SCHEDULE A (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

File as an attachment to Form 5500.

▶ Insurance companies are required to provide the information pursuant to ERISA section 103(a)(2).

OMB No. 1210-0110

2018

This Form is Open to Public Inspection

| For calendar plan year 20° | 18 or fiscal pl | an year beginning | | and end | ling | - | | | | | | | |
|--|--|----------------------------------|--------------------------------------|------------------|--------------------------|-------------------------|--|--|--|--|--|--|--|
| A Name of plan | | | B Three-digit | | | | | | | | | | |
| | | | | plan r | number (PN) | | | | | | | | |
| | | | | | | | | | | | | | |
| C Plan sponsor's name a | s shown on li | ne 2a of Form 5500 | | D Employ | er Identification Number | · (EIN) | | | | | | | |
| <u>-</u> | | | | | | (=, | | | | | | | |
| | | | | | | | | | | | | | |
| | on a separate Schedule A. Individual contracts grouped as a unit in Parts II and III can be reported on a single Schedule A. | | | | | | | | | | | | |
| 1 Coverage Information: | | | | | | | | | | | | | |
| (a) Name of insurance car | rrier | | | | | | | | | | | | |
| | (c) NAIC | (d) Contract or | (e) Approximate no | | Policy or o | Policy or contract year | | | | | | | |
| (b) EIN | code | identification number | persons covered a policy or contract | | (f) From | (g) To | | | | | | | |
| | | | | | | | | | | | | | |
| 2 Insurance fee and common descending order of the | | nation. Enter the total fees and | total commissions paid. L | ist in line 3 th | ne agents, brokers, and | other persons in | | | | | | | |
| (a) Total a | | | | | | | | | | | | | |
| , , | | | | | | | | | | | | | |
| 3 Persons receiving com | missions and | fees. (Complete as many entri- | es as needed to report all | persons). | | | | | | | | | |
| <u> </u> | | and address of the agent, broke | | | ons or fees were paid | | | | | | | | |
| | | | | | | | | | | | | | |
| (b) Amount of sales an | id base | F | ees and other commission | ns paid | | | | | | | | | |
| commissions pai | d | (c) Amount | | | (e) Organization code | | | | | | | | |
| | | | | | | | | | | | | | |
| | (a) Name | and address of the agent, broke | er, or other person to who | m commissio | ons or fees were paid | | | | | | | | |
| | | Ţ | · | | • | | | | | | | | |
| | | | | | | | | | | | | | |
| (In American Control | dhaa | F | Fees and other commission | ns paid | | <u> </u> | | | | | | | |
| (b) Amount of sales an commissions pai | | (c) Amount | | (d) Purpose | | (e) Organization code | | | | | | | |
| 22 | - | (-) | | ., | | (-) g2000 | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

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|--|----------------------------------|--|-------------------|--|--|--|--|--|
| (a) Na | me and address of the agent, but | roker, or other person to whom commissions or fees were paid | | | | | | |
| , , | <u> </u> | | | | | | | |
| | | Fees and other commissions paid | (e) | | | | | |
| (b) Amount of sales and base commissions paid | (c) Amount | (d) Purpose | Organization code | | | | | |
| | | | | | | | | |
| (a) Na | me and address of the agent, b | roker, or other person to whom commissions or fees were paid | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (b) Amount of sales and base commissions paid | (c) Amount | (d) Purpose | Organization code | | | | | |
| , | | | | | | | | |
| (a) Na | me and address of the agent, but | roker, or other person to whom commissions or fees were paid | | | | | | |
| (b) Amount of sales and base commissions paid | | | | | | | | |
| | | | | | | | | |
| (a) Na | me and address of the agent, but | roker, or other person to whom commissions or fees were paid | | | | | | |
| | G | | | | | | | |
| | | Fees and other commissions paid | (e) | | | | | |
| (b) Amount of sales and base commissions paid | (c) Amount | (d) Purpose | Organization code | | | | | |
| | | | | | | | | |
| (a) Na | me and address of the agent, but | roker, or other person to whom commissions or fees were paid | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| | | Fees and other commissions paid | (e) | | | | | |
| (b) Amount of sales and base commissions paid | (c) Amount | (d) Purpose | Organization code | | | | | |
| | | | | | | | | |

