



Airbus Helicopters Military programmes overview

HELICOPTERS

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AIRBUS



Airbus Helicopters at a glance

A unique global presence

5.934 bn€
Turnover in 2018

3,064
Operators



30
Customer Centres
and affiliated sites

19,745
Employees



2018 consolidated turnover per activity



Military Range



H125M



H135M



H145M



AS565 MBe



H160M



H215M



H225M



TIGER



NH90

The widest military range

2450 military
helicopters in-
service

29,429,800
cumulated FH

160 military
customers
worldwide trust
Airbus helicopters
to get the job done

Covering the entire operational spectrum of military missions

Armed Scout | Light Attack



Attack



Naval Warfare (ASuW/ASW) | SAR



Special Ops

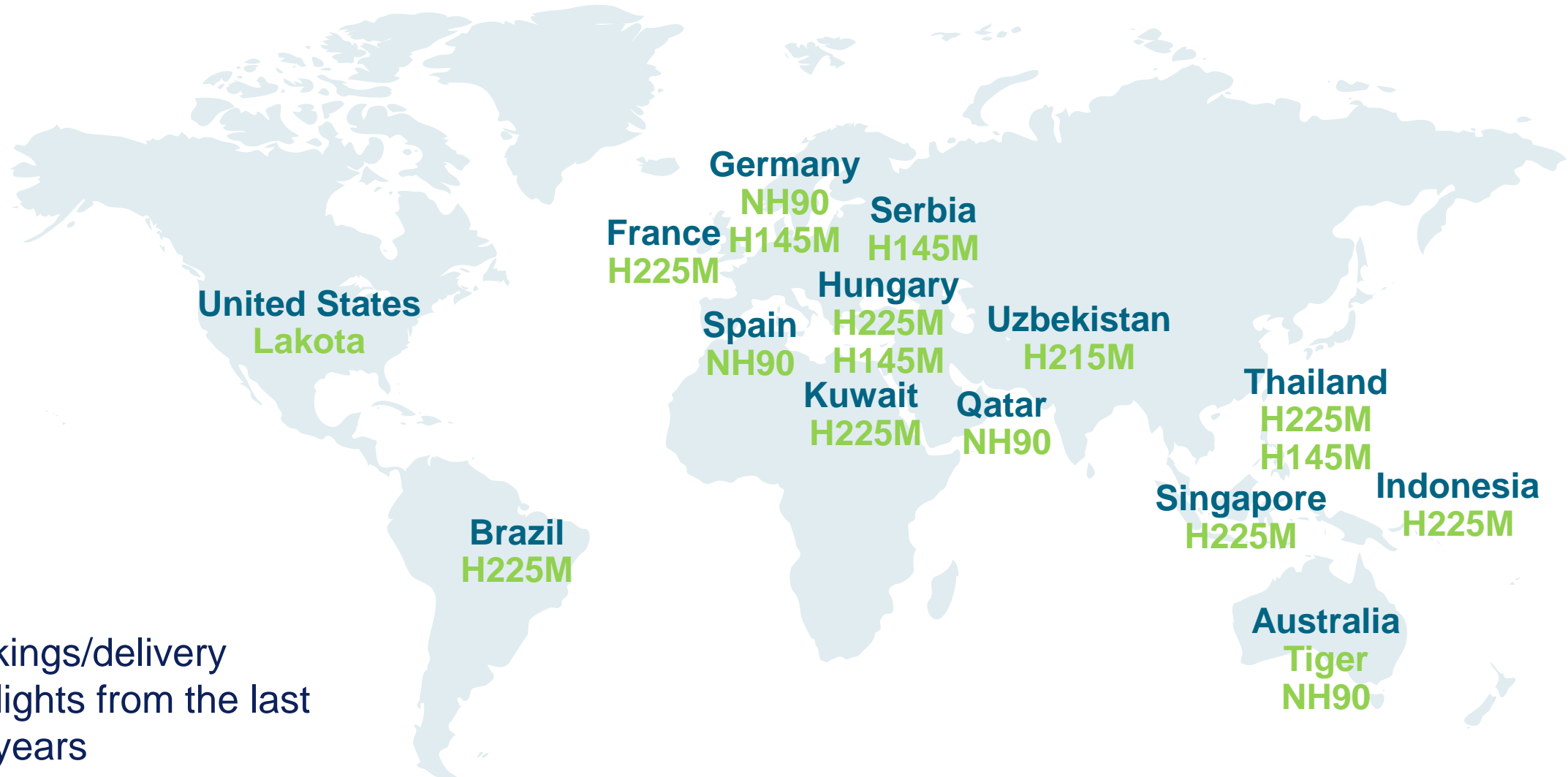


Forward Air MedEvac



Utility | Tactical airlift

Military market accounts for ~50% of Airbus Helicopters revenues



Bookings/delivery highlights from the last few years

Harnessing civil innovation

New civil platforms
designed to be
dual-use

Strong cost focus
and industrial
excellence driven
by civil market –
also benefitting our
military customers





H145M

Derived from a civil best-seller – powerful, versatile, easy to operate

24 H145Ms in service

Qualification of new five-bladed version in 2021

Increased useful load

Increased stability

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H160M

The next generation of
medium helicopters

Connected, quiet,
efficient

Built-in modularity –
ready for all missions

Reduced operating
costs, high availability

First deliveries to
France in 2026

H135 for Military Training

More than 130 H135s
in service for military
training worldwide

High rate of fleet
reliability

Simple and cost-
effective maintenance

Global Support

Guaranteeing availability through global support contracts: Australia, Taiwan, UK MFTS, Lithuania

Proven expertise in performance-based contracts for military operators (US Army, Brazil...)

Innovating in defence

Pioneering military-
specific capabilities

Technological bricks
benefitting our entire
military range

HForce

Qualification & deliveries expected in 2020

Modular, incremental, cost-effective, retrofittable, plug & play approach for attack helicopter capabilities

Tiger-like crew resource management and improved firing accuracy

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FlytX

Thales' next generation avionics suite for the H160M and under evaluation for Tiger MkIII

Crew centric to ease piloting and reduce workload



VSR700

1st flight of VSR700
before the end of the
year

Selected by the French
Navy for its SDAM
requirement

Airbus leveraging on its
expertise as systems
integrator



H225M

In service aircraft: 97

Air-to-air refuelling
extends operations up
to 10 hours

HForce = escorter with
fire support capabilities

**Enhanced situational
awareness** = 40%
more display area with
new 10 x 8 screens



NH90

In service aircraft: 400

560 on order

1st next gen naval Sea Lion delivered

Standard 2 being developed for France, Belgium and Australia

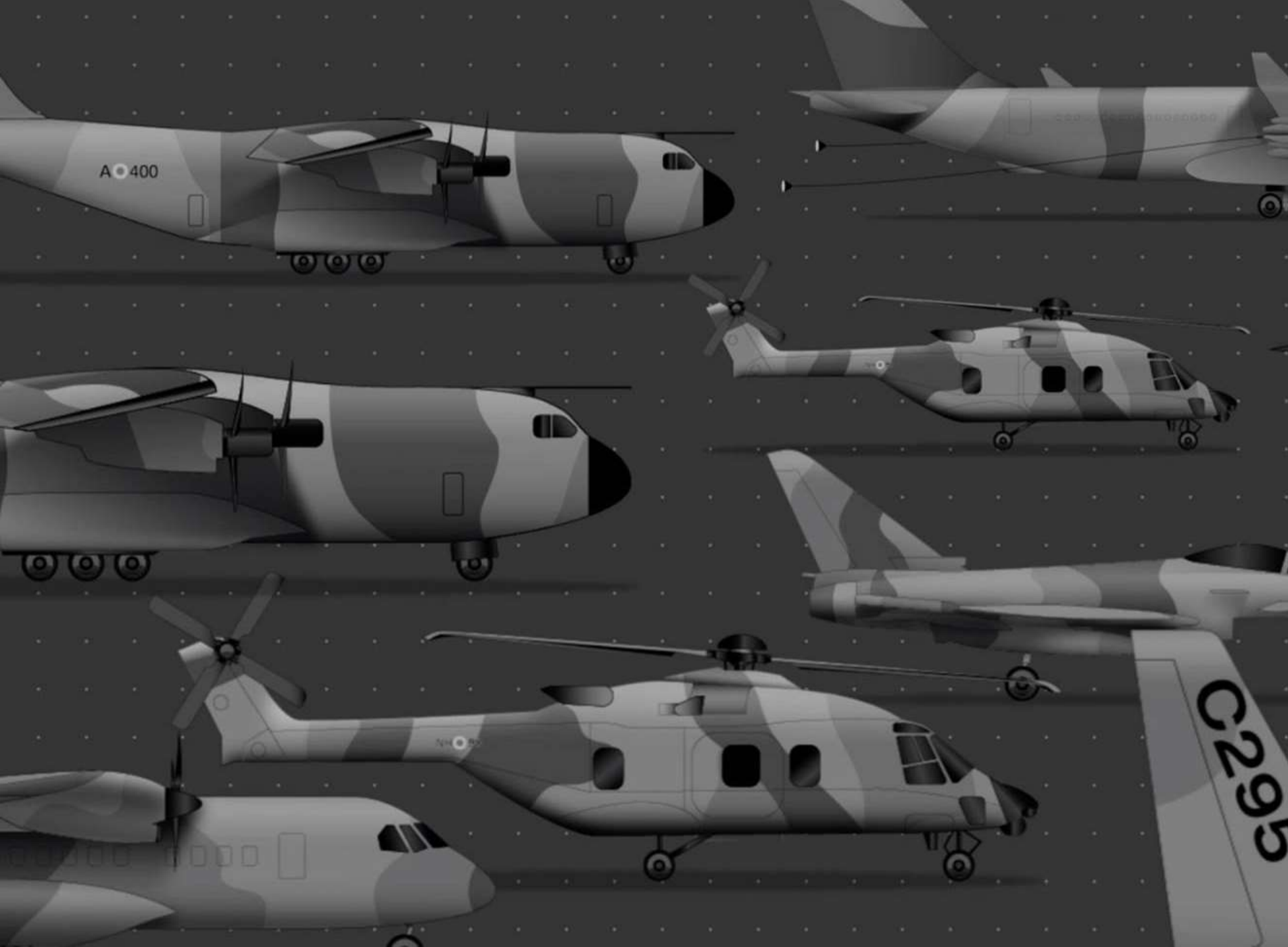
Enhanced situational awareness in DVE

Tiger

In-service aircraft: 181

Derisking studies for Tiger MK3 => new avionics, mission, and weapon systems

Extending Tiger operability beyond 2040



SmartForce

Leveraging big data analytics in support of military operations.

Improving availability and mission readiness while reducing the maintenance burden.

Thank you