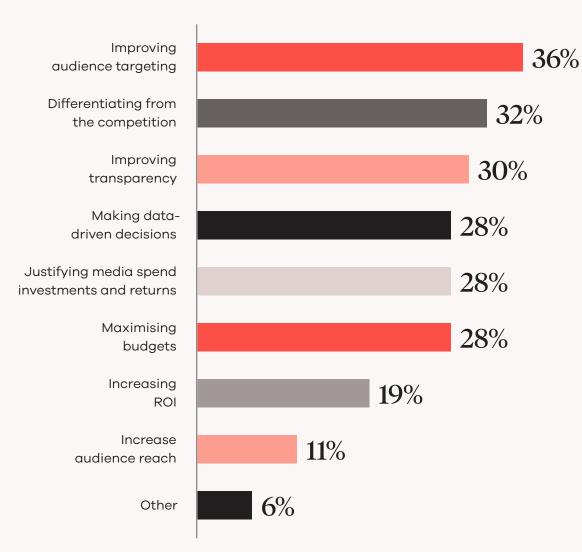


# Programmatic Supply Strategies

In March 2021, Xandr in partnership with IAB Europe conducted an industry poll to understand the attitudes and behaviours to programmatic supply strategies.

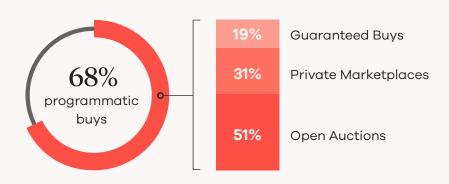
## **Primary Objective for 2021**

The key objectives for the buy-side are to improve audience targeting, differentiate from the competition and improve transparency.



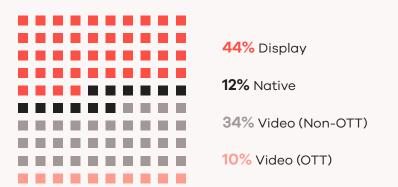
### **Media Budget Allocation**

Most advertisers allocated their media spend to programmatic buys.



#### Media Allocation by Formats

Display remained the dominating programmatic buy for agencies and advertisers.



#### **CTV Inventory**

Buyers struggle to find the right content on CTV format.



#### 48%

Discovering and targeting the right content



45%

Discovering and targeting the right context



40%

Targeting brand safe and fraud free content

# **Supply Side Strategies**

Driving spend towards performing inventory is one of goal of advertiser's supply strategy.

#1 |

Making sure brands appear in trusted & premium environments.

#2

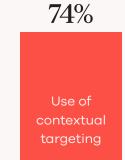
Driving spend toward high-performing inventory.

#3

Controlling the specific path to supply.

# **Post Third-Party Preparation**

Contextual targeting and first-party data are the top preferred strategies for cookieless buying.



60%

Use of first-party data 45%

56%

of buyers will have implemented a strategy by H1 2021