

VICTIM IMPACT STATEMENT FOR INVESTOR VICTIMS

United States v. Elizabeth Holmes & Ramesh “Sunny” Balwani

Court Docket Case No. 5:18-CR-00258 EJD

INSTRUCTIONS

1. You have been identified as a possible victim in connection with the above-referenced criminal case. In connection with upcoming sentencing proceedings in this case, it is requested that you provide the information described below.
2. Please complete this victim impact statement form in full and submit it no later than September 6th, 2022 and include supporting documentation where possible. We are unable to accept late submissions.
3. E-mail submissions are preferred. Please send your completed pdf to oci.theranos@fda.hhs.gov, including any supporting documentation in the same pdf if possible. You will receive an automated response upon receipt. Please do not resend information or send multiple messages.
4. Please redact all Personal Identifiable Information (“PII”) from your supporting documents, including the following:
 - a. Residential street addresses (you may leave city and state unredacted)
 - b. Personal telephone numbers
 - c. Personal email addresses
 - d. Social security numbers
 - e. Dates of birth (you may leave the year unredacted)
 - f. Bank account / routing numbers and other financial information (you may leave the last four digits unredacted)
5. You must sign this victim impact statement and verify the accuracy of the information you provide. Unsigned forms may be returned or discarded.
6. Please note that responses may be used in connection with assessing restitution amounts.

PERSONAL INFORMATION

Name:

Investing Organization (if applicable):

Mailing Address:

Telephone:

E-mail:

DETAILS OF YOUR INVESTMENT

The following questions relate to your (or your organization's) investment(s) in Theranos, Inc. during the time period 2010-2015.

1. Provide the following information for your initial investment in Theranos, Inc.

Date of investment:	
Investment amount in U.S. dollars:	
Price per share:	
Entity making investment (if not in your name):	

2. If you invested more than once in Theranos, Inc., provide the following information for your second investment.

Date of investment:	
Investment amount in U.S. dollars:	
Price per share:	
Entity making investment (if not in your name):	

DETAILS OF FINANCIAL LOSS AND RESULTING IMPACT

3. Did you sell or otherwise liquidate any shares in Theranos, Inc. after the above investment(s)? (Yes / No). If yes, please provide details below.

Transaction Date	Profit from Transaction in USD	Description of Transaction

4. Did you receive any payments from Theranos, Inc., Elizabeth Holmes, or Ramesh Balwani after the above investment(s), e.g., interest, dividends, distributions, refunds, honoraria, referral fees, settlement payments, etc.? (Yes / No). If yes, please provide details below.

Payment Date	Amount in USD	Description of Payment

5. Did you receive any payments in connection with your investment(s) in Theranos, Inc. from other sources, e.g., insurance? (Yes / No). If yes, please provide details below.

Payment Date	Amount in USD	Description of Payment

6. Please list and describe any other expenses you have incurred as a result of this crime or your involvement in the investigation and prosecution of this case—including tax liabilities, legal or accounting fees, counseling costs, lost income, transportation costs, etc. Please attach receipts if possible.

7. Please estimate the total amount of money that you lost in connection with your investment(s) in Theranos, Inc.

8. Please describe the financial impact of the above loss to you or your organization, including details regarding any harm to your livelihood, lifestyle, budget, credit, ability to pursue other investments, etc. you have experienced as a result of this crime.

9. Please describe the non-financial impact of the above loss, including details regarding any stress, anxiety, distraction, depression, loss of sleep, reputational harm, etc. you have experienced as a result of this crime.

10. Is there anything else you would like the sentencing Judge to know about your experience with Theranos, Inc.?

CONFIRMATION

I DECLARE UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT.

Signature:

Printed Name:

Date: