



SMMT
DRIVING THE
MOTOR INDUSTRY 

SMMT MOTOR INDUSTRY FACTS 2023

WHAT IS SMMT?

The Society of Motor Manufacturers and Traders (SMMT) is one of the largest and most influential trade associations in the UK. Its resources, reputation and unrivalled automotive data place it at the heart of the UK automotive industry. It undertakes a variety of activities to support and represent the interests of the industry and has a long history of achievement.

Working closely with member companies, SMMT acts as the voice of the UK motor industry, supporting and promoting its interests, at home and abroad, to government, stakeholders and the media.

SMMT represents more than 800 automotive companies in the UK, providing them with a forum to voice their views on issues affecting the automotive sector,

helping to guide strategies and build positive relationships with government and regulatory authorities

To find out how to join SMMT and for more information, visit www.smmmt.co.uk/memberservices or email membership@smmmt.co.uk

Keep up to date with the latest news, comment and insight from SMMT, covering all key UK automotive industry issues, developments and trends, including market and manufacturing performance across every sector.

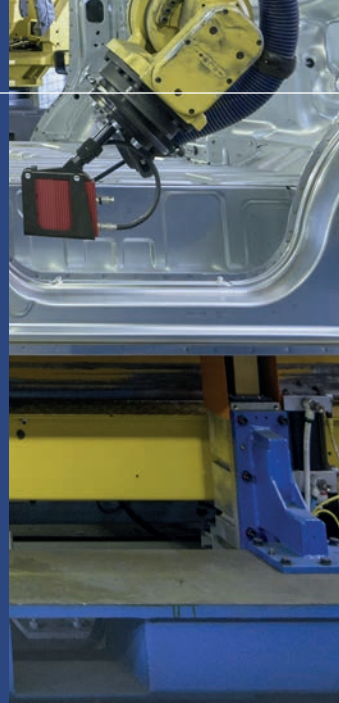
media.smmmt.co.uk

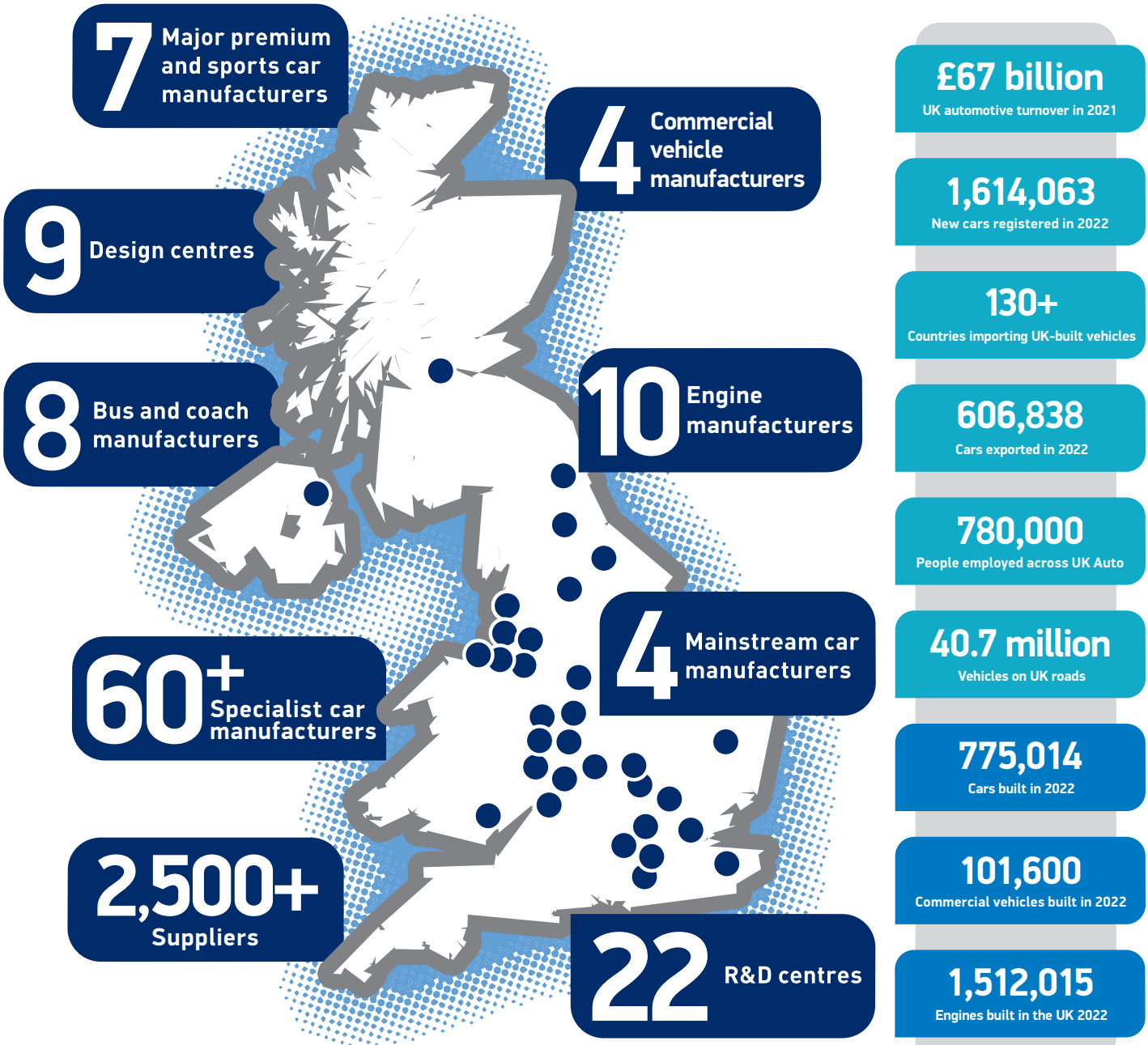


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UK AUTOMOTIVE EMPLOYMENT



780,000

people employed
across
UK Automotive



182,000

people directly
employed in
manufacturing



1 in 14

people employed in
UK manufacturing
works in Automotive,
with annual salaries
typically 14% higher
than the UK average



40,000

new jobs forecast
to be created in
automotive sector
by 2030
(Public First)



41,000

people employed
in UK motorsport –
25,000 are
engineers
(Motorsport Industry
Association)

UK AUTOMOTIVE: BACKGROUND

In 2021 the UK automotive manufacturing industry...

Turned over
£67 billion

Invested
£2.1 billion
net capital

Invested
£3 billion
in R&D

Added
£14.1 billion in value
to the UK economy

Exported products
worth
£32 billion,
accounting for
10% of the UK's
total export goods

UK AUTOMOTIVE MANUFACTURING

Top fives in production – 2022



Cars by brand

| Make | Volume |
|-------------------|---------|
| Nissan | 238,329 |
| Jaguar Land Rover | 202,788 |
| MINI | 186,222 |
| Toyota* | 105,590 |
| Bentley | 15,639 |

