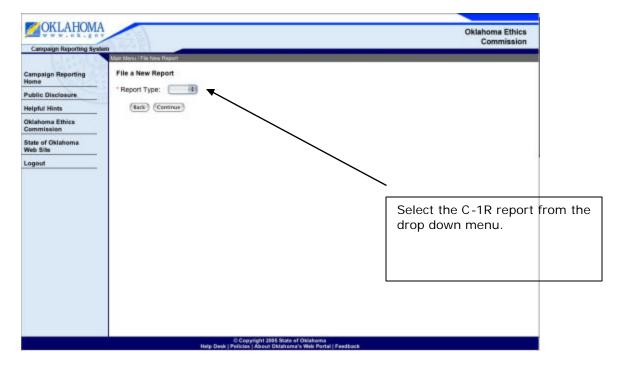
CREATING A CONTRIBUTION AND EXPENDITURE REPORT (C-1R)

Step 1:After initial login into the Campaign Reporting System, you will be ready to file a C -1R for your recently registered committee.

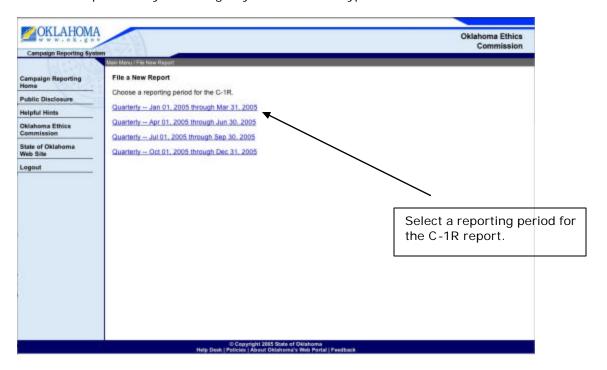




Step 2: Select the C-1R from the drop down of available reports.



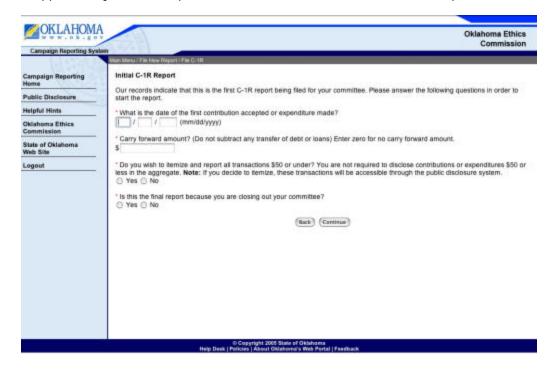
Step 3:Select the reporting period for the C-1R. Your options may be quarterly, monthly, annual or based on election dates. The options vary according to your committee type.





Step 4:

If applicable, you will complete information to create the initial C-1R report.



Step 5:

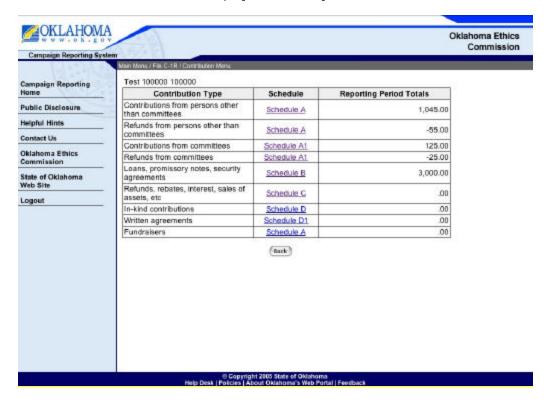
The C-1R menu will enable you to enter contributions, expenditures, view the C-1R and submit it to the Oklahoma Ethics Commission.





