# U.S. DEPARTMENT OF LABOR ADVISORY COUNCIL ON EMPLOYEE WELFARE AND PENSION BENEFIT PLANS

### **Meeting Agenda**

### Tuesday, September 10, 2024

1:00 p.m. to 4:30 p.m. Eastern Daylight Time C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome Mayoung Nham, Council Chair
- II. Issue Topic Update Qualified Default Investment Alternatives

Jack Towarnicky, Issue Chair

- **III.** Discussion of Written Testimony
- IV. Witnesses Qualified Default Investment Alternatives

Sara Pollock, S&P Lucian Marinescu, Morningstar

V. Issue Topic Update – Claims and Appeals Procedures

Mark DeBofsky, Issue Chair

VI. Witnesses – Claims and Appeals Procedures

Adam Beck, AHIP

Mary Covington, FixMyClaim

- VII. Opportunity for Public Comment
- VIII. Adjournment

## U.S. DEPARTMENT OF LABOR ADVISORY COUNCIL ON EMPLOYEE WELFARE AND PENSION BENEFIT PLANS

## **Meeting Agenda**

#### Wednesday, September 11, 2024

9:00 a.m. to 6:00 p.m. Eastern Daylight Time C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

I. Welcome Mayoung Nham, Council Chair

II. EBSA Update EBSA Leadership

III. Witnesses – Claims and Appeals Procedures

Wendell Potter, HEALTH CARE un-covered

Brandon Long, McAfee & Taft

LaShawn Wiley, Love's Country Stores Lorrie Jacobs, Love's Country Stores

- IV. Lunch Break
- V. Witness Claims and Appeals Procedures

Emily Carroll, American Medical Association Heather McComas, American Medical Association

VI. Witnesses – Qualified Default Investment Alternatives

Jessica Sclafini, T. Rowe Price

Kevin Hanney, RTX Kenneth Levine, RTX

Kate Castello, Yale University

Michael Kreps, Groom Law Group Marla Kreindler, Morgan Lewis

- VII. Council Discussion
- **VIII.** Opportunity for Public Comment
- IX. Adjournment

## U.S. DEPARTMENT OF LABOR ADVISORY COUNCIL ON EMPLOYEE WELFARE AND PENSION BENEFIT PLANS

## **Meeting Agenda**

#### Thursday, September 12, 2024

9:00 a.m. to 3:00 p.m. Eastern Daylight Time C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome Mayoung Nham, Council Chair
- II. Witnesses Claims and Appeals Procedures

Kaye Pestaina, Kaiser Family Foundation

Betty Long, Guardian Nurses Healthcare Advocates Jaqueline Tulcin, Community Health Advocates Julia Underwood, Consumers for Affordable Healthcare

**III.** Witnesses – Qualified Default Investment Alternatives

David Certner, AARP Norman Stein, Pension Rights Center

Elizabeth Heffernan, Micruity Jacqueline Rynn, SS&C

- IV. Break ERISA at 50
- V. Council Discussion
- VI. Opportunity for Public Comment
- VII. Adjournment