

**Table 1.1 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**All Coverage Types, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	9,325	9,678	19,567	31,299	38,605	17,435	7,025	6,803
100 to 133	5,426	2,867	7,742	9,327	14,331	4,896	2,300	3,836
133 to 150	3,181	1,477	3,496	4,299	6,913	2,385	1,119	2,036
150 to 200	8,874	4,432	8,162	10,259	17,151	6,214	2,852	5,509
200 to 250	8,284	4,485	4,912	7,595	12,803	5,641	2,422	4,410
250 to 300	7,491	4,410	3,196	6,413	10,098	4,987	2,315	4,110
300 to 350	7,354	4,833	2,031	5,579	8,439	4,745	2,426	4,186
350 to 400	6,774	4,637	1,461	4,634	7,150	4,482	2,176	3,698
Over 400	48,230	42,129	5,105	21,402	38,565	33,882	20,590	23,830
Total	104,940	78,948	55,671	100,807	154,053	84,669	43,226	58,419

**Table 1.2 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**Exchange Plans, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	335	308	288	801	606	697	389	40
100 to 133	236	145	149	345	299	350	202	24
133 to 150	152	83	81	187	156	209	115	24
150 to 200	535	316	157	575	535	591	401	56
200 to 250	450	276	111	459	429	471	336	60
250 to 300	301	232	55	292	313	270	241	57
300 to 350	247	203	35	198	205	239	194	45
350 to 400	139	148	18	122	122	137	131	37
Over 400	427	374	45	284	336	412	310	73
Total	2,822	2,086	939	3,262	3,000	3,375	2,318	416



**Table 1.3 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**Employer-Sponsored Plans<sup>4</sup>, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	1,312	984	3,112	4,301	6,580	2,143	729	257
100 to 133	1,209	528	1,952	1,799	3,553	1,275	416	245
133 to 150	858	294	1,012	1,060	1,998	778	280	168
150 to 200	3,823	1,187	3,528	3,518	7,289	3,006	1,039	722
200 to 250	4,489	1,421	2,544	3,430	6,633	3,363	1,136	752
250 to 300	4,895	1,492	1,975	3,270	6,315	3,448	1,261	607
300 to 350	5,356	1,843	1,358	3,063	5,903	3,577	1,479	661
350 to 400	5,357	1,900	1,003	2,801	5,394	3,572	1,470	626
Over 400	42,058	29,790	4,023	15,749	32,761	29,973	16,876	12,011
Total	69,357	39,440	20,505	38,992	76,425	51,134	24,687	16,049

**Table 1.4 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**Off-Exchange Individual Market Plans<sup>5</sup>, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	198	173	193	487	530	347	147	27
100 to 133	118	32	74	161	224	97	49	14
133 to 150	47	22	36	79	108	44	24	8
150 to 200	198	71	108	234	336	176	68	32
200 to 250	202	88	70	178	293	145	73	27
250 to 300	192	72	39	163	232	142	74	18
300 to 350	203	86	43	127	214	140	75	29
350 to 400	217	101	38	97	220	146	67	19
Over 400	1,686	1,067	169	688	1,313	1,208	872	216
Total	3,059	1,711	771	2,214	3,470	2,445	1,450	390



**Table 1.5 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**Public Coverage, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	5,197	4,940	12,120	15,571	20,378	7,603	3,911	5,936
100 to 133	2,699	1,509	4,030	5,088	7,040	1,661	1,201	3,425
133 to 150	1,488	840	1,698	2,149	3,179	716	502	1,777
150 to 200	2,763	2,389	3,017	4,097	5,794	1,093	888	4,492
200 to 250	1,963	2,327	1,545	2,325	3,364	719	621	3,456
250 to 300	1,284	2,279	803	1,910	1,928	461	539	3,348
300 to 350	962	2,439	424	1,634	1,221	321	513	3,404
350 to 400	599	2,271	267	1,229	760	233	394	2,979
Over 400	2,128	9,962	618	3,777	2,081	992	1,999	11,414
Total	19,084	28,955	24,521	37,782	45,745	13,799	10,568	40,231

**Table 1.6 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age<sup>1</sup>**  
**Uninsured, 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Family Type <sup>2</sup>				Age			
	Married		Unmarried		<35	35-54	55-64	65+
	Children	No Children	Children	No Children				
Under 100	2,283	3,273	3,855	10,139	10,511	6,645	1,849	544
100 to 133	1,165	653	1,538	1,935	3,215	1,514	433	128
133 to 150	636	238	669	824	1,471	638	198	59
150 to 200	1,554	468	1,352	1,834	3,197	1,350	456	207
200 to 250	1,180	373	642	1,203	2,084	944	256	116
250 to 300	819	336	325	778	1,310	667	199	80
300 to 350	587	262	170	556	896	467	165	46
350 to 400	462	217	136	384	654	394	113	37
Over 400	1,932	936	250	903	2,074	1,298	533	117
Total	10,618	6,756	8,936	18,556	25,413	13,916	4,203	1,334



Table 1 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage.
2. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
3. Equals modified adjusted gross income (MAGI) for 2020 divided by the FPL for 2019 (which is used for premium tax credit and related calculations for tax year 2020). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
4. Employer-sponsored plans do not include families or individuals with employer-sponsored coverage through individual coverage health reimbursement arrangements.
5. Off-exchange plans include those expected to enroll in individual coverage health reimbursement arrangements.

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



**Table 2.1 - Families with Employer-Sponsored Insurance Coverage<sup>1</sup> by Income Relative to Federal Poverty Level and Family Type<sup>2</sup>**  
**All Families (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Children				No Children			
	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value <sup>5</sup>	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value
Under 100	9,217	2,094	19,973,239	3,084,043	40,873	2,977	19,470,629	3,361,275
100 to 133	4,006	1,582	16,875,261	5,801,037	10,215	1,528	10,656,373	2,322,297
133 to 150	2,011	909	9,797,209	3,562,156	4,752	956	6,956,191	1,560,160
150 to 200	5,151	3,280	40,785,526	13,787,684	11,890	3,633	27,968,939	6,532,314
200 to 250	3,957	2,943	41,716,195	11,846,421	9,440	4,043	32,933,402	8,445,315
250 to 300	3,176	2,559	40,059,419	11,206,935	8,329	4,128	34,934,689	9,397,091
300 to 350	2,705	2,322	38,414,059	11,280,839	7,766	4,157	37,907,788	10,602,361
350 to 400	2,324	2,074	37,366,805	11,796,764	6,787	3,930	37,504,572	11,206,128
Over 400	15,037	14,052	282,789,196	95,535,757	42,214	32,366	393,048,422	134,524,415
Total	47,584	31,814	527,776,909	167,901,637	142,266	57,718	601,381,007	187,951,355

**Table 2.2 - Families with Employer-Sponsored Insurance Coverage<sup>1</sup> by Income Relative to Federal Poverty Level and Family Type<sup>2</sup>**  
**Families Headed by Married Taxpayers (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Children				No Children			
	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value <sup>5</sup>	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value
Under 100	2,182	529	6,224,776	959,458	4,768	470	3,973,781	618,311
100 to 133	1,245	467	6,252,626	2,025,905	1,443	317	3,017,090	594,006
133 to 150	744	330	4,396,897	1,488,958	745	205	2,007,837	384,457
150 to 200	2,115	1,313	19,746,946	6,138,257	2,248	747	7,873,973	1,653,489
200 to 250	2,032	1,487	24,924,900	6,751,851	2,297	918	10,529,975	2,525,598
250 to 300	1,863	1,511	26,999,915	7,463,740	2,259	991	11,890,903	3,164,930
300 to 350	1,849	1,602	29,099,934	8,392,013	2,462	1,182	15,028,543	4,224,333
350 to 400	1,706	1,537	30,061,638	9,348,800	2,362	1,186	15,816,544	4,623,878
Over 400	12,791	12,008	252,978,991	84,826,969	21,389	16,560	257,081,173	85,202,603
Total	26,526	20,784	400,686,621	127,395,952	39,974	22,575	327,219,819	102,991,605



**Table 2.3 - Families with Employer-Sponsored Insurance Coverage<sup>1</sup> by Income Relative to Federal Poverty Level and Family Type<sup>2</sup>  
Families Headed by Unmarried Taxpayers (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>3</sup>	Children				No Children			
	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value <sup>5</sup>	Total Families	ESI Families	Premium <sup>4</sup>	Tax Value
Under 100	7,035	1,565	13,748,463	2,124,585	36,105	2,507	15,496,848	2,742,964
100 to 133	2,761	1,115	10,622,636	3,775,133	8,772	1,212	7,639,283	1,728,291
133 to 150	1,267	579	5,400,312	2,073,198	4,008	751	4,948,354	1,175,703
150 to 200	3,036	1,967	21,038,580	7,649,427	9,641	2,886	20,094,967	4,878,825
200 to 250	1,925	1,456	16,791,295	5,094,569	7,143	3,126	22,403,427	5,919,716
250 to 300	1,313	1,048	13,059,504	3,743,195	6,070	3,137	23,043,787	6,232,161
300 to 350	856	720	9,314,124	2,888,826	5,304	2,975	22,879,245	6,378,028
350 to 400	618	536	7,305,168	2,447,964	4,425	2,744	21,688,028	6,582,250
Over 400	2,246	2,044	29,810,206	10,708,789	20,824	15,806	135,967,249	49,321,811
Total	21,057	11,030	127,090,288	40,505,684	102,292	35,143	274,161,188	84,959,750

Table 2 Notes:

1. Employer-sponsored coverage does not include families with employer-sponsored coverage through individual coverage health reimbursement arrangements.
2. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
3. Equals modified adjusted gross income (MAGI) for 2020 divided by the FPL for 2019 (which is used for premium tax credit and related calculations for tax year 2020). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
4. Premiums include those for major medical plans only. Employer and employee contributions are included.
5. The tax value of the exclusion includes the tax reduction from the exclusion of premiums of major medical plans and supplemental plans (such as those for dental, vision and drug coverage) and from the exclusion of contributions to flexible spending accounts.

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



**Table 3.1 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**

**All Families (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	50,090	1,876	1,696	10,932,403	1,911	11,316,151	444	28,961	460	413,447	1,911	1,731	11,316,889
100 to 138	16,219	1,009	991	6,206,094	1,029	6,416,489	447	64,930	364	279,822	1,029	1,005	6,420,986
138 to 150	4,766	382	365	2,278,636	390	2,291,422	194	67,961	197	96,603	390	370	2,307,278
150 to 200	17,041	1,483	1,540	9,108,407	1,510	9,025,290	850	345,875	668	482,412	1,510	1,572	9,244,944
200 to 250	13,397	1,148	1,234	6,833,107	1,182	6,484,779	728	599,238	467	432,791	1,189	1,279	6,666,660
250 to 300	11,505	760	809	4,041,016	762	3,543,413	535	499,268	253	257,818	774	837	3,799,566
300 to 350	10,471	517	603	2,937,104	503	2,544,052	373	473,388	98	222,602	510	628	2,686,319
350 to 400	9,111	297	327	1,551,079	279	1,345,297	256	368,169	58	265,759	290	357	1,448,669
Over 400	57,251	381	431	2,119,079	0	0	381	2,119,079	0	0	0	0	0
Total	189,849	7,853	7,996	46,006,926	7,566	42,966,893	4,207	4,566,870	2,563	2,451,255	7,604	7,778	43,891,310

**Table 3.2 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**

**Families Headed by Married Taxpayers with Children (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	2,107	190	318	1,762,716	195	1,834,172	72	6,911	55	78,735	195	327	1,834,539
100 to 138	1,443	160	266	1,427,867	160	1,459,342	86	18,174	59	51,117	160	267	1,460,810
138 to 150	538	78	117	550,813	81	545,444	43	19,386	38	21,730	81	119	553,157
150 to 200	2,108	301	517	2,457,566	308	2,437,125	176	109,580	135	160,112	308	529	2,508,097
200 to 250	2,031	233	431	1,842,966	230	1,731,064	151	176,616	91	120,557	236	442	1,786,908
250 to 300	1,863	146	274	1,055,224	137	851,246	106	141,839	43	32,325	139	277	945,710
300 to 350	1,849	101	212	629,279	95	531,116	69	120,004	24	58,149	96	226	567,424
350 to 400	1,706	50	105	357,020	45	293,527	45	91,325	12	68,255	48	121	333,950
Over 400	12,791	67	147	507,871	0	0	67	507,871	0	0	0	0	0
Total	26,436	1,326	2,387	10,591,321	1,251	9,683,035	814	1,191,707	457	590,981	1,263	2,307	9,990,594



**Table 3.3 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families Headed by Married Taxpayers without Children (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	1,086	129	167	1,460,274	133	1,514,251	38	2,822	39	56,798	133	172	1,514,251
100 to 138	679	107	138	1,214,766	108	1,246,842	44	7,388	41	39,741	108	140	1,247,119
138 to 150	241	49	57	527,865	51	541,529	22	9,106	28	23,670	51	59	542,429
150 to 200	1,272	228	298	2,370,378	230	2,404,803	118	61,023	115	121,847	230	304	2,431,201
200 to 250	1,709	221	252	1,962,822	237	2,008,059	124	110,725	113	168,203	237	272	2,020,300
250 to 300	2,104	182	205	1,444,888	198	1,466,815	102	117,272	95	165,398	199	226	1,493,014
300 to 350	2,455	153	181	1,279,894	155	1,208,845	106	152,212	31	105,382	156	191	1,233,064
350 to 400	2,362	98	110	660,342	106	648,934	77	136,455	26	137,093	106	124	660,980
Over 400	21,389	122	139	947,610	0	0	122	947,610	0	0	0	0	0
Total	33,297	1,288	1,549	11,868,839	1,218	11,040,078	754	1,544,612	489	818,131	1,220	1,487	11,142,357

**Table 3.4 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families Headed by Unmarried Taxpayers with Children (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	6,922	343	284	1,476,350	347	1,536,716	125	7,576	122	67,941	347	288	1,536,716
100 to 138	3,130	207	172	903,349	208	908,553	111	15,795	63	21,401	208	172	908,955
138 to 150	887	76	57	294,076	77	286,682	49	18,152	29	12,703	77	58	288,627
150 to 200	3,036	189	150	718,547	192	668,665	121	54,537	73	33,174	192	155	697,184
200 to 250	1,925	107	102	418,707	107	345,757	73	72,266	38	15,821	109	103	362,263
250 to 300	1,313	59	48	188,845	54	126,483	46	47,878	13	6,626	55	47	147,592
300 to 350	856	25	32	115,296	20	71,967	20	33,962	4	4,226	24	31	85,560
350 to 400	618	15	12	48,387	9	23,248	12	18,084	0	0	10	10	30,304
Over 400	2,246	13	15	44,651	0	0	13	44,651	0	0	0	0	0
Total	20,933	1,034	871	4,208,208	1,015	3,968,070	570	312,900	341	161,892	1,022	863	4,057,200





**Table 3.5 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families Headed by Unmarried Taxpayers without Children (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	18,204	777	579	3,702,297	799	3,900,219	208	11,653	242	209,946	799	595	3,900,590
100 to 138	6,142	468	360	2,218,554	486	2,359,552	206	23,573	188	166,922	486	372	2,361,902
138 to 150	1,872	156	116	763,982	158	775,220	80	21,317	79	37,853	158	118	780,518
150 to 200	7,358	718	541	3,246,841	733	3,198,186	436	120,734	298	165,842	733	551	3,291,949
200 to 250	6,928	584	446	2,569,464	603	2,360,599	380	239,632	221	128,057	605	458	2,457,889
250 to 300	6,068	373	281	1,340,830	372	1,087,578	281	192,279	101	53,409	380	286	1,201,959
300 to 350	5,304	238	178	912,636	232	732,124	178	167,210	39	54,845	233	181	800,271
350 to 400	4,425	133	101	485,330	119	379,588	122	122,305	19	60,411	126	102	423,435
Over 400	20,823	178	129	618,948	0	0	178	618,948	0	0	0	0	0
Total	77,124	3,626	2,730	15,858,882	3,503	14,793,067	2,069	1,517,651	1,187	877,285	3,520	2,662	15,218,516

**Table 3.6 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families with Oldest Taxpayer Under Age 35 (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	23,857	605	453	1,876,066	617	1,956,970	132	7,448	158	88,723	617	461	1,957,341
100 to 138	6,200	314	235	881,110	320	929,652	134	18,549	116	68,693	320	239	931,254
138 to 150	1,726	108	79	299,949	110	298,861	55	16,393	55	19,338	110	80	302,893
150 to 200	6,180	450	352	1,222,037	452	1,139,976	279	94,712	177	80,397	452	358	1,207,723
200 to 250	4,576	320	259	848,049	328	656,485	241	176,779	92	40,876	330	270	712,145
250 to 300	3,542	224	182	474,472	207	274,327	182	137,397	48	15,592	217	179	352,667
300 to 350	2,732	112	94	238,170	88	132,735	92	89,928	10	12,370	91	87	160,613
350 to 400	2,202	63	46	103,732	31	38,164	59	53,307	4	7,129	37	36	57,555
Over 400	8,537	75	65	141,563	0	0	75	141,563	0	0	0	0	0
Total	59,553	2,272	1,764	6,085,149	2,155	5,427,171	1,250	736,076	661	333,118	2,176	1,709	5,682,191