Step 6:

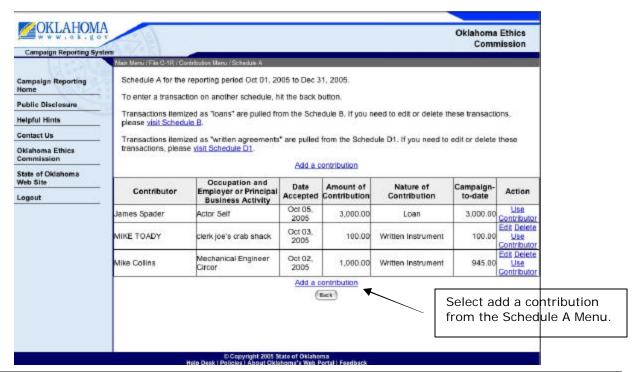
The manage contributions option allows you to enter contributions into the system for the C-1R report and its schedules. Schedule totals are displayed to assist you.



Step 7:

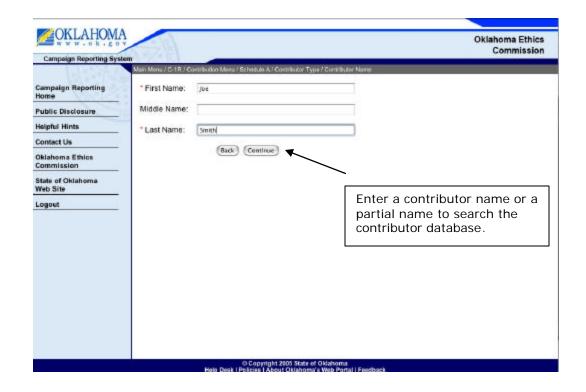
Follow the onscreen steps to add a contribution into the system. Below is an example of a schedule transaction.

a.

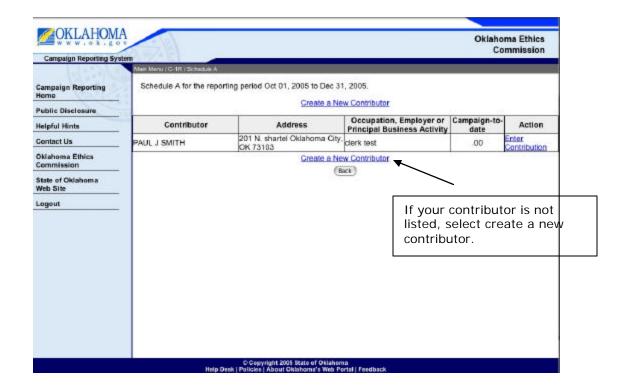




b.



c.

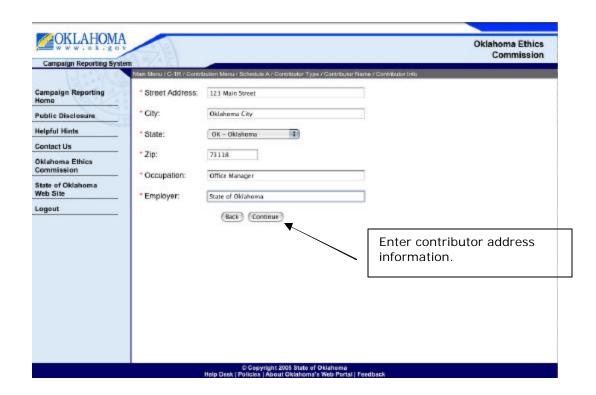




d.

e.

OKLAHOMA

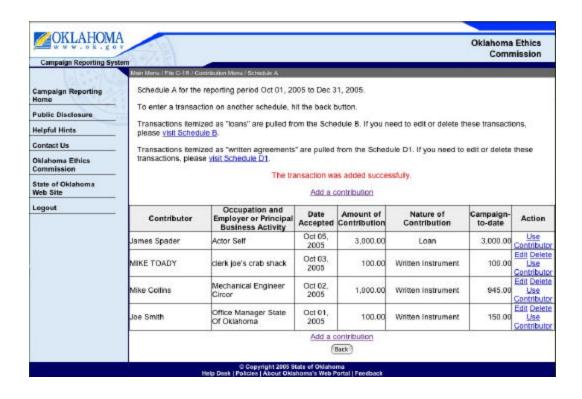


Oklahoma Ethics Commission Campaign Reporting System Contribution Detail Campaign Reporting Home * Date Accepted: 10 / 01 / 2005 (mm/dd/yyyy) Public Disclosure Helpful Hints Amount: Contact Us Our records indicate that this is the first transaction for this contributor in the system. If the contributor already has an aggregate amount for contributions to your committee enter it here. Do not include the amount of this transaction in the aggregate amount. Enter zero if the contributor has not given any amount prior to this contribution. Oklahoma Ethics Commission State of Oklahoma Web Site * Previous If this is the first time the Aggregate Amount: Logout contributor is entered, * Nature of you will be asked to enter Written Instrument an aggregate amount. Back Submit Transaction

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f.



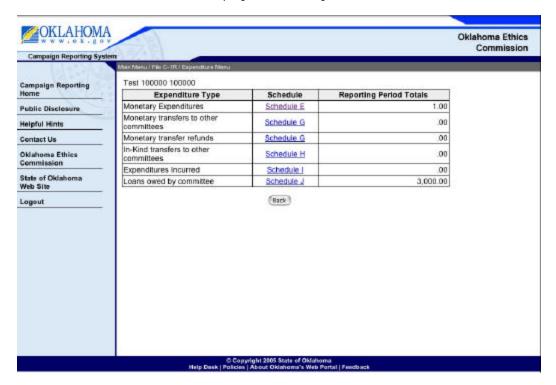
Step 8:Return to the C-1R menu and select the "Manage Expenditure Tool" to enter expenditures for the C-1R report.





Step 9:

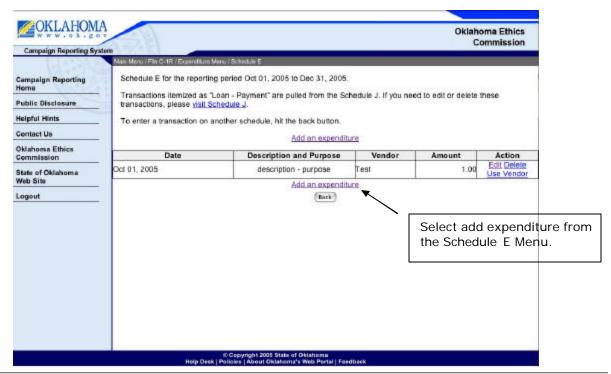
The manage expenditures option allows you to enter expenditures into the system for the C-1R report ad its schedules. Schedule totals are displayed to assist you.



Step 10:

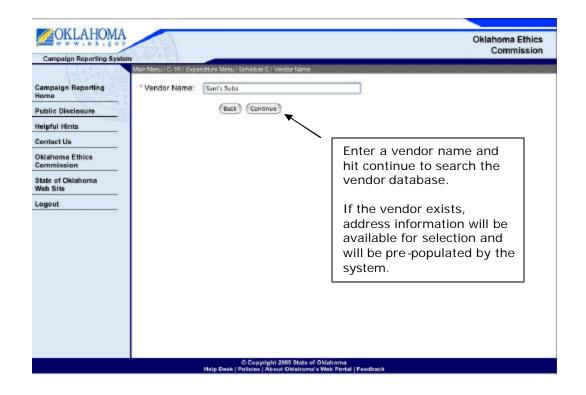
Follow the onscreen steps to add an expenditure into the system. Below is an example of a Schedule E transaction.

a.

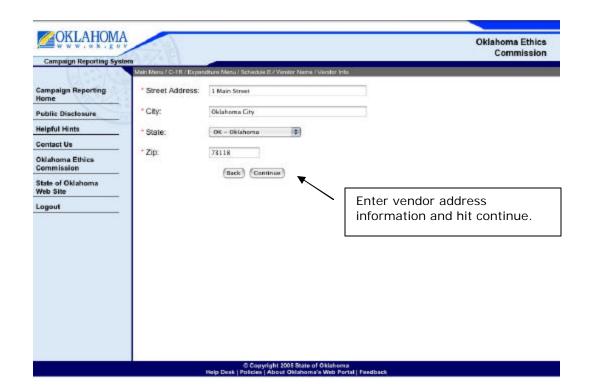




b.