| | | I Investment and Amerity Contract Information | | | | |
|---|----------|---|--------------|------------------------|---------------|----------------------------|
| F | Part | | dual cantro | ata with again agreian | , ha tracts - | an a unit for numaces of |
| | | Where individual contracts are provided, the entire group of such indivi- this report. | uuai contra | cis with each camer ma | y be treated | as a utilition purposes of |
| 4 | Curr | ent value of plan's interest under this contract in the general account at year e | | . 4 | | |
| | | ent value of plan's interest under this contract in the general accounts at year er | | | 5 | |
| | | | iu | | | |
| О | | tracts With Allocated Funds: | | | | |
| | а | State the basis of premium rates • | | | | |
| | _ | | | | | |
| | b | Premiums paid to carrier | | . 6b | | |
| | С | Premiums due but unpaid at the end of the year | | | . 6c | |
| | d | If the carrier, service, or other organization incurred any specific costs in cor | nection wit | h the acquisition or | 6d | |
| | | retention of the contract or policy, enter amount. | | | | |
| | | Specify nature of costs | | | | |
| | | | | | | |
| | е | Type of contract: (1) individual policies (2) group deferred | l annuity | | | |
| | | (3) other (specify) | | | | |
| | | (a) [aa. (abaan)) , | | | | |
| | | | | | | |
| | f | If contract purchased, in whole or in part, to distribute benefits from a terminate | | | | |
| 7 | Con | tracts With Unallocated Funds (Do not include portions of these contracts mai | ntained in | separate accounts) | | |
| | а | Type of contract: (1) deposit administration (2) immedia | te participa | tion guarantee | | |
| | | (3) guaranteed investment (4) other | | | | |
| | | (4) 🗀 3 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | | | | |
| | | | | | | |
| | L | Delegan of the and of the annihology | | · · | 7h | |
| | b | Balance at the end of the previous year | | | . 7b | |
| | С | Additions: (1) Contributions deposited during the year | | | | |
| | | (2) Dividends and credits | 7c(2) | | | |
| | | (3) Interest credited during the year | 7c(3) | | | |
| | | (4) Transferred from separate account | 7c(4) | | | |
| | | (5) Other (specify below) | 7c(5) | | | |
| | | • | | | | |
| | | | | | | |
| | | | | | | |
| | | (6)Total additions | | | 7c(6) | |
| | А | Total of balance and additions (add lines 7b and 7c(6)). | | | 7d | |
| | | Deductions: | [| | ., | |
| | ٠ | (1) Disbursed from fund to pay benefits or purchase annuities during year | 7e(1) | | | |
| | | | 7e(1) | | | |
| | | (2) Administration charge made by carrier | 7e(2) | | | |
| | | (3) Transferred to separate account | | | | |
| | | (4) Other (specify below) | 7e(4) | | | |
| | | • | | | | |
| | | | | | | |
| | | | | | | |
| | | (5) Total deductions | | | 7e(5) | |
| | f | Balance at the end of the current year (subtract line 7e(5) from line 7d) | | | 76(0) | |
| | • | | | | ., | |

