CONSER RDA Bridge – Quiz 1

1. **The CONSER RDA core element set is**

   a) In line with RDA Core elements with some exceptions, <u>and</u>

   b) Equal to the PCC Core elements for continuing resources

   __ True

   __ False

2. *Instructions in the CONSER RDA documents should be used in conjunction with the* (Check all that apply)

   __ a) Hybrid Record Guidelines

   __ b) Relationship Designator Guidelines

   __ c) PCC RDA Provider-Neutral guidelines when describing online resources

3. **The CONSER RDA core record** *(Check all that apply)*

   __ a) Is a "floor" description of a resource that can be built upon in a shared environment

   __ b) I Allows the use of any data in a bibliographic description representing more extensive cataloging treatment

   __ c) Requires Authority records in the Library of Congress/NACO and Subject Authority Files for all controlled access points

4. **Which of the following will you find in RDA records?**

   __ 040 $e rda

   __ Leader/18: value "i"

   __ 264 fields

   __ 33X fields

   __ Full forms of found information

   __ All of the above

5. **Which of the following RDAlike elements are allowed in pre-RDA records?**

   __ 040 $e rda

   __ Leader/18: value "i"

   __ 264 fields

   __ 33X fields

   __ Full forms of found information

   __ All of the above

6. **Which of the following statement(s) is/are true?**

   __ Transcribed data follows RDA 1.7.1 and the ICP principle of representation

   __ PCC practice encourages the use of RDA Appendix A for capitalization

   __ For serials, RDA includes exceptions to exact transcription for variable data in the title

   __ All of the above

7. **For each category, mark whether the data is transcribed or recorded**

Category	Transcribed	Recorded
Title proper and parallel title		
Mode of issuance		
Identifier of the manifestation (e.g., ISSN)		
Numbering data		
Place and name of publisher, distributor, or manufacturer		
Frequency		
Notes about elements or about change over time		

CONSER RDA Bridge – Quiz 2

1. **Catalogers may set a preference in the Connexion client (version 2.40) for**

   a) RDA Bibliographic and authority workforms, and
   b) IP authentication to link to the RDA Toolkit

   ___ True
   ___ False

2. **Beginning March 31, 2013, OCLC policy**

   ___ Allows catalogers to spell out non-transcribed abbreviations
   ___ Allows catalogers to remove general material designators (GMDs)
   ___ All of the above
   ___ None of the above

3. **When re-cataloging to RDA, catalogers**

   ___ Do this only with "piece in hand" (or surrogate) in order that all necessary information will be available
   ___ The entire record must be examined and adjusted as needed before re-coding the record as RDA
   ___ Both of the above

4. **Using appropriate CSR guidelines and with either piece in hand or surrogate, CONSER catalogers**

   ___ May convert **AACR2** records for serials to RDA
   ___ May convert **RDA** records to AACR2
   ___ All of the above
   ___ None of the above

5. **It is okay to add some RDA elements to AACR2 records (without converting the records to RDA)**

   ___ True
   ___ False

6. **Always provide:**
   o   588 description based on note
   o   Source of title with combined with 588 description based on note
   o   588 Latest issue consulted note

   ___ True
   ___ False

3a-ex1: ISSN, Title Statement, Statement of Responsibility & Publisher Statement

For each situation, mark with a "C" the entry or entries that reflects CONSER RDA practice.

1. ISSN appears on back cover of issue as: 2326-0301; ISSN portal shows ISSN for print serial as 2326-0300

   ___ 022 _ _ $a 2326-0301

   ___ 022 _ _ $a 2326-0300

   ___ 022 _ _ $a 2326-0300 $y 2326-0301

   ___ any of these options is valid

2. Title on preferred source is: 2009 ANNUAL REPORT
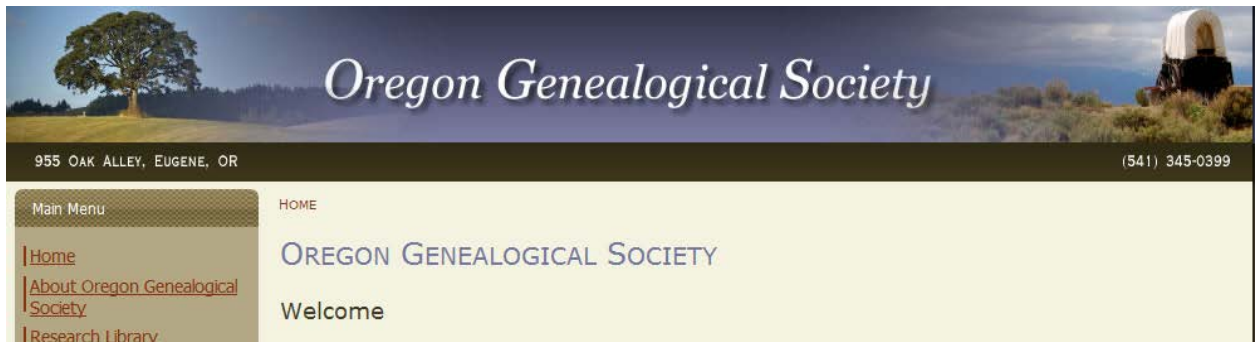
   ___ 245 10 $a … annual report.

   ___ 245 14 $a … annual report.

   ___ 245 10 $a Annual report.

   ___ 245 14 $a … ANNUAL REPORT.

3. Web site has:

   ___ 245 10 $a Oregon Genealogical Society.

   ___ 245 10 $a [Home page of the Oregon Genealogical Society].

   ___ 245 10 $a Oregon Genealogical Society : $b [Web site].

   ___ none of the above is appropriate under RDA

4. Publisher statements:

___264 #1 $a [Arlington, VA, etc. : $b American Association of School Administrators], $c 1943-

___ 264 #1 $a [Place of publication not identified] : $a Pennsylvania Department of Internal Affairs

___ 264 #1 $a [Washington, D.C.?] : $b Library of Congress Photoduplication Service, $c 1981-

___ 264 #1 $a Mt. Laurel, N.J. : $b Tom Helvig, $c 2002-

BONUS QUESTION: How would you code the publisher statement for Archaeometry?