**Table 3.7 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families with Oldest Taxpayer From Age 35 Through 54 (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	14,393	783	742	4,241,949	798	4,402,373	216	14,930	201	175,721	798	759	4,402,739
100 to 138	4,288	411	451	2,414,655	421	2,495,163	193	30,057	149	112,387	421	458	2,496,984
138 to 150	1,277	159	176	879,821	162	873,763	91	35,336	72	37,745	162	178	882,230
150 to 200	4,642	546	657	3,126,193	560	3,052,206	310	147,580	252	160,483	560	669	3,139,096
200 to 250	4,063	435	540	2,317,647	439	2,103,163	275	246,128	170	113,933	442	550	2,185,451
250 to 300	3,482	236	305	1,114,377	235	858,079	179	194,045	63	50,420	237	313	970,752
300 to 350	3,200	186	262	878,188	183	667,633	140	200,503	38	65,852	187	279	743,537
350 to 400	2,963	94	137	474,556	90	331,180	83	144,177	20	59,483	95	151	389,862
Over 400	20,208	141	182	579,373	0	0	141	579,373	0	0	0	0	0
Total	58,514	2,991	3,452	16,026,758	2,888	14,783,560	1,627	1,592,129	966	776,024	2,904	3,356	15,210,652

**Table 3.8 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families with Oldest Taxpayer From Age 55 Through 64 (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	5,703	430	447	4,184,871	437	4,310,923	90	5,917	90	131,969	437	456	4,310,923
100 to 138	2,046	231	256	2,400,951	235	2,481,334	96	13,815	84	95,272	235	260	2,482,408
138 to 150	599	98	91	904,638	99	920,425	43	14,296	56	32,837	99	93	923,179
150 to 200	2,143	403	453	3,987,920	412	4,027,928	216	85,138	197	183,530	412	463	4,086,312
200 to 250	1,678	303	348	2,865,152	320	2,918,100	163	132,258	158	223,150	321	366	2,956,044
250 to 300	1,594	205	239	1,777,871	217	1,736,767	129	124,462	85	139,269	217	255	1,792,678
300 to 350	1,603	154	187	1,329,706	166	1,293,604	99	128,495	39	122,307	166	200	1,323,518
350 to 400	1,433	96	108	695,460	103	684,101	81	117,965	20	125,969	103	122	703,464
Over 400	12,538	119	141	1,046,133	0	0	119	1,046,133	0	0	0	0	0
Total	29,336	2,040	2,270	19,192,702	1,988	18,373,183	1,035	1,668,479	731	1,054,302	1,990	2,216	18,578,525



**Table 3.9 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type<sup>1</sup>**  
**Families with Oldest Taxpayer Age 65 and Over (counts and amounts are in thousands), 2020 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level <sup>2</sup>	Total Families	APTC <sup>3</sup>			Total PTC <sup>4</sup>		Excess APTC Repaid <sup>5</sup>		Net PTC <sup>6</sup>		Total APTC and PTC Subsidy <sup>7</sup>		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	6,136	58	55	629,517	58	645,885	6	666	10	17,035	58	56	645,885
100 to 138	3,685	53	49	509,378	53	510,340	24	2,510	14	3,471	53	49	510,340
138 to 150	1,164	18	18	194,228	18	198,374	5	1,936	13	6,684	18	19	198,977
150 to 200	4,076	83	78	772,257	86	805,179	45	18,445	41	58,002	86	82	811,814
200 to 250	3,080	91	88	802,260	95	807,032	49	44,072	47	54,832	95	93	813,019
250 to 300	2,886	95	83	674,296	103	674,239	46	43,365	56	52,537	103	90	683,468
300 to 350	2,936	65	61	491,040	66	450,080	43	54,462	10	22,073	66	63	458,650
350 to 400	2,514	44	37	277,332	54	291,852	33	52,721	13	73,178	54	47	297,789
Over 400	15,968	45	43	352,009	0	0	45	352,009	0	0	0	0	0
Total	42,446	550	511	4,702,317	534	4,382,979	294	570,186	205	287,811	534	498	4,419,942

Table 3 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
2. Equals modified adjusted gross income (MAGI) for 2020 divided by the FPL for 2019 (which is used for premium tax credit and related calculations for tax year 2020). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
3. Advanced premium tax credit (APTC) is the amount of credit paid to the insurer in advance, on behalf of the taxpayer based on expected income and family circumstances at the time of enrollment.
4. Total premium tax credit (PTC) is the amount of credit claimed on the tax return, based on actual income and family circumstances for the tax year.
5. Excess APTC repaid is the amount of APTC paid on behalf of the taxpayer in excess of PTC claimed on the return, up to the maximum amount that must be repaid.
6. Net premium tax credit is the amount of credit claimed on the tax return in excess of APTC paid during the year.
7. Total APTC and PTC subsidy is equal to the APTC minus excess APTC repaid plus net PTC claimed on the tax return. This is also equal to total PTC as calculated on the tax return plus any excess APTC that is not repaid because it is below the statutory limitation on amounts that must be repaid.

All counts and amounts have been rounded to the nearest thousand; sum might not add to total due to rounding.