* includes Suzuki

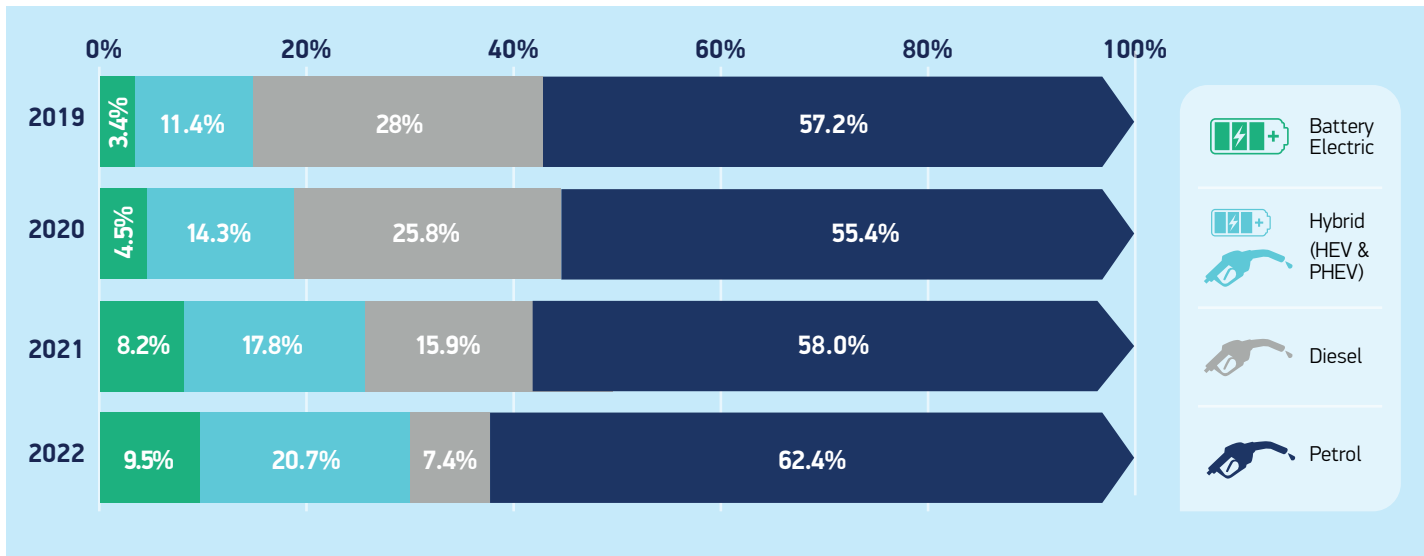
Cars by model

| Model | Volume (production) |
|----------------|---------------------|
| MINI | 159,795 |
| Nissan Qashqai | 157,620 |
| Toyota Corolla | 101,458 |
| Nissan Juke | 49,802 |
| Range Rover | 42,885 |

Commercial vehicles by brand

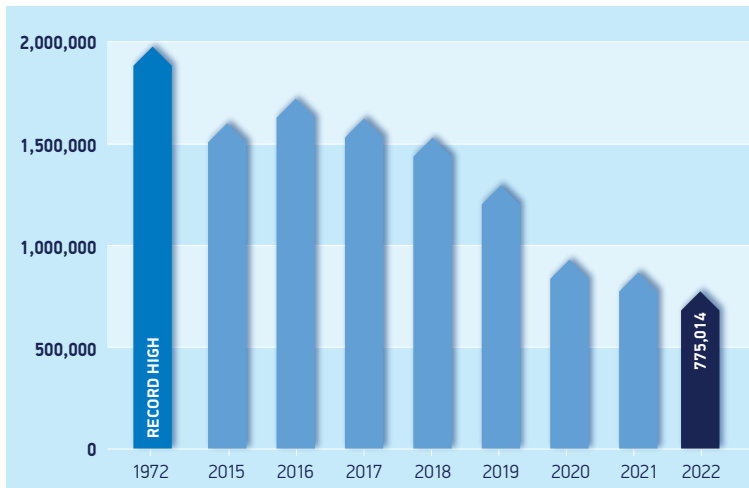
| Make | Volume |
|---|---------------------------|
| STELLANTIS (Vauxhall, Opel, Peugeot, Citroën) | 77,458 |
| Leyland Trucks | 19,512 |
| LEVC | 1,780 (2,034 incl. taxis) |
| Dennis Eagle | 995 |
| Alexander Dennis | 860 |

UK AUTOMOTIVE PRODUCTION BY FUEL TYPE, 2019-2022



UK CAR MANUFACTURING

UK car manufacturing 2015 to 2022



775,014
cars built in the UK in 2022

UK car manufacturing – 2021 to 2022

| | 2021 | 2022 | % Change |
|----------|---------|---------|----------|
| Total | 859,575 | 775,014 | -9.8% |
| Home | 153,749 | 168,176 | 9.4% |
| Export | 705,826 | 606,838 | -14.0% |
| % Export | 82.1% | 78.3% | |