- Journal called Archaeometry lacks title page.
- On cover: Published by Wiley-Blackwell for University of Oxford in association with Gesellschaft für Naturwissenschaftliche Archäologie, ARCHAEOMETRIE, the Society for Archaeological Sciences and Associazione Italiana di Archeometria.
- On page 3 of cover: Archaeometry is published by Blackwell Publishing Ltd, 9600 Garsington Road, Oxford, OX4 2DQ, UK. Blackwell Publishing Ltd was acquired by John Wiley & Sons in February 2007.
- On back cover: Wiley-Blackwell

___ 264 #1 $a Oxford, UK : $b : Published by Wiley-Blackwell for University of Oxford in association with Gesellschaft für Naturwissenschaftliche Archäologie, ARCHAEOMETRIE, the Society for Archaeological Sciences and Associazione Italiana di Archeometria.

___ 264 #1 $a Oxford, UK : $b Wiley-Blackwell

___ 264 #1 $a Oxford, UK : $b Blackwell Publishing Ltd

___ 264 #1 $a Oxford, UK : $b Blackwell Publishing Ltd
264 #3 $a Singapore : $b Ho Printing Pte Ltd.

Cover:

Bells and Bellringing
Quarterly Journal Devoted to Their History

Price 3/-

Masthead:

Session 3a:
1. Select the preferred source.
2. Transcribe the preferred title.
3. Enter an authorized access point for creator, if any.
4. Transcribe any parallel titles or variant titles thought useful.
5. Record notes regarding basis for identification and source of title (description based on, source of title; latest issue consulted).

Session 3b:Complete the workform used in the exercise for Session 3a by adding the following data:
1. Transcribe publishing, distribution, manufacture, copyright statements as needed.
2. Record frequency.
3. Transcribe numbering, if appropriate.
4. Additional notes thought appropriate.
5. Other data elements thought appropriate.

Type a   ELvl __   Srce c   GPub __   Ctrl ___   Lang __ __ __

BLvl s   Form __   Conf __   Freq __   MRec ___   Ctry __ __ __

S/L 0   Orig __   EntW __   Regl __   Alph ___

Desc __   SrTp __   Cont __ __ __   DtSt __   Dates __ __ __ __ ,   __ __ __ __

010	#	#	$a 2013
040	#	#	$a XYZ $b eng $e __ $c XYZ
041	0	#	$a
042	#	#	$a pcc
043	#	#	$a
022	#	#	$a
1__	_	_	$a
245	_	_	$a
246	_	_	$a
250	#	#	$a
264	_	_	$a
264	_	_	$a
300	#	#	$a
310	#	#	$a
336	#	#	$a text $b txt $2 rdacontent $a text $b txt $2 rdacontent
337	#	#	$a unmediated $b n $2 rdamedia $a computer $b c $2 rdamedia
338	#	#	$a volume $b nc $2 rdacarrier $a online resource $b cr $2 rdacarrier
362	1	#	$a Began with
550	#	#	$a
588	#	#	$a Description based on: ; title from
588	#	#	$a Latest issue consulted:
7__	_	#	$a
7__	0	_	$a $t
856	4	_	$u

Session 3b: Quiz: Extent, Frequency, and Numbering

Write "T" (True) or "F" (False) next to each statement.

1. ___ Extent is core in RDA for a serial only if the serial is ceased. However, CONSER practice is still to provide extent for tangible non-print serials.

2. ___ Dimensions of carriers such as CD-ROMs must be given in centimeters under RDA.

3. ___ Content type is a controlled, closed vocabulary. Examples include text, computer dataset, still image.

4. ___ Frequency is a controlled, closed vocabulary. Examples include annual, monthly, bimonthly, and quarterly.

5. ___ For numbering data, RDA gives no guidance on preferring a source with the most complete information.

6. ___ For dates that are ranges of years, give the full date regardless of how the date appears. For example, if the coverage date range appears as 2008-9, record 2008/2009.

7. ___ For numbering consisting of year and part of a year, give the year and then the part. For example, a quarterly publication with numbering 3-2012 would be recorded as 2012-3.

لەم ژمارەیەدا

وه گەلی شتی تریش ئەخوینیتەوه

رۆژنامەوانیی کوردی

گۆڤاری هیوا ١٩٥٧ – ١٩٦٣

لێکۆڵینەوە و ئامادەکردن

د. هیمدادی حوسێن

بەرگی یەکەم

OCLC 808840698 Held by CLU/LHR - no other holdings

Rec stat n	**Entered** 20120831		**Replaced** 20120831		
Type a	**ELvl**	**Srce** c	**GPub**	**Ctrl**	**Lang** kur
BLvl s	**Form** r	**Conf** 0	**Freq** ▪	**MRec** o	**Ctry** iq
S/L 0	**Orig**	**EntW**	**Regl** ▪	**Alph**	
Desc i	**SrTp** p	**Cont**	**DtSt** d	**Dates** 1957 ,	1963

010	2012222543
040	CLU ‡b eng ‡e rda ‡c CLU
042	pcc
043	a-iq---
050 1 4	DS70.8.K8 ‡b H58
090	‡b
049	CLUM
130 0	Hîwa (Baghdad, Iraq)
245 1 0	Rojnamewanîy Kurdî. ‡p Govarî hîwa, 1957-1963 / ‡c lêkolînewey u amadekirdin, Hîmdadî Ḧusên.
246 1	Govarî hîwa, 1957-1963
250	Çapî 1.
264 1	Hewlêr : ‡b Dezgay Çap u Biławkirdinewey Aras, ‡c 2010.
300	5 volumes : ‡b illustrations ; ‡c 24 cm
336	text ‡b txt ‡2 rdacontent
337	unmediated ‡b n ‡2 rdamedia
338	volume ‡b nc ‡2 rdacarrier
362 1	Began with bergî 1; ceased with bergî 5.
546	In Sorani Kurdish ‡b (Arabic script).
588	Description based on: Bergî 1; title from title page.
588	Latest issue consulted: Bergî 5.
650 0	Kurds ‡z Iraq ‡z Kurdistān ‡x Intellectual life ‡v Periodicals.
650 0	Kurdish literature ‡v Periodicals.
700 1	Ḧusên, Hîmdadî, ‡d 1964-
775 0 8	‡i Reproduction of (manifestation): ‡t Hîwa (Baghdad, Iraq). ‡m Sałî 1, jimare 1 (Temûz 1957)-Sałî 6, jimare 38 (Ṣûbatî 1963). ‡d Beẍdad : Çapxaney Temedun, [1957-1963]. ‡n Issue for Adarî 1961 called also jimare taybetî (new ruz).

