Thomson Reuters Enterprise Learning Platform

Discover a comprehensive suite of enterprise learning and compliance solutions for tax and accounting professionals.

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Thomson Reuters Learning Enterprise Professional Suite

Organizations today are taking a strategic, disciplined, and enterprise-wide approach to creating and measuring learning and development initiatives. But managing your organization's internal learning can be daunting. It takes time and resources to create and schedule classes, manage invites and evaluations, issue certificates, and more.

What if you had a unified solution that incorporates webcasting, content, compliance tracking, and learning management capabilities all in one platform? With the Continuum™ enterprise learning platform, you'll have a comprehensive suite of cost effective, turn-key training solutions that solves both your organization and professional needs.

Continuum was built specifically for tax and accounting professionals who need tools, services, and content to deliver learning and compliance. It has three components, including a certified delivery platform, automated compliance tracking, and a learning management system.
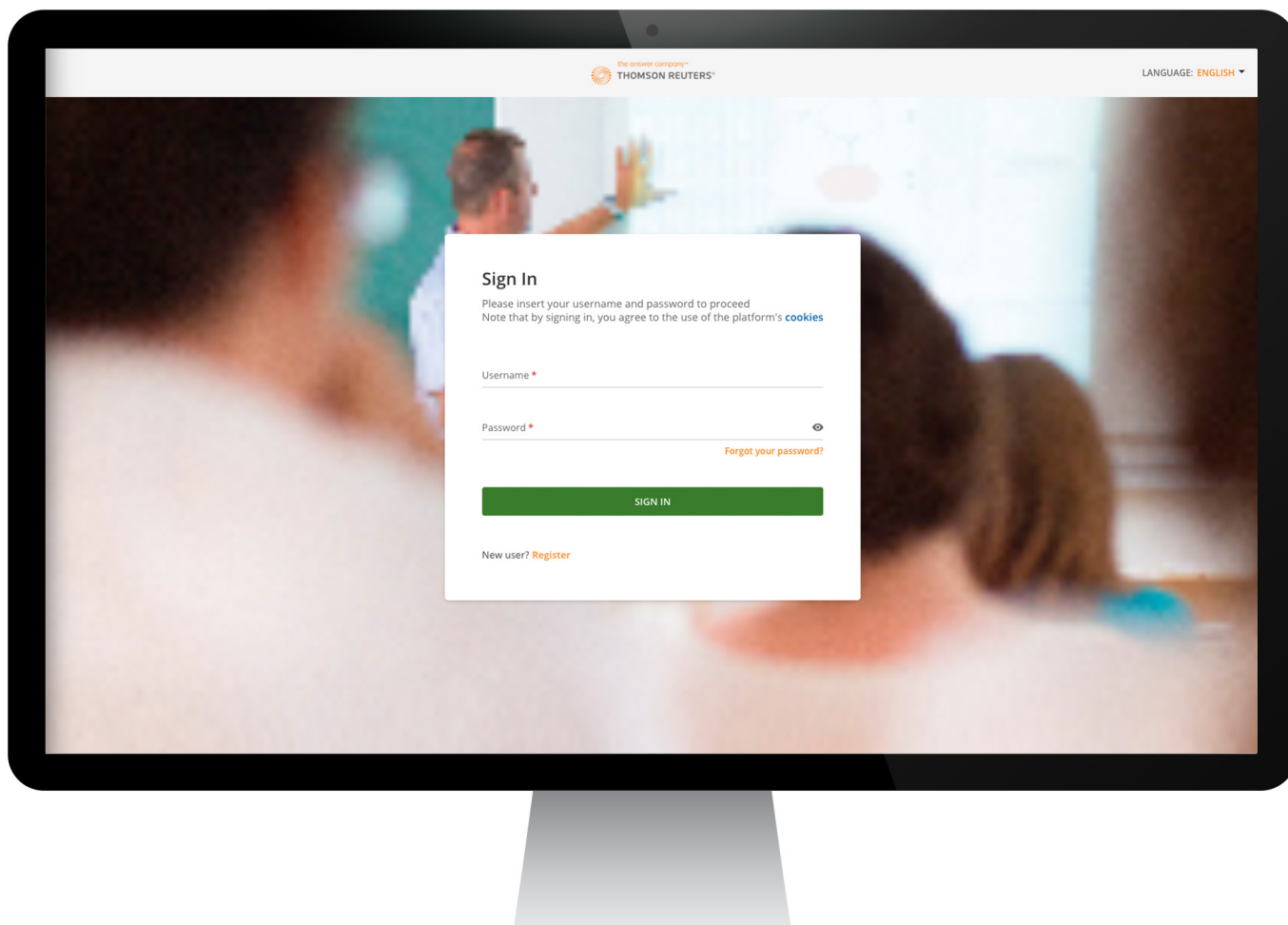
Welcome to the next generation of learning!