| P | art | III | Welfare Benefit Contract Information one contract covers the same the information may be combined for report employees, the entire group of such individual to the contract covers the same the information may be combined for report employees, the entire group of such individual to the contract covers the covers the contract covers the covers t | group | o of er urpos | ses if suc | h contr | acts are exp | pei | rience-rated as a unit | t. Where c | ontracts | cover individual | |
|----|-----------------------------|---|--|----------------|------------------|------------|----------------|---------------|-------------------|------------------------|------------|-------------------|-------------------|---|
| 8 | Ben | efit a | nd contract type (check all applicable boxes) | | | | | | | | | | | |
| | а | He | ealth (other than dental or vision) | b | Der | ntal | | c[| | Vision | | d 🗌 l | _ife insurance | |
| | е | ☐ Temporary disability (accident and sickness) f ☐ Long-term dis | | | | disability | y g | Ī | Supplemental unem | ployment | h 🗍 i | Prescription drug | | |
| | i İ | = | op loss (large deductible) | ı⊢ | _ | IO contra | | | _ | PPO contract | | | ndemnity contract | |
| | m | | her (specify) | , __ | 」 | | | [| | | | - П. | aoy comiaci | |
| | •••• | | ner (specify) | | | | | | | | | | | |
| 9 | Fxp | erieno | ce-rated contracts: | | | | | | | | | | | |
| | • | | iums: (1) Amount received | | | | | 9a(1) | | | | | | |
| | | | ncrease (decrease) in amount due but unpai | | | | - | 9a(2) | | | | | | |
| | | | ncrease (decrease) in unearned premium res | | | | - | 9a(3) | | | | | | |
| | | | arned ((1) + (2) - (3)) | | | | - | | | | 9a(4) | | | |
| | b | Ben | efit charges (1) Claims paid | | | | | 9b(1) | | | | | | |
| | | (2) lı | ncrease (decrease) in claim reserves | | | | | 9b(2) | | | | | | |
| | | (3) lı | ncurred claims (add (1) and (2)) | | | | | | | | 9b(3) | | | |
| | | (4) C | laims charged | | | | | | | | 9b(4) | | | |
| | С | Ren | nainder of premium: (1) Retention charges (| n an a | accru | ıal basis) |) _F | | | | | | | |
| | | | (A) Commissions | | | | - | 9c(1)(A) | | | | | | |
| | | | (B) Administrative service or other fees | | | | | | | | | | | |
| | | | (C) Other specific acquisition costs | | | | F | 9c(1)(C) | | | | | | |
| | | | (D) Other expenses | | | | | 9c(1)(D) | | | | | | |
| | | | (E) Taxes | | | | | 9c(1)(F) | + | | | | | |
| | | | (F) Charges for risks or other contingencies. | | | | | 9c(1)(G) | | <u> </u> | | | | |
| | (G) Other retention charges | | | | | | | | 9c(1)(H | ١ | | | | |
| | | | Dividends or retroactive rate refunds. (These | | | _ | | | | | | _ | | |
| | d | | us of policyholder reserves at end of year: (1 | | | | | _ | | | | | | |
| | u | | Claim reserves | | | | | | | | 9d(1) | | | |
| | | ` ' | Other reserves | | | | | | | | 9d(3) | | | _ |
| | е | ٠,, | dends or retroactive rate refunds due. (Do n | | | | | | | | | | | |
| 10 | | | erience-rated contracts: | | | | | | ,, | | | | | |
| | а | | al premiums or subscription charges paid to o | arrier | r | | | | | | . 10a | | | |
| | b | If th | e carrier, service, or other organization incur | red ar | ny spe | ecific cos | sts in co | nnection w | /ith | the acquisition or | | | | |
| | | | ntion of the contract or policy, other than rep | | | | | | | | . 10b | | | |
| | Spe | cify r | nature of costs. | | | | | | | | | | | |
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| P | art | IV | Provision of Information | | | | | | | | | | | |
| | | | | otic- | | 2000:10 | 0000-1 | oto Cob = -ll | lo ' | | Yes | No | | |
| | | | insurance company fail to provide any inform | | | | | ete Schedul | ie / | Α | 168 | INO | | |
| 12 | i If t | he ar | swer to line 11 is "Yes," specify the informat | ion no | ot pro | vided. | • | | | | | | | |