Delete Holdings-   Export- Label- Produce- Submit- Replace- Report Error-   Update Holdings- My Status- vbross   Validate- Workflow-In Process

The Dark Comedy Review

Local File I:\YRL-Serial_Connexion\vbross\rdabib.bib.db

OCLC 589134094 No holdings in CLU - no other holdings

Save File 145

Rec stat c	Entered 20100331		Replaced 20120605		
Type a	ELvl 7	Srce	GPub	Ctrl	Lang eng
BLvl s	Form o	Conf 0	Freq f	MRec	Ctry nyu
S/L 0	Orig o	EntW	Regl r	Alph a	
Desc i	SrTp p	Cont	DtSt c	Dates 2010 ,	9999

```
006       m    d
007       c ǂb r
010       2010201930
040       DLC ǂb eng ǂe rda ǂc DLC ǂd DLC
022  0    2154-2155 ǂ2 1
042       pcc ǂa nsdp
090       ǂb
222    4  The Dark comedy review ǂb (Online)
245  0 4  The dark comedy review.
264    1  New York, NY : ǂb Dark Comedy Productions, LLC, ǂc 2010-
300       1 online resource
310       Semiannual
336       text ǂb txt ǂ2 rdacontent
337       computer ǂb c ǂ2 rdamedia
338       online resource ǂb cr ǂ2 rdacarrier
362  1    Began with: Issue no. 1 (Summer 2010).
588       Description based on: Issue no. 1 (Summer 2010); title from pdf cover (Dark Comedy Hour website,
          viewed June 05, 2012).
588       Latest issue consulted: Issue no. 1 (Summer 2010) (viewed June 05, 2012).
776  0 8  ǂi Print version: ǂt Dark comedy review ǂx 2154-2147 ǂw (DLC) 2010201932
856  4 0  ǂu http://www.darkcomedyhour.com/review
```

Delete Holdings- Export- Label- Produce- Submit- Replace- Report Error- Update Holdings- Validate-
Source-OCLC   My Status-vbross Workflow-In Process

Session 3: Special Cases—Quiz

For each situation, mark the choice that describes current CONSER practice as "**C**"

1. *The Budapest sun is a weekly newspaper that has been published in Budapest, Hungary since 1992.*

   However, the library does not receive the newspaper in newsprint. Instead, each year, the library receives reels for the previous year of The Budapest sun published in Ann Arbor by Proquest. Each reel is numbered with a reel number and year.

   A cataloger is entering a record for the microform publication following the PCC guidelines for microform reproductions.

   Which of these statements is appropriate for the RDA record?:

   __ 245 04 $a The Budapest sun.
   __ 245 04 $a The Budapest sun $h [microform]

   __ 264 #1 $a Ann Arbor, Michigan : $b Proquest
   __ 264 #1 $a Budapest, Hungary : $b [s.n.]

   __ 300 ## $b illustrations ; $c 46 cm
   __ 310 ## $a Weekly
   __ 362 1# $a Began with reel 1 (1992).

   __ 580 ## $a Originally published weekly: Budapest, Hungary : [s.n.]
   __ 533 ## $a Microfilm. $b Ann Arbor : $c Proquest. $e microfilm reels ; 35 mm
   __ 776 08 $i Reproduction of (manifestation): $t Budapest sun

   ___

2. *Journal of Spanish cultural studies is published in print three times a year by Taylor & Francis Ltd. The library has a subscription to the online version, in part through Taylor & Francis Online and in part through EBSCO's Academic Search Complete.*

   A cataloger is entering a record for the online journal following the PCC guidelines for provider neutral serials.

   Which of these statements is appropriate for the RDA record?:

   __ 245 00 $a Journal of Spanish cultural studies.
   __ 245 00 $a Journal of Spanish cultural studies $h [electronic resource]

   __ 264 #1 $a [Various places] : $b Taylor & Francis Online : $b EBSCO
   __ 264 #1 $a [Abingdon, Oxford] : $b Taylor & Francis Ltd

   __ 300 ## $a 1 online resource
   __ no 300 field

CONSER Bridge – Quiz 4

Work: For each of the situations below, answer the following questions
1. Is there a personal (6.27.1.2) or corporate body creator (19.2.1.1)? What?
2. What is the preferred title? Are additional elements needed to differentiate the preferred title?
3. What is that work authorized access point?

CASE #1: Annual report
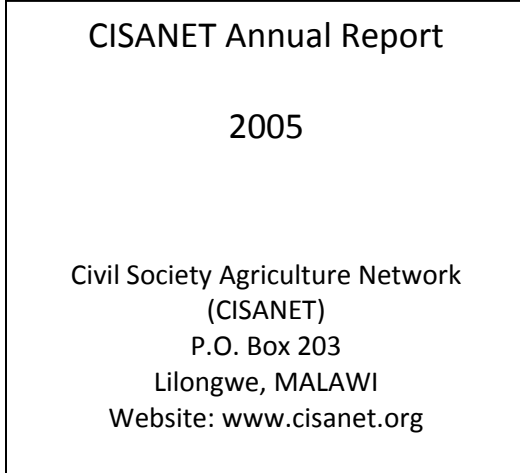
CISANET Annual Report **2005** Civil Society Agriculture Network (CISANET) P.O. Box 203 Lilongwe, MALAWI Website: www.cisanet.org	Creator? _____ Preferred title? Additional element needed? _____ Work authorized access point? _____

CASE #2: Journal
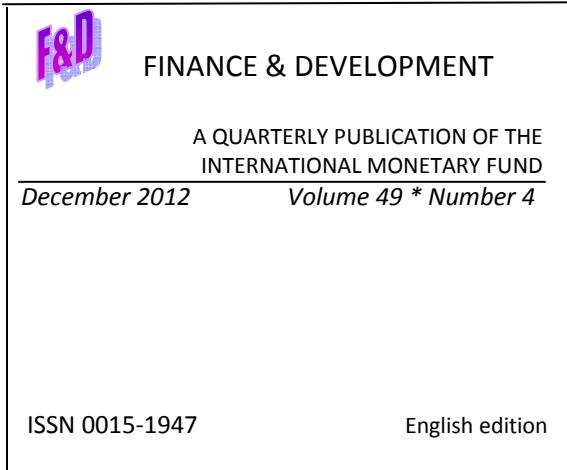
F&D **FINANCE & DEVELOPMENT** A QUARTERLY PUBLICATION OF THE INTERNATIONAL MONETARY FUND *December 2012 Volume 49 * Number 4* ISSN 0015-1947 English edition	Creator? _____ Preferred title? Additional element needed? _____ Work authorized access point? _____ Note that this publication is not about the IMF Note that the catalog already has a record for a monograph entered under title Finance & development, published by the World Bank

CASE #3: Web site

Canadian Curling Association - Windows Internet Explorer

About us   Events   Our Photos

CANADIAN CURLING ASSOCIATION

Creator?

Preferred title? Additional element needed?

Work authorized access point?

Expressions

CASE #4. More FINANCE & DEVELOPMENT

After creating a record for Finance & Development (Case #2), you find out that the publication is also issued in Arabic, Chinese, French, Russian, and Spanish.

You receive an issue of the Spanish-language journal from the International Monetary Fund. The title on the cover is:

FINANZAS Y DESARROLLO

PUBLICACIÓN TRIMESTRAL DEL FONDO
MONETARIO INTERNACIONAL Y DEL
BANCO MUNDIAL

ISSN 0250-7447

What additional element would you suggest to distinguish this expression?

_____

What is the expression authorized access point?

_____

CONSER RDA Bridge – Quiz 5

For each example, identify the type(s) of relationship.

1. 110 1# $a Monrovia (Calif.), $e **author**, $e **issuing body**.
   245 10 $a Annual report

   ___ creator associated with a work

   ___ other person, family, or corporate body associated with a work

   ___ other person, family, or corporate body associated with expression

   ___ all of the above

2. 245 00 $a Getting started in Jewish genealogy.
   700 1# $a Mokotoff, Gary, $e **editor of compilation**.

   ___ creator associated with a work

   ___ other person, family, or corporate body associated with a work

   ___ other person, family, or corporate body associated with expression

   ___ all of the above

3. 245 00 $a American journal of linguistics.
   776 08 $i **Online version**: $t American journal of linguistics $x 2326-0769 $w (DLC) 2013201733

   ___ related work

   ___ related expression

   ___ related manifestation

   ___ related item

4. 245 00 $a AAPC cutting edge.
   780 00 $t Coding edge $x 1941-5036 $w (DLC) 2008213052

   ___ related work

   ___ related expression

   ___ related manifestation

   ___ related item

Handout Session 6: Hybrid Records in Brief
2/26/2013

1. How can I identify hybrid records?
   Beginning in fall 2011, serials catalogers have been able to maintain records using RDA instructions. The most visible effect of the hybrid record guidelines are:

   > - **Addition of 3XX fields**
   > - **Addition of 264 fields for changes to the publisher statement**
   > - **Notes reflecting RDA instructions such as**
   >   **588 ## Latest issue consulted: Volume XXI, Number 6 (June 2013).**
   > - **Option of using full form of terms in extent and illustrative content elements (300 $a , $b):**
   >   **300 ## $a 10 volumes : $b illustrations ; $c 28 cm**

   Even though the resulting record resembles an RDA record, the record will still be considered described according to the same code as before. That is, the MARC bibliographic record will have
   - FF Desc (leader 18) reflecting the original cataloging code (either "a" for AACR2 or "blank" for pre-AACR2); and
   - 040 field $a … $b eng $c … [NOT $e "rda"]
   - **245 … [GMD]   [OCLC Policy: Leave in the GMD in pre-RDA records, at least until 2016]**

2. What is a hybrid record?
   "Hybrid record" is a term used when considering how catalogers maintain records. The term describes a situation where the cataloging code used to create the original description differs from the code used to maintain the record. As a result, some data elements reflect one code, some data elements reflect a later code.

   To some extent, serials catalogers have always had hybrid records. For example, the journal _Kivung_ began in 1968 and was described using AACR rules. It was originally issued by one society, later by the Linguistic Society of Papua New Guinea. Even though the description follows pre-AACR rules, the heading for the Society was entered according to AACR2 rules. And the subject heading follows the current rules for construction.

   However, prior to RDA, serials catalogers were expected to maintain descriptive elements in bibliographic records using the code used to create the original bibliographic description. Records created using the 1967 _Anglo-American Cataloging Rules_ were to be maintained using the style of that time. With RDA, that has changed.

3. Where are the Hybrid Record guidelines?
   These & other PCC task force reports are available at:
   http://www.loc.gov/aba/pcc/rda/RDA%20Task%20Groups.html

   There are three sets of Hybrid Record guidelines.
   - Interim guidelines for monographs and serials to be used during the transition between AACR2 and RDA before March 31, 2013 (released September 2011).
   - Guidelines for editing integrating resources records during both the interim and post-implementation periods (released April 2012).
   - Post-implementation guidelines for monographs and serials effective March 31, 2013 (released October 2012).