Continuum

Continuum includes an integrated learning management system, automated compliance tracker, and live webcast delivery platform — all in one. The first product in which you can manage a full suite of delivery methods (formal, informal, self-paced, live, and a blend), Continuum provides seamless and truly effective learning that builds organizational competencies while assuring professional license requirements are being met.

- Focus on learning, not on administration, with unsurpassed automation that will delight your administrators and professionals.
- Drastically lower costs by eliminating manual administration, excessive travel, redundant efforts due to schedule conflicts, and the need for managing disconnected internal and external systems and vendors.
- Meet all prescribed guidelines required by state boards for web-based delivery.
- Free up your learning team to create great content instead of tracking and managing disjointed and disconnected systems.
- Stay up and running while protecting your proprietary information with a fully secure and fully hosted platform.
- Customized to meet your organization's unique needs and branding.

...All possible with one easy log-in to a central location.

Thomson Reuters Learning Continuum Components:

Components are user-friendly and synchronized to enable a unified, turn-key solution. Each one is also available as a standalone offering.

Connect
Live Webcast Delivery Platform

Deliver content to your staff and clients via live webcasts with the ability to set up rebroadcasts that offer NASBA and CPE credits.

Compass
Learning Management System

Give your administrators the tools to create courses and learning paths, assign coaches, create catalogs, and manage third-party content.

Compliance
Automated Compliance Manager

Automate record updating, regulator deadline notification, and CPE statuses to help your professionals stay current and maintain their licenses.

Each component is available as a standalone offering.

Connect

Certified Delivery Platform

When it comes to issuing CPE credit to your professionals and clients, there is a difference between an online meeting tool and a true webcast. Specific steps must be followed to host, and rebroadcast, sessions that will provide CPE credit. The Connect component provides administrators and subject matter experts the ability to deliver content via live events and to create rebroadcasts that offer CPE credits to their professionals. Features, like screen-sharing and whiteboard interaction, encourage increased engagement.

Connect is the most comprehensive solution created specifically for tax and accounting professionals to easily deliver the most dynamic and engaging online training, either live or for future self-study, in a one-click solution.