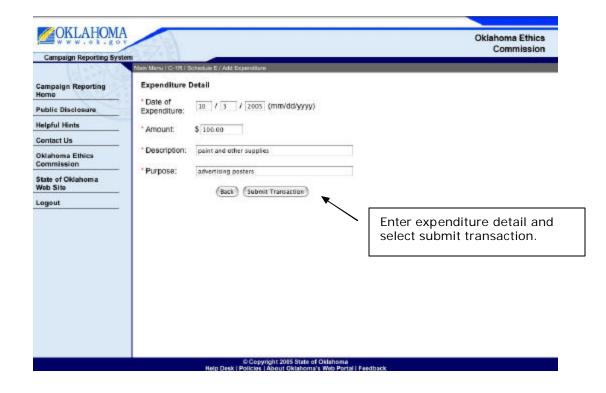


c.





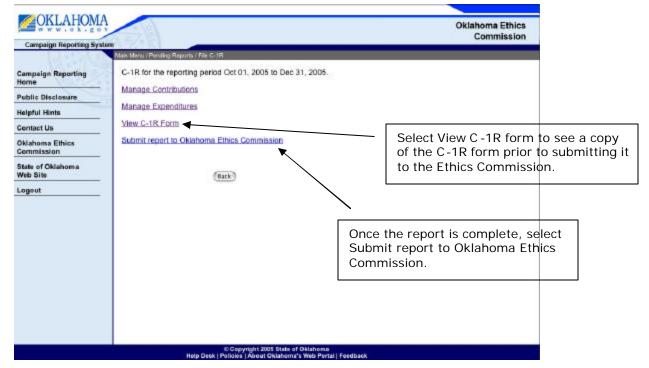
d.



e. **MONTH OF THE PROPERTY OF THE** Oklahoma Ethics Commission Campaign Reporting System Campaign Reporting Home Schedule E for the reporting period Oct 01, 2005 to Dec 31, 2005. Transactions itemized as "Loan - Payment" are pulled from the Schedule J. If you need to edit or delete these Public Disclosure transactions, please visit Schedule J. **Helpful Hints** To enter a transaction on another schedule, hit the back button. Contact Us The transaction was added successfully. Oklahoma Ethics Commission Add an expenditure State of Oklahoma Web Site Date Description and Purpose Vendor Action Edit Delete Oct 03, 2005 Sam's Subs 100.00 Use Vendor advertising posters Logout Edit Delete Oct 01, 2005 description - purpose Test Add an expenditure (Back) O Copyright 2005 State of Oklahoma .
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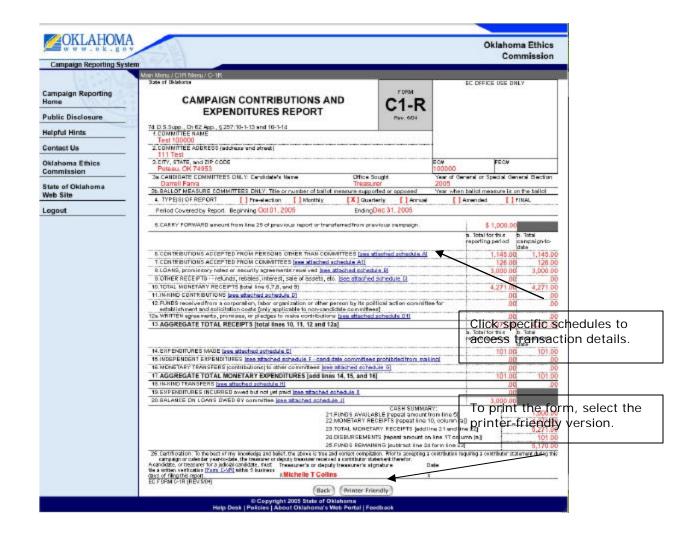


Step 11: From the C-1R menu, you can view the C-1R form before submitting it to the Ethics Commission.





Step 12: Below is an example of the View C-1R form from the C-1R main menu.