   Also: The OCLC policy on editing records is available at: http://www.oclc.org/us/en/rda/new-policy.htm

Acceptable enhancements to non-RDA records

MARC	Element	Action
006/008	Fixed length data elements	Add or modify values as necessary
007	Physical description fixed field	Add or modify as needed.
040 $e	Description conventions	Do not add 'rda'
0XX	Various numbers and codes	Enhance the records as desired with numbers/identifiers, coordinates, classification numbers, geographic area codes, languages codes, etc.
1XX	Main entry/creator	Correct as necessary to synchronize with authorized form
100 Indicator 1=3	Main entry/family name	Do not add a family name as creator; the concept is not valid in AACR2
130	Uniform title/Authorized access point for the work	Generally do not add or delete. For example, RDA has different requirements than AACR2 for: • identifying more than one expression of the same work (e.g., original version and one or more translations are treated in the same $l)
240	Uniform title/Preferred title	Generally do not add or delete. For example, RDA has different requirements than AACR2 for: • identifying more than one expression of the same work (e.g., original version and one or more translations are treated in the same $l)
245	Title proper, etc.	In general, leave the field as is and do not alter the following things. RDA has different conventions than AACR2 for: • capitalization practices. Leave as found in the record. • parallel titles may only be added if found on the same source as the title proper in AACR2. Use field 246 to add parallel titles appearing on subsequent issues/volumes • supplied title proper for resources without a collective title You may correct cataloger typos, indicators, MARC content designation, etc. Retain subfield h (GMD) for a period of time, recommendation to use 3xx fields instead and to have all subfield h (GMD) removed beginning March 31, 2016.
246	Variant titles	Add to enhance access, as desired (e.g. additional parallel titles appearing on subsequent issues). Do not remove existing titles.
250	Edition statement	OK to spell out words or transcribe numerals that have prescribed abbreviations.
260 / 264	Publication, etc.	May convert 260 field(s) to 264 field(s) if desired. For additional guidance on the 260/264 fields, see PCC guidelines for the 264 field. You may change Latin abbreviations "S.l." or "s.n." to their spelled out RDA equivalents "Place of publication not identified" and "publisher not identified". It is ok to leave them in the record. These are prescribed Latin abbreviations in AACR2. AACR2 follows conventions that RDA does not. Retain these conventions. RDA emphasizes a 'transcribe what you see' approach for publication, distribution, manufacture, and production statements, but that is not always the case in AACR2. For example:

		• do not add places that are not required in AACR2 (the 'home country' rule is applied, i.e., transcribe the first place of publication listed and, if it is not in the home country of the cataloging agency, transcribe the first place of publication that is) • do not remove larger jurisdictions not on the source of information, or 'corrections' to the place • do not remove abbreviations to places or publisher names found on the source of information, however, you may spell out abbreviations if you are confident the word was spelled out on the source • do not replace a supplied date of publication. Some dates are used interchangeably in AACR2 and are different elements in RDA. You may transcribe different places/publishers found on subsequently issued parts in additional 260/264 fields.
300	Physical description/extent	OK to add if not present. Following CONSER RDA core element guidelines. Edit when closing record to indicate number of bibliographic volumes, if information is known
310	Current frequency	Edit as needed.
321	Former frequencies	Add or edit as needed. Retain all former frequency fields in the master record.
362	Dates of publication and/or sequential designation	Add or edit as needed when closing records or backing up description based on an earlier issue.
336/337/338	Content, media, & carrier types	These fields may be added to enhance access.
490	Series statement	Add subsequent series statements if necessary, preceding the statements with indications of the particular issues/volumes applicable to each series title.
5XX	General notes	Feel free to provide useful notes.
515	Numbering peculiarities notes	Add as needed.
520	Summary, etc.	Feel free to add or edit in records for electronic resources.
525	Supplement notes	Add or edit as needed.
530	Other formats note	Add as needed. Prefer $i in 776 field.
538	System details/ Mode of access note	OK to retain in record. Prefer adding 336, 337, and 338 fields instead of adding 538 field(s) for mode of access.
550	Issuing body notes	Add or edit as needed when issuing body changes.
555	Cumulative index note	Add or edit as needed.
580	Linking entry complexity note	Add or edit as needed.
588	Source of description note	Add or edit Latest issue consulted note as needed when modifying record. Add or edit Description based on (DBO) combined with title source note when backing up description based on an earlier issue.
6XX	Subject access points	Add or modify as needed, following authorized forms according to local policy
7XX	Added entry (access points)	Add additional added entries to enhance access, following authorized forms (e.g. changes in issuing body). Do not remove existing added entries.
775	Linking field for related edition(s)	Add as needed.
776	Linking field for additional format(s)	Add as needed
780/785	Linking fields for earlier/later titles	Add as needed.

787	Non-specific relationship linking field	Add as needed.
800/810/ 811/830	Series access point	For libraries that create series access points, provide the authorized form for the series represented in the series statement.
856	URLs, etc.	Feel free to add or modify as needed.
General	Non-Latin scripts	Feel free to add parallel fields in non-Latin scripts per PCC guidelines. Do not remove existing parallel fields.
General	Relationship designators	Feel free to add approved RDA relationship designators to any access points if desired. Do not remove existing relationship designators. Change existing relator codes to relationship designators.

For additional guidance on maintaining CONSER records over time, please see Guidelines for working with RDA and non-RDA records prior to implementation of RDA

session 6-ex1: Carrier change

The last CD-ROM issue was: 1997/2001
The first DVD-ROM issue was: 1998/2002

How would you edit this record to show that the carrier changed from CD-ROM to DVD-ROM?

Local File I:\YRL-Serial_Connexion\vbross\rdabib.bib.db

OCLC 31695314 Held by CLU/LHR - 368 other holdings; 4 othe[...]