Administrators can easily upload and synchronize all parts of the training presentation. Connect's state regulation-approved tracking automates CPE tracking and certification based on the participation requirements you set. With automated, detailed, and integrated system reporting, you can dramatically
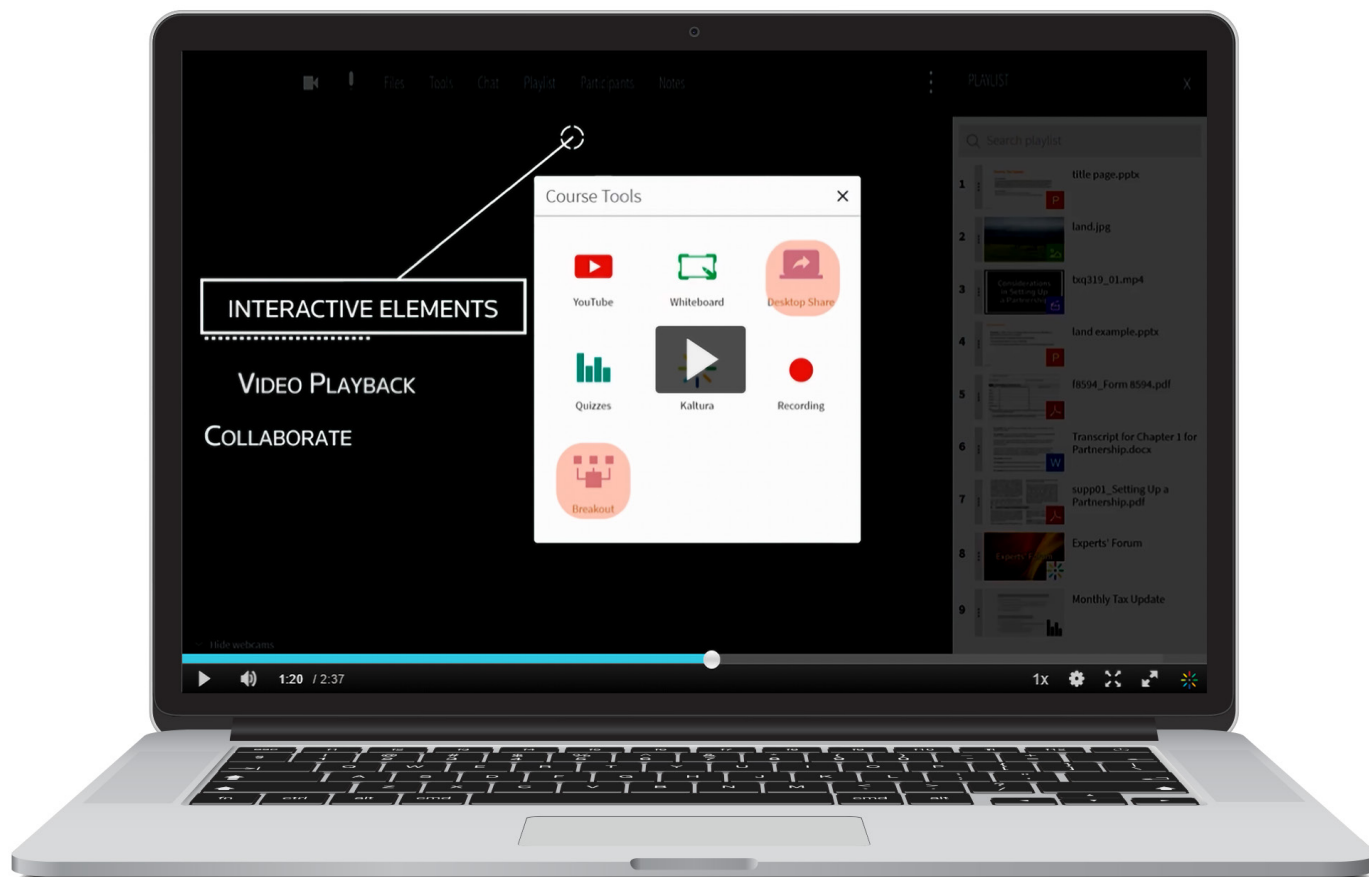
simplify the CPE administration process. Upon course completion, compliance records are updated in compliance tracking. Connect will record your events and provide media files for your YouTube channel, video marketing, or even your own content library.

Accountants and staff with challenging schedules will now have the flexibility to participate in live or on-demand courses right from their desktops or conference room. The dynamic and fully synchronized, live audio/visual presentation also has lesson menus with drop-down details, note-taking, printable handouts, and verbal or written Q&A. The web-based platform allows professionals to securely connect to and from desktops worldwide — without requiring video conferencing equipment.