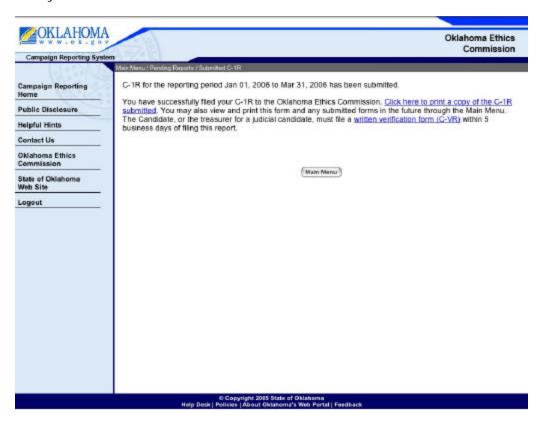
Step 13:

Below is an example of the Submit Report to the Oklahoma Ethics Commission option. You are able to review C-1R line item totals before the report is submitted.

OKLAHOMA Campaign Reporting Sys	7 8		Oklahoma Ethics Commission	
Caspaign responding bys	Main Menu / Panding Reports / Submit C-1R			
Campaign Reporting	This action will submit the C-1R for the reporting period Oct 01	, 2005 to Dec 31, 2005.		
Home	Please confirm that all of your totals are accurate prior to submitting the C-1R.			
Public Disclosure	To view and print the report and the schedules as they will appear in the public disclosure click here.			
Helpful Hints	Carry Forward 1,000.00			
Contact Us		Total for this reporting period	Total Campaign-to date	
Oklahoma Ethics Commission	Contributions accepted from persons other than committees (Schedule A)	1,145.00	1,145.00	
State of Oklahoma Web Site	Contributions accepted from committees (Schedule A1)	126.00	126,00	
Logout	Loans, promissory notes or security agreements received (Schedule B)	3,000.00	3,000.00	
	Other receipts (refunds, rebates, interest, sale of assets, etc) (Schedule C)	.00	.00	
	Total monetary receipts (Schedule A + Schedule A1 + Schedule B + Schedule C)	4,271.00	4,271.00	
	In-kind contributions (Schedule D)	.00	.00	
	Written agreements (Schedule D1)	.00	.00	
	Aggregate total receipts (Total Monetary Receipts + Schedule D + Schedule D1)	4,271.00	4,271.00	
	Expenditures Made(Schedule E)	101.00	101.00	
	Monetary Transfers (Schedule G)	.00	.00	
	Aggregate total monetary expenditures (Schedule E + Schedule F + Schedule G)	101.00	101.00	
	In-kind Transfers (Schedule H)	.00.	.00	
	Expenditure Incurred (Schedule I)	.00		
	Balance on loans owed by committee (Schedule J)	3,000,00		
	Funds Available	1,000.00		
	Monetary Receipts	4,271.00		
	Total Monetary Receipts	5,271.00		
	Disbursments	101.00		
	Funds Remaining	5,170.00		



Step 14: The system indicates that the C-1R has been submitted to the Ethics Commission.



Step 14:

You are required to submit a written verification form (C-VR) to the Ethics Commission within 5 business days of filing the C-1R report.

Form C-VR 74 o.s.Supp. 2005, Ch. 62, App. VERIFICATION of C-1R, C-3R, or C-4R					
State of Oklahoma) SS. County)					
name [print or type]	_, of lawful age, being first duly sworn, states candidate's				
that he/she is the candidate above named, that he/she has re	and the contents of the [check one]:				
[] campaign contributions and expendit [] statement of inactivity [Form C-3R] or [] last minute contributions/receipts rep	ures report [Form C-1R]				
filed by his/her candidate committee on	,20, for the period from				
through, and therein set forth are true and correct. The Year of the Gener.	knows the contents thereof, and that the facts				
which the report or statement is being filed is	•				
	Candidate's Signature				
	OR				
Name of Committee for Judicial Candidate	Signature of the Treasurer of Committee for a Judicial Candidate]				
Subscribed and sworn to before me thisday of	, 20				
DELIVER OF FAX WITHIN FIVE BUSINESS DAYS OF FILING REPORT TO: Ethics Commisssion	Notary Republic (Seal)				
B-5 State Capitol Oklahoma City, OK 73105 (405) 521-3451 Fax (405) 521-4905	My commission expires				