Save File 180

Rec stat	c	Entered	19941214	Replaced	20121217		
Type	a	ELvl	Srce d	GPub f	Ctrl	Lang	eng
BLvl	s	Form q	Conf 0	Freq a	MRec	Ctry	dcu
S/L	0	Orig q	EntW s	Regl r	Alph		
Desc	i	SrTp	Cont	DtSt c	Dates 1992 ,	9999	

```
006       m      d
007       c ǂb o ǂd u ǂe g ǂf u
010       95645854   ǂz  sn 94028619
040       GPO ǂb eng ǂe rda ǂc GPO ǂd DLC ǂd MYG ǂd AGL ǂd EYM ǂd OCL ǂd GPO ǂd DLC ǂd
          IUL ǂd GPO ǂd DLC ǂd GPO ǂd SYS ǂd OCL ǂd OCLCQ ǂd GPO ǂd CUS ǂd GPO ǂd
          ORU
042       lc
043       n-us---
050  0 0  HF3000
070  0    HF3003.U7
072     0 X700
074       0154-D
074       0154-D-02
086  0    C 3.278/3:
086  0    C 3.278/3-2:
090       ǂb
245  0 0  U.S. exports history :  ǂb  historical summary ... : international harmonized system commodity
          classification (HS-based schedule B) by country, by customs district /  ǂc  Foreign Trade Division.
246  3    United States export history
246  3    US exports history
246  3 0  Exports history
264     1 Washington, DC :  ǂb  U.S. Dept. of Commerce, Bureau of the Census, Data User Services Division,
          ǂc  1993-
300       CD-ROMs ;  ǂc  4 3/4 in.
310       Annual
336       text  ǂb  txt  ǂ2  rdacontent
337       computer  ǂb  c  ǂ2  rdamedia
338       computer disc  ǂb  cd  ǂ2  rdacarrier
362  1    Began with CDEX-1989/1992.
500       Title from disc label.
500       Subtitle varies.
515       Period of coverage varies.
515       Vol. CDEX-89-93, issued July 1994, also issued in corrected ed. Nov. 1994; v. CDEX-93-97, issued
          June 1998, also reissued in a corrected ed. July 1998; v. CDEX-94-98 reissued in a rev. ed. June
          1999.
516       Written in ISO 9660 format.
516       Written in ASCII and/or dBASE format.
520       Provides U.S. export statistics, both government and nongovernment shipments, of domestic and
          foreign merchandise (including non-monetary gold and silver) from the U.S. Customs districts (the 50
```

states, District of Columbia, and Puerto Rico), U.S. foreign trade zones, and the U.S. Virgin Islands to foreign countries.

538 System requirements: IBM PC or compatible with MS-DOS 3.3 or higher and DOS file manager software (e.g., Microsoft CD-ROM Extensions 2.0 or higher) or other system with appropriate retrieval software for ISO 9660 CD-ROMs (software included on the disk will run only on an DOS PC); 640K RAM; CD-ROM drive.

550 Vols. for 1989/1992-1990/1994 issued by: U.S. Dept. of Commerce, Bureau of the Census, Data User Services Division; 1991/1995-1993/1997 by: the Bureau's Administrative and Customer Services Division; 1994/1998 by: U.S. Census Bureau; 1995/1999-1997/2001 by: U.S. Dept. of Commerce, Economics and Statistics Administration with U.S. Census Bureau.

650 0 Exports ‡z United States ‡v Statistics ‡v Periodicals.

710 1 United States. ‡b Bureau of the Census. ‡b Foreign Trade Division.

710 1 United States. ‡b Bureau of the Census. ‡b Data User Services Division.

710 1 United States. ‡b Bureau of the Census. ‡b Administrative and Customer Services Division.

710 1 United States. ‡b Economics and Statistics Administration.

710 2 U.S. Census Bureau.

710 2 U.S. Census Bureau. ‡b Foreign Trade Division.

787 0 8 ‡i Cumulates: ‡t U.S. exports of merchandise ‡x 1057-8773 ‡w (DLC) 91655128 ‡w (OCoLC) 23886398

Delete Holdings- Export- Label- Produce- Submit- Replace- Report Error- Update Holdings- Validate-
Source-OCLC   My Status-vbross Workflow-In Process

Local File I:\YRL-Serial_Connexion\vbross\rdabib.bib.db

OCLC 809381590 No holdings in CLU - 1 other holding

Save File 182

Rec stat	c	Entered	20120907	Replaced	20120909			
Type a	**ELvl**	**Srce** c		**GPub**	**Ctrl**		**Lang** eng	
BLvl s	**Form**	**Conf** ■		**Freq** u	**MRec**		**Ctry** nyu	
S/L 0	**Orig**	**EntW**		**Regl** u	**Alph**			
Desc i	**SrTp** p	**Cont**		**DtSt** u	**Dates** 1987 ,		uuuu	

```
010        2010222999
040        KFS ǂb eng ǂe rda ǂc KFS ǂd OCLCO
042        pcc
245 0 0  Cognitive dissidents.
264    1  Rochester, NY :  ǂb  The Raving Lunatic Society
336        text ǂb txt ǂ2 rdacontent
337        unmediated ǂb n ǂ2 rdamedia
338        volume ǂb nc ǂ2 rdacarrier
362 1      Began in 1987.
588        Description based on: Volume 1, number 5 (Nov 15, 1987); title from caption.
588        Latest issue consulted: Volume 1, number 5 (Nov 15, 1987).
650    0  Libertarianism ǂv  Periodicals.
650    0  Economics ǂv  Periodicals.
710 2      Raving Lunatic Society.
```

Delete Holdings- Export- Label- Produce- Submit- Replace- Report Error- Update Holdings- Validate-
Source-OCLC   My Status-vbross Workflow-In Process

After this record was created, the cataloger received additional issues (though not a full run).
Here are some changes discovered:
--By the "February 1990" issue, the place of publication moved to: Tonawanda, NY
--By the "February 1991" issue, the place of publication moved to: Las Vegas, NV
The Raving Lunatic Society remained the publisher throughout the life of the serial. The latest
issue received was: Volume 7, issue #1 with coverage date: May 15, 1993.

How would you update the record, based on this information?

Session 6-ex3. Identifying Valid Hybrid Record Technique

Which of these changes are valid applications of the hybrid record technique? Which changes should be avoided?

Mark "yes" in the first column next to the examples of valid hybrid record technique
Mark "no" in the first column next to the example of things to avoid

??	AACR2 record: Before	AACR2 record: After
	FF Desc: a **040 ## $a** DLC **$c** DLC	**FF Desc: a** **040 ## $a** DLC **$b** eng **$e** rda **$c** DLC
	245 00 $a British journal of surgery **$h** [electronic resource].	**245 00 $a** British journal of surgery.
	260 ## $a [S.l. **: $b** s.n.]	**264 #1 $a** [Place of publication not identified] : **$b** [publisher not identified]
	260 3# $a Cambridge, Mass. : **$b** MIT Press, **$c** [2001]-	**264 31 $a** Cambridge, Massachusetts : **$b** Massachusetts Institute of Technology Press, **$c** [2001]-
	300 ## $a CD-ROMs : **$b** ill. ; **$c** 4 3/4 in.	**300 ## $a** CD-ROMs : **$b** illustrations ; **$c** 4 3/4 in.
	310 ## $a Monthly, **$b** <Feb. 1995->	**310 ## $a** Monthly, **$b** <February 1995->
	321 ## $a Four no. a year, **$b** 1913-	**321 ## $a** Four numbers a year, **$b** 1913-
		336 ## $a text **$b** txt **$c** rdacontent **337 ## $a** computer **$b** c **$c** rdamedia **338 ## $a** computer disc **$b** cd **$c** rdacarrier
	362 1# **$a** Began with v. 1 (Jan. 1976).	**362** 1# **$a** Began with volume 1 (January 1976).

Note: This exercise only concerns *possible* hybrid changes. Whether changes are completed in a specific situation will depend on institutional policies and cataloger judgment.

Incoming issue has on cover: Volume 87, issue 4   2012
Masthead: Philadelphia, PA * Taylor and Francis * Published 5 times a year
----
What enhancements could/should be made to reflect this issue?
What could/should be left alone?

Local File I:\YRL-Serial_Connexion\vbross\rda

OCLC 4013686 Held by CLU/LHR - 882 other

Save File 183

Rec stat c	**Entered** 19780628		**Replaced** 20121206		
Type a	**ELvl**	**Srce**	**GPub**	**Ctrl**	**Lang** eng
BLvl s	**Form**	**Conf** 0	**Freq** q	**MRec**	**Ctry** nju
S/L 0	**Orig**	**EntW**	**Regl** x	**Alph** a	
Desc a	**SrTp** p	**Cont** o	**DtSt** c	**Dates** 1923 , 9999	

```
010       61032518  ‡z  sc 78001563
040       DLC  ‡b  eng  ‡c  DLC  ‡d  NSD  ‡d  AIP  ‡d  NSD  ‡d  AIP  ‡d  NSD  ‡d  DLC  ‡d  NST  ‡d  OCL  ‡d
          NST  ‡d  NSD  ‡d  CAS  ‡d  OCL  ‡d  NLM  ‡d  OCLCQ  ‡d  CDS  ‡d  OCLCQ  ‡d  HLS  ‡d  OCLCQ
          ‡d  MUL  ‡d  YUS  ‡d  DLC  ‡d  UMS  ‡d  EYM  ‡d  LVB  ‡d  IUL  ‡d  OCLCQ  ‡d  UKMGB  ‡d  TJC
          ‡d  OCLCQ  ‡d  OCLCO
012       2  ‡b  3  ‡j  0  ‡k  1  ‡m  1
016  7    101088393  ‡2  DNLM
016  7    007191052  ‡2  Uk
022  0    0161-956X  ‡l  0161-956X  ‡2  1
030       PJEDFQ
032       424300  ‡b  USPS
042       pcc  ‡a  nsdp
050  0  0  L11  ‡b  .P35
082     4  370/.5
210  0    Peabody j. educ.
222     0  Peabody journal of education
245  0  0  Peabody journal of education.
246  1    ‡i  Vol. 48, no. 1 (Oct. 1970)-v. 77, no. 4 (2002) also have title:  ‡a  PJE
260       Nashville, Tenn. :  ‡b  George Peabody College of Teachers,  ‡c  c1923-
300       v. ;  ‡c  22-25 cm.
310       Four no. a year,  ‡b  1970-
321       Bimonthly,  ‡b  1923-
362  0    Vol. 1, no. 1 (July 1923)-
500       Published: Mahwah N.J. : Lawrence Erlbaum Associates, <v. 71, no. 1->
500       Title from cover.
500       Latest issue consulted: Vol. 87, issue 4 (2012).
515       Issues for v. 78, issue 1- also called: v. 78, no. 1-
555       Vols. 1 (1923)-50 (1973). 1 v.
650     0  Education  ‡v  Periodicals.
710  2    George Peabody College for Teachers.
776  0  8  ‡i  Online version:  ‡t  Peabody journal of education (Online)  ‡x  1532-7930  ‡w  (DLC) 2001214615
          ‡w  (OCoLC)45090468
850       AAP  ‡a  AU  ‡a  DGW  ‡a  DLC  ‡a  FU  ‡a  KyLOU  ‡a  In  ‡a  InLP  ‡a  MiDW  ‡a  MoKU  ‡a  NHU
          ‡a  NjR  ‡a  OCU  ‡a  OkU  ‡a  PU  ‡a  Wa
856  4  1  ‡u  http://www.jstor.org/journals/0161956x.html
856  4    ‡u  http://firstsearch.oclc.org  ‡z  Address for accessing the journal using authorization number and
          password through OCLC FirstSearch Electronic Collections Online. Subscription to online journal
          required for access to abstracts and full text
856  4    ‡u  http://firstsearch.oclc.org/journal=0161-956x;screen=info;ECOIP  ‡z  Address for accessing the
```

journal from an authorized IP address through OCLC FirstSearch Electronic Collections Online.
Subscription to online journal required for access to abstracts and full text

891 2 0 ‡9 853 ‡8 1 ‡a v. ‡b issue ‡u 4 ‡v r ‡i (year) ‡w q
891 4 1 ‡9 863 ‡8 1.1 ‡a <78> ‡b <1> ‡i <2003>
891 2 0 ‡9 853 ‡8 2 ‡a v. ‡b no. ‡u 5 ‡v r ‡i (year) ‡w 5
891 4 1 ‡9 863 ‡8 2.1 ‡a <87> ‡b <4> ‡i <2012>
936   AACR2=HLS

Delete Holdings- Export- Label- Produce- Submit- Replace- Report Error- Update Holdings- Validate-
My Status-vbross Workflow-In Process

Cataloger receives a new issue.
On cover: Volume 35, number 2   May 2012
On title page: Baltimore, Maryland USA
         The Johns Hopkins University Press

How could this record be edited using RDA?
What could/should be left alone?