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With **Connect**, you can now create an engaging and interactive virtual classroom for professionals all around the world, from anywhere in the world.

Compass
Learning Management System

Managing your organization's internal learning can be burdensome. Providing training and CPE often means managing disconnected systems of internal content and external vendors, and coordinating schedules and calendars. This forces accounting organizations and professionals to focus more on administration and compliance and less on learning.

With the flexibility of the **Compass** learning management system, your administrators have the tools to create courses, learning paths, and catalogs, assign coaches, and manage third-party content. It's a revolutionary learning management system (LMS) is specifically designed for accounting organizations to access and manage all professional development and training from a centralized, easy-to-use learning portal.
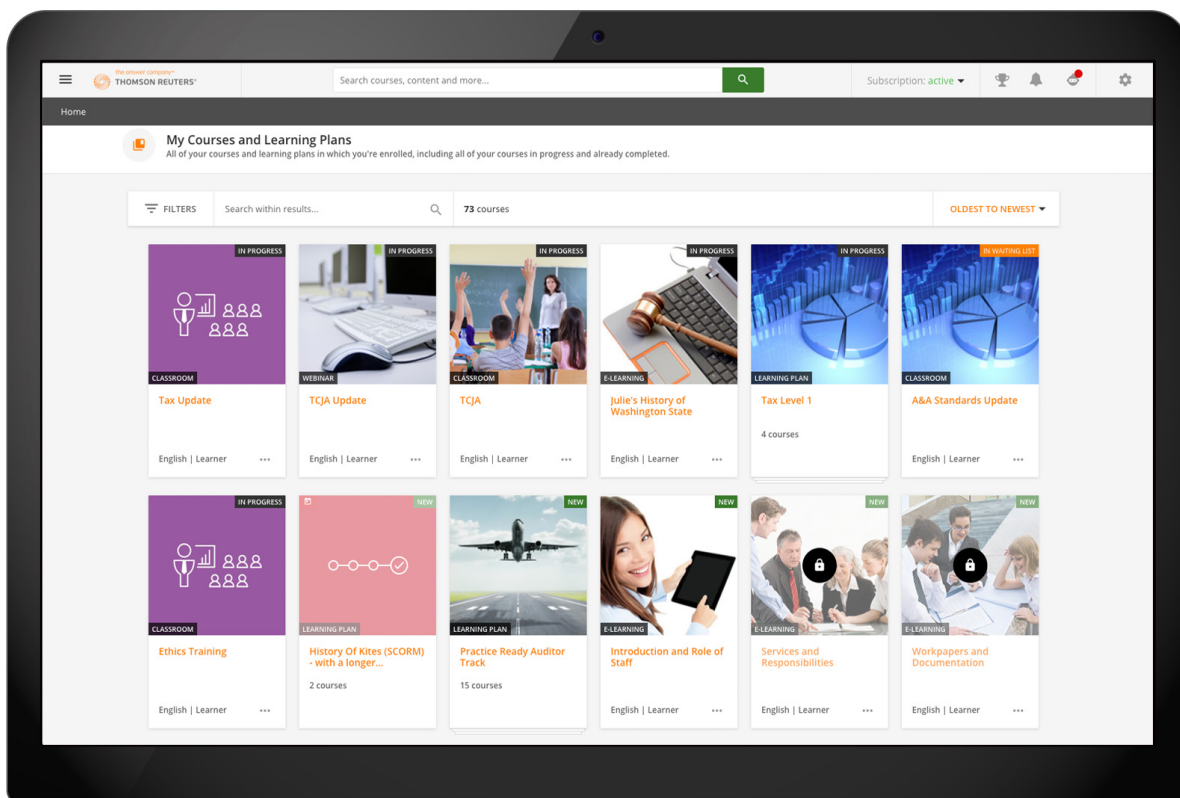
Administrators have a wide range of features that allows them to implement core competencies through customized learning paths. They can view training history, easily schedule training, and automate registration and wait lists with one simple tool.

Accountants and staff can view a comprehensive course catalog of all internal and external training and CPE and automatically enroll in and complete internal or external courses right from their desktops.

Comprehensive, customizable, centralized, easy-to-use, and SCORM compliant, Compass is the most advanced accounting LMS on the market today. And, it can be fully branded with your organization's logo, graphics, and colors.
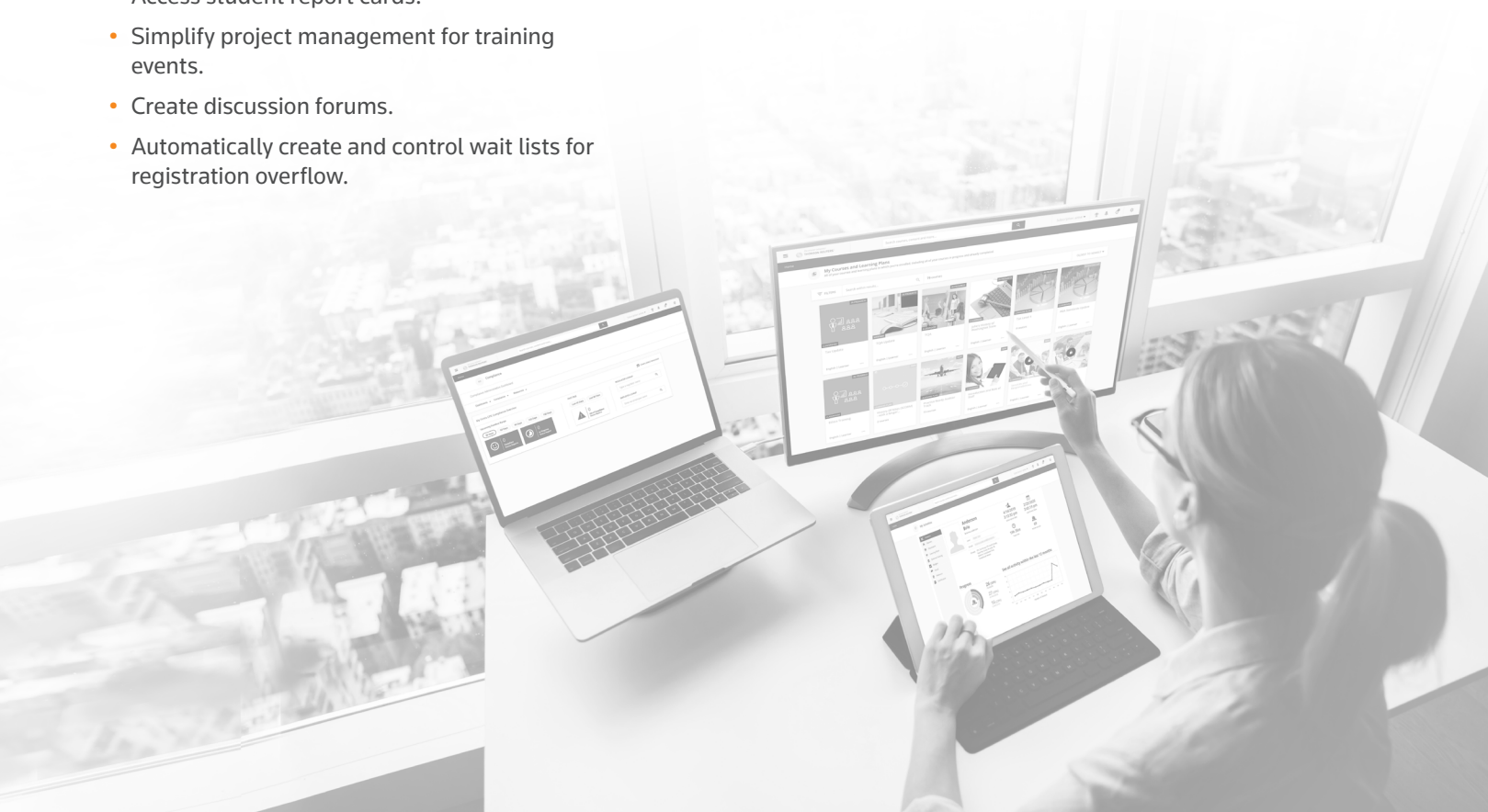
Give administrators an extensive range of automation and functionality

- Create customizable learning paths.
- Create automated reminders, alerts, and internal announcements.
- Configure student profiles to provide customized alerts of scheduled courses and new additions to the catalog.
- Customize the course catalog to display only content corresponding to the appropriate level of the student.
- Automatically create and issue certificates that contain all required state and designation information.
- Issue customized evaluations for student feedback.
- Create required programs to add to student catalogs.
- Execute extensive, customized reporting.
- Access student report cards.
- Simplify project management for training events.
- Create discussion forums.
- Automatically create and control wait lists for registration overflow.

Facilitate the CPE experience for students

- Access and search the course catalog for technical and elective programs for both required and elective courses.
- Enroll and launch training from internal and external third-party content providers from one centralized learning portal.
- Receive program suggestions to achieve compliance when facing a shortfall.
- Automatically retrieve a list of alternate classes to fulfill learning objectives when a preferred class is unavailable.
- Easily synchronize with Microsoft® Outlook© calendar.
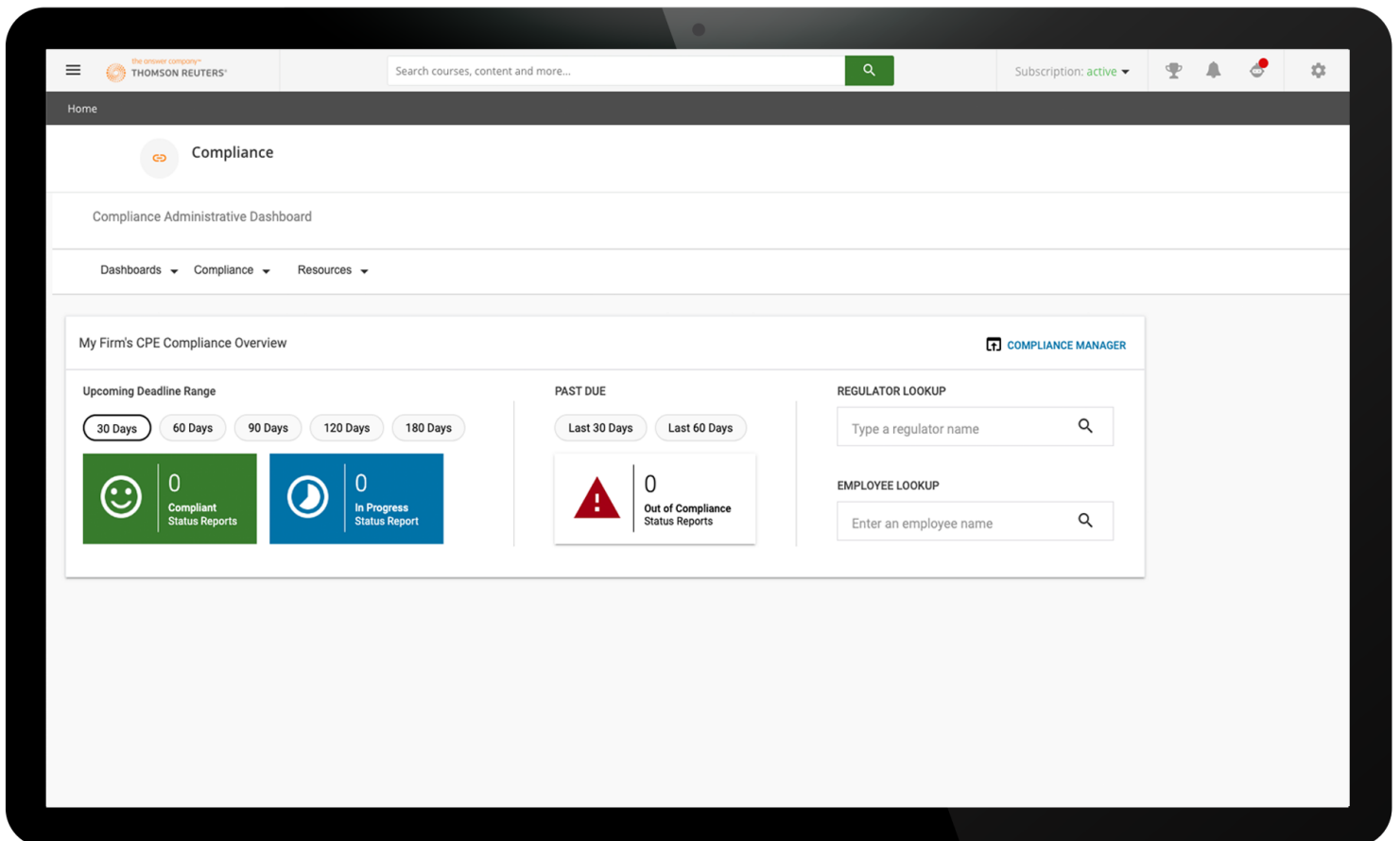- Generate student report cards.

