

Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate

Under sections 143(g)(3) and 148(f) and section 103(c)(6)(D) of the Internal Revenue Code of 1954.

Go to www.irs.gov/Form8038T for instructions and the latest information.

Part I Reporting Authority

Check box if Amended Return

| | | | |
|--|------------|---|--|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | |
| 3 Number and street (or P.O. box no. if mail is not delivered to street address) | Room/suite | 4 Report number (For IRS Use Only) | |
| 5 City, town, or post office, state, and ZIP code | | 6 Date of issue | |
| 7 Name of issue | | 8 CUSIP number | |
| 9 Name and title of officer of the issuer or other person whom the IRS may call for more information | | 10 Telephone number of officer or other person | |

| 11 Type of issue | Issue price | 11 | Amount |
|--|-------------|----|--------|
| Part II Arbitrage Rebate and Yield Reduction Payments | | | |
| 12 Computation date to which this payment relates (MM/DD/YYYY) | | | |
| 13 Arbitrage rebate payment (see instructions) <input type="checkbox"/> check box if less than 100% of rebate amount | | 13 | |
| 14 Yield reduction payment (see instructions) <input type="checkbox"/> check box if less than 100% of yield reduction amount | | 14 | |
| 15 Rebate payment from Qualified Zone Academy Bond (QZAB) defeasance escrow (see instructions) | | 15 | |

| | | | |
|---|--|----|--|
| Part III Penalty in Lieu of Arbitrage Rebate | | | |
| 16 Number of months since date of issue: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos | | | |
| 17 Penalty in lieu of rebate | | 17 | |
| 18 Date of termination election (MM/DD/YYYY) | | | |
| 19 Penalty upon termination | | 19 | |

| | | | |
|---|--|----|--|
| Part IV Late Payments | | | |
| 20 Does failure to pay timely qualify for waiver of penalty? See instructions | Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| 21 Penalty for failure to pay on time (see instructions) | | 21 | |
| 22 Interest on underpayment (see instructions) | | 22 | |

| | | | |
|--|--|----|--|
| Part V Total Payment | | | |
| 23 Total payment. Add lines 13, 14, 15, 17, 19, 21, and 22. Enter total here | | 23 | |

| | | | |
|---|--|----|--------|
| Part VI Miscellaneous | | | |
| 24 Unspent proceeds as of this computation date | | 24 | |
| 25 Proceeds used to redeem bonds | | 25 | |
| 26 Gross proceeds used for qualified administrative costs for guaranteed investment contracts (GICs) and defeasance escrows | | 26 | |
| 27 Fees paid for a qualified guarantee | | 27 | |
| 28 Is the issue a variable rate issue? | | 28 | Yes No |
| 29 Did the issuer enter into a hedge? Name of provider _____ Term of hedge _____ | | 29 | |
| 30 Were gross proceeds invested in a GIC? Name of provider _____ Term of GIC _____ | | 30 | |
| 31 Were any gross proceeds invested beyond an available temporary period? | | 31 | |
| 32 Calculations for filing of this form prepared by: <input type="checkbox"/> Issuer <input type="checkbox"/> Preparer: | | | |

Signature and Consent

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.

Signature of issuer's authorized representative _____ Date _____ Type or print name and title _____

Paid Preparer Use Only

| | | | | |
|----------------------------|----------------------|------|---|------|
| Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| Firm's name | Firm's EIN | | Phone no. | |
| Firm's address | | | | |