Local File I:\YRL-Serial_Connexion\vbross\rdabib.b

OCLC 3556144 Held by CLU/LHR - 448 other holdi

Save File 184

Rec stat c		**Entered** 19780113		**Replaced** 20121216			
Type a	**ELvl**	**Srce** c	**GPub**	**Ctrl**		**Lang** eng	
BLvl s	**Form**	**Conf** 0	**Freq** t	**MRec**		**Ctry** azu	
S/L 0	**Orig**	**EntW**	**Regl** r	**Alph** a			
Desc	**SrTp** p	**Cont** oh	**DtSt** c	**Dates** 1978	,	9999	

```
010       79643052
040       NSD ‡b eng ‡c NSD ‡d DLC ‡d OCL ‡d NSD ‡d NST ‡d DLC ‡d NST ‡d AIP ‡d NSD ‡d
          NST ‡d AIP ‡d NST ‡d MYG ‡d NST ‡d IUL ‡d HUL ‡d CAS ‡d IUL ‡d SYS ‡d GUA ‡d
          OCLCQ ‡d NLM ‡d OCLCQ ‡d EYM ‡d HUL ‡d DLC ‡d OCLCQ ‡d UKMGB
012       2 ‡b 3 ‡l 1
016  7    100967644 ‡2 DNLM
016  7    010003613 ‡2 Uk
022  0    0149-7952 ‡l 0149-7952 ‡2 1
030       GSREFO
037       ‡b Editor, German Studies Review, Arizona State University, Tempe, Arizona 85287
042       nsdp ‡a pcc
043       e-gx---
050  0 0  DD1 ‡b .G382
082    4  943/.005
090       ‡b
210  0    Ger. stud. rev.
222    0  German studies review
245  0 0  German studies review.
260       [Tempe, Az.], ‡b German Studies Association [etc.]
300       v. ; ‡c 15 cm.
310       Three times a year
362  0    v. 1- Feb. 1978-
530       Also issued online.
550       Issued by the Western Association for German Studies, 1978-1985.
555       Vols. 1-5, 1978-82, with v. 5; v. 11-15, 1988-92, in v. 15, no. 3; v. 16-20, 1993-97, in v. 20, no. 3.
651    0  Germany ‡x Civilization ‡v Periodicals.
710  2    Western Association for German Studies.
710  2    German Studies Association.
776  1    ‡t German studies review (Online) ‡w (DLC) 2005237244 ‡w (OCoLC)61523181
856  4 1  ‡u http://www.jstor.org/journals/01497952.html
891  0 3  ‡9 853 ‡8 1 ‡a v. ‡b no. ‡u 3 ‡v r ‡i (year) ‡j (month) ‡w t ‡x 02 ‡y pm02,05,10
891  4 0  ‡9 863 ‡8 1.1 ‡a <1>- ‡i <1978>-
936       Feb. 1979
```

Delete Holdings- Export- Label- Produce- Submit- Replace- Report Error- Update Holdings- Validate-

My Status-vbross Workflow-In Process

Session 6-ex6: When do you need a new record?

Question: Is a new description needed (major or minor change)?
Question: Will a new work-level record be needed? Or does the change only affect the manifestation?

Situation 1: Serial
Record has: **245 00 $a Newsletter of the American Health Foundation**

New issue has: **Newsletter of the Institute for Cancer Prevention**

New description needed?   yes no
New work record?   yes no

Situation 2: Originally issued as a loose-leaf publication; now issued as a serial. Cataloger determines that, according to the LC-PCC PSs, Dobbs would be a contributor rather than a creator.

Record has: **100 1# $a Dobbs, Marian F.**
245 10 $a Determining child & spousal support

New issue has: **Determining child & spousal support**

New description needed?   yes no
New work record?   yes no

Situation 3: Originally issued on CD-ROM; then on DVD-ROM; then as pdf files; then as updating database

Record has: **245 00 $a Hong Kong business directory.**
300 ## $a CD-ROMs ; $c 4 3/4 in.

Change in 2007: **Issued only on DVD-ROMs**
New description needed?   yes no
New work record?   yes no

Change in 2009: **Issued only online as pdf file**
New description needed?   yes no
New work record?   yes no

Change in 2012: **Issued online as a database**
New description needed?   yes no
New work record?   yes no

Situation 4: Library receives Spanish-language serial that is a translation of an English-language serial. Later, the English-language serial changes title; but the Spanish-language serial retains original title.

Record for Spanish-language publication:

130 0# $a Worldnet at a glance. $l Spanish.
245 10 $a Worldnet en un vistazo.

Change to English-language title: Worldnet
Spanish-language title remains: Worldnet en un vistazo

New description needed for Spanish-language serial?   yes   no
Is a new work record needed?   yes   no

Session 6-ex7. Bonus Exercise: Reconsidering RDA 1.6.2

Now that you have considered the levels of change, how would you enhance this list to show which changes require:
  (1) New work/expression AND manifestation records?
  (2) New manifestation records alone?

1.6.2 Serials `LC-PCC PS`

1.6.2.1 Change in Mode of Issuance of a Serial

Create a new description if a serial changes to a multipart monograph or an integrating resource, or if a multipart monograph or integrating resource changes to a serial (see **2.13** `RDA`)

1.6.2.2 Change in Media Type of a Serial `LC-PCC PS`

Create a new description if there is a change in the media type (see **3.2** `RDA`) of a serial.

1.6.2.3 Major Change in the Title Proper of a Serial

Create a new description if there is a major change in the title proper of a serial (see **2.3.2.12.2** `RDA`).

1.6.2.4 Change in Responsibility for a Serial

Create a new description if there is a change in responsibility that requires a change in the identification of the serial as a work (see **6.1.3.2** `RDA`).

1.6.2.5 Change in Edition Statement

Create a new description when there is a change in an edition statement indicating a significant change to the scope or coverage of a serial.