Compliance

Compliance Tracking System

Tracking CPE is an industry-wide challenge — it's time consuming for administrators, costly to the organization, and is a frustrating task for your professionals. You're responsible for making sure your employees have met all the continuing education requirements to maintain their licenses. You need to stay up to date on rule changes and likely track CPE for many employees across several states and regulators. The **Compliance** component's CPE tracking system automates record updating, regulator deadline notifications, and CPE statuses. It provides a dashboard interface where you can view where your professionals stand regarding their CPE compliance and quickly determine who has met their requirements and who may still need CPE.

Compliance tracking is designed specifically to automate the complexities of compliance for the accounting industry and will help you shift your organization's focus from compliance to learning.

Compliance tracking automates recurring or one-time alerts for reporting deadlines and CPE status.

Administrators can say goodbye to their CPE administrative burdens and hello to real-time automatic record updates and management. Compliance tracking automates recurring or one-time alerts for reporting deadlines and CPE status, and provides administrators with up-to-date compliance status reports at any time.
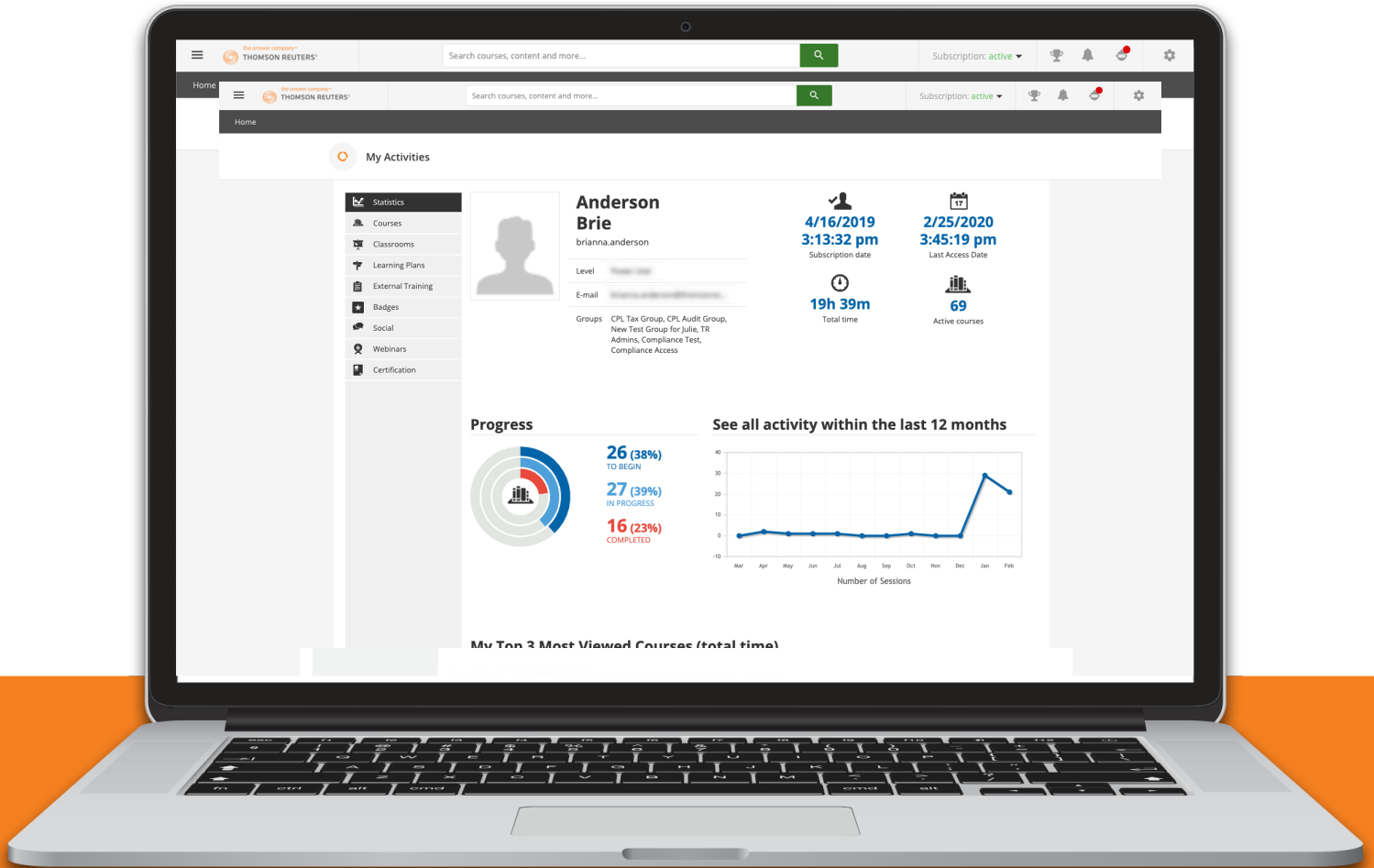
Accountants and staff benefit from automated CPE status tracking to better manage shortfalls. By simply logging in, professionals can see real-time, up-to-date compliance status, 24/7. The Compliance tracking system instantly updates all records whenever any course is completed.

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See real-time, up-to-date compliance status 24/7

A centralized CPE tracking system developed specifically for the accounting industry

- Tie together multiple, disconnected systems and all external vendor content with one integrated platform.

- Automatically convert all tracking data to generate easy-to-understand professional CPE compliance status reports by state or designation.

- Stay up to date and track all CPE license requirements by state or designation.

- Deliver automatic notifications for changes in state or designation requirements.

- Provide state and designation custom evaluations.

- Generate current and previous periods to have a complete picture of where a learner stands in their compliance.

Take the manual tracking burden off administrators and professionals

- Automatically keep track of each professional's development requirements to remain compliant by state or designation.

- Send automatic compliance alerts to professionals for their specific requirements, upcoming deadlines, key events, and reporting periods to proactively manage credit shortfalls.

- Allow administrators and professionals to view progress towards meeting compliance requirements.

- Fully integrated with the **Compass** component, the Enterprise learning management system.

- Fully secure and hosted system.

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Learn more

For more information or free demo, please visit **tax.tr.com/us/en/learning-platform** or contact us at

+1 800 431 9025 or **sales@learnlive.com**.

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