

**U.S. DEPARTMENT OF LABOR
ADVISORY COUNCIL ON EMPLOYEE WELFARE AND
PENSION BENEFIT PLANS**

Meeting Agenda

Tuesday, September 10, 2024

1:00 p.m. to 4:30 p.m. Eastern Daylight Time

C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome** Mayoung Nham, Council Chair

- II. Issue Topic Update – Qualified Default Investment Alternatives**
Jack Towarnicky, Issue Chair

- III. Discussion of Written Testimony**

- IV. Witnesses – Qualified Default Investment Alternatives**
Sara Pollock, S&P
Lucian Marinescu, Morningstar

- V. Issue Topic Update – Claims and Appeals Procedures**
Mark DeBofsky, Issue Chair

- VI. Witnesses – Claims and Appeals Procedures**
Adam Beck, AHIP
Mary Covington, FixMyClaim

- VII. Opportunity for Public Comment**

- VIII. Adjournment**

*This schedule is approximate and subject to change.

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Meeting Agenda

Thursday, September 12, 2024

9:00 a.m. to 3:00 p.m. Eastern Daylight Time

C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome** Mayoung Nham, Council Chair
- II. Witnesses – Claims and Appeals Procedures**
- Kaye Pestaina, Kaiser Family Foundation
- Betty Long, Guardian Nurses Healthcare Advocates
Jaqueline Tulcin, Community Health Advocates
Julia Underwood, Consumers for Affordable Healthcare
- III. Witnesses – Qualified Default Investment Alternatives**
- David Certner, AARP
Norman Stein, Pension Rights Center
- Elizabeth Heffernan, Micruity
Jacqueline Rynn, SS&C
- IV. Break – ERISA at 50**
- V. Council Discussion**
- VI. Opportunity for Public Comment**
- VII. Adjournment**

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