UK CAR EXPORTS

606,838

cars manufactured for export in 2022

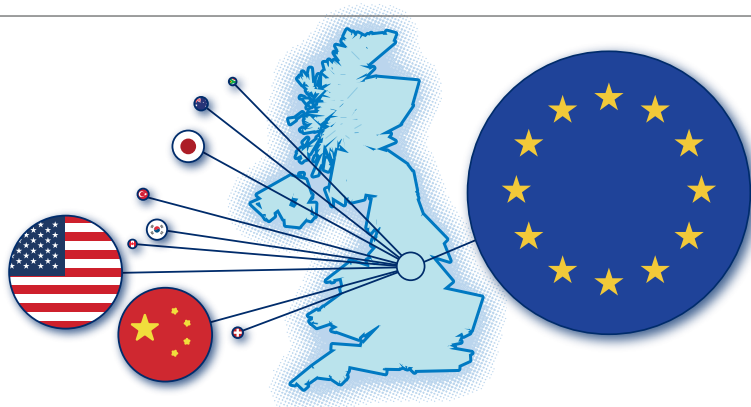
8 out of 10

cars made in the UK are exported

The UK exports to more than

130+

markets worldwide



TOP EXPORT DESTINATIONS FOR UK CARS

Worldwide

| | | |
|-------------|---------|-------|
| EU27 | 349,424 | 57.6% |
| U.S.A. | 80,967 | 13.3% |
| China | 52,612 | 8.7% |
| Japan | 17,796 | 2.9% |
| South Korea | 11,953 | 2.0% |

| | | |
|--------------|--------|------|
| Australia | 11,347 | 1.9% |
| Turkey | 8,446 | 1.4% |
| Canada | 8,144 | 1.3% |
| Switzerland | 5,651 | 0.9% |
| South Africa | 4,145 | 0.7% |

GLOBAL AUTOMOTIVE MANUFACTURING

Top 18 global automotive manufacturers in 2022

| Rank | Country | Cars | Commercial vehicles | Total | % change |
|-----------|----------------|----------------|---------------------|----------------|------------|
| 1 | China | 23,836,083 | 3,184,532 | 27,020,615 | 3% |
| 2 | USA | 1,751,736 | 8,308,603 | 10,060,339 | 10% |
| 3 | Japan | 6,566,356 | 1,269,163 | 7,835,519 | 0% |
| 4 | India | 4,439,039 | 1,017,818 | 5,456,857 | 24% |
| 5 | South Korea | 3,438,355 | 318,694 | 3,757,049 | 9% |
| 6 | Germany | 3,480,357 | 197,463 | 3,677,820 | 11% |
| 7 | Mexico | 658,001 | 2,851,071 | 3,509,072 | 10% |
| 8 | Brazil | 1,824,833 | 544,936 | 2,369,769 | 5% |
| 9 | Spain | 1,785,432 | 434,030 | 2,219,462 | 6% |
| 10 | Thailand | 594,057 | 1,289,458 | 1,883,515 | 12% |
| 11 | Indonesia | 1,214,250 | 255,896 | 1,470,146 | 31% |
| 12 | France | 1,010,466 | 372,707 | 1,383,173 | 2% |
| 13 | Turkey | 810,889 | 541,759 | 1,352,648 | 6% |
| 14 | Canada | 289,371 | 939,364 | 1,228,735 | 10% |
| 15 | Czech Republic | 1,217,787 | 6,669 | 1,224,456 | 10% |
| 16 | Slovakia | 1,000,000 | 0 | 1,000,000 | -3% |
| 17 | UK | 775,014 | 101,600 | 876,614 | -6% |
| 18 | Italy | 473,194 | 323,200 | 796,394 | 0% |

Top 10 European automotive manufacturers in 2022

| Rank | Country | Cars | Commercial Vehicles | Total | % change |
|----------|----------------|----------------|---------------------|----------------|------------|
| 1 | Germany | 3,480,357 | 197,463 | 3,677,820 | 11% |
| 2 | Spain | 1,785,432 | 434,030 | 2,219,462 | 6% |
| 3 | France | 1,010,466 | 372,707 | 1,383,173 | 2% |
| 4 | Czech Republic | 1,217,787 | 6,669 | 1,224,456 | 10% |
| 5 | Slovakia | 1,000,000 | 0 | 1,000,000 | -3% |
| 6 | UK | 775,014 | 101,600 | 876,614 | -6% |
| 7 | Italy | 473,194 | 323,200 | 796,394 | 0% |
| 8 | Romania | 509,465 | 0 | 509,465 | 21% |
| 9 | Poland | 255,100 | 228,740 | 483,840 | 10% |
| 10 | Hungary | 441,729 | 0 | 441,729 | 6% |

Up to date info from OICA: www.oica.net/category/production-statistics/2022-statistics/

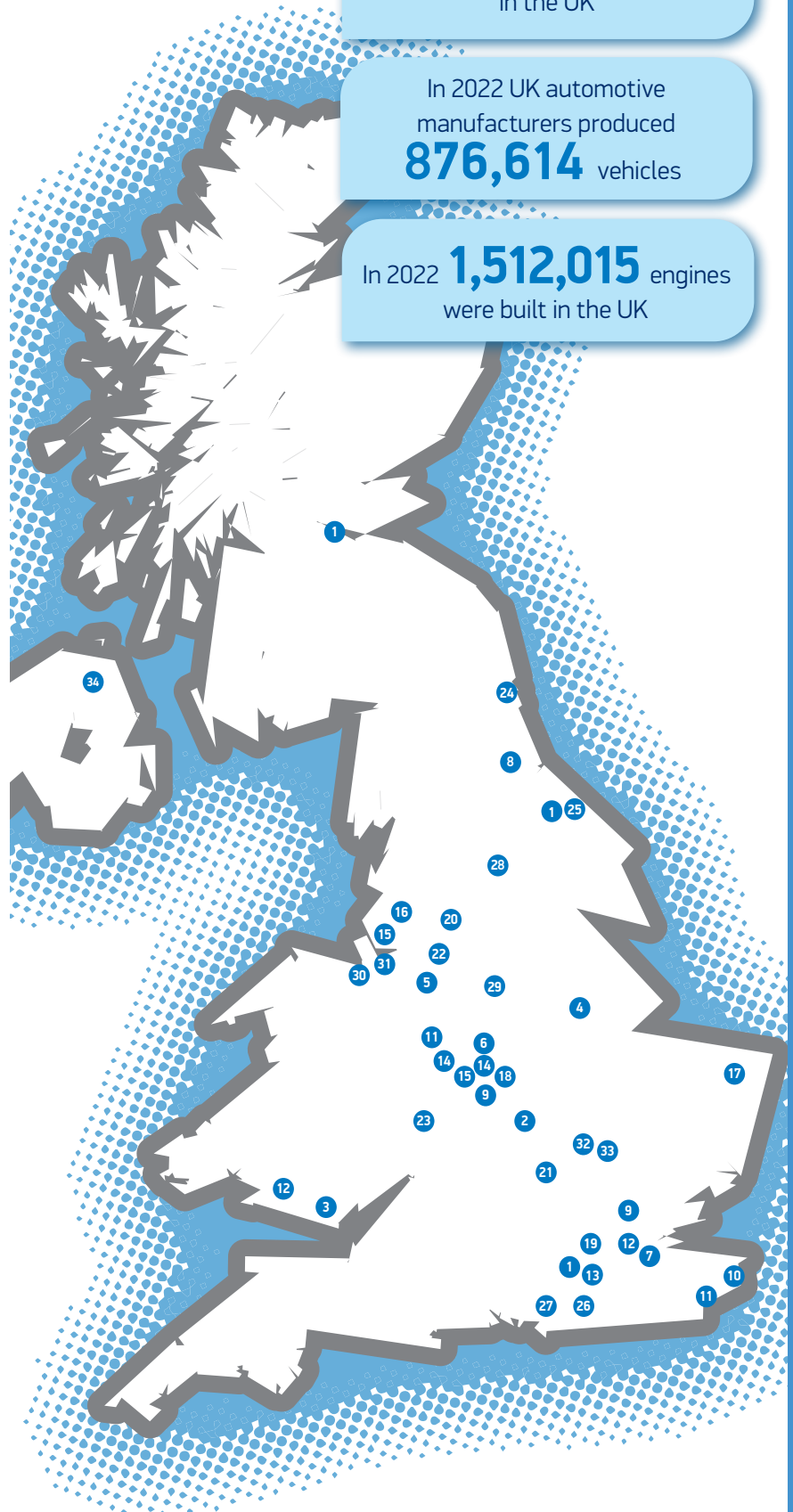
Key UK manufacturing sites

| Key | Manufacturer | Location | Sector | Model |
|-----|--------------------------|------------------------------------|-------------------------|--|
| 1 | Alexander Dennis | Falkirk, Guildford and Scarborough | Bus and coach | Enviro bus range |
| 2 | Aston Martin | Gaydon | Car | DBS Superleggera, DB11, Rapide S, Valkyrie, Vantage |
| 3 | Aston Martin | St Athans | Car | DBX |
| 4 | Autocraft | Grantham | Engine | Engine range |
| 5 | Bentley | Crewe | Car and engine | Bentayga, Continental GT, Flying Spur |
| 6 | BMW | Hams Hall | Engine | Engine range |
| 7 | Caterham | Dartford | Car | Seven |
| 8 | Cummins | Darlington | Engine | Engine range |
| 9 | Dennis Eagle | Warwick | CV | Truck range |
| 10 | Euromotive | Dover | Bus and Coach | Minibus range |
| 11 | Euromotive | Hythe | Bus and Coach | Minibus range |
| 12 | Ford | Bridgend and Dagenham | Engine | Engine range |
| 13 | Gordon Murray Automotive | Guildford | Car | T.33, T.50 |
| 14 | Jaguar Land Rover | Castle Bromwich and Wolverhampton | Car, engine and battery | Engine range Jaguar: F-Pace, F-Type, XE, XF |
| 15 | Jaguar Land Rover | Solihull and Halewood | Car | Jaguar: F-Type Land Rover: Discovery Sport, Evoque, Range Rover, Range Rover Sport, Velar |
| 16 | Leyland Trucks | Leyland | CV | DAF CF, LF and XF truck range |
| 17 | Lotus | Norwich | Car | Emira, Evija |
| 18 | LEVC | Coventry | CV | TX Taxi, VN5 |
| 19 | McLaren Automotive | Woking | Car | GT, 765, 720 and Artura |
| 20 | Mellor | Rochdale | Bus and coach | Accessible coach range |
| 21 | MINI | Oxford | Car | MINI 3-Door Hatch, MINI 5-Door Hatch, MINI Clubman, MINI Electric |
| 22 | Minibus Options | Whaley Bridge | Bus and coach | Minibus range |
| 23 | Morgan | Malvern | Car | Plus Four, Plus Six, Super 3 |
| 24 | Nissan | Sunderland | Car, engine and battery | Juke, LEAF and Qashqai |
| 25 | Plaxton | Scarborough | Bus and coach | Cheetah, Elite, Leopard, Panorama and Panther coach bodies and Enviro bus range |
| 26 | Ricardo | Shoreham-by-Sea | Engine | Engine range |
| 27 | Rolls-Royce | Goodwood | Car | Cullinan, Dawn, Ghost, Phantom and Wraith |
| 28 | Switch Mobility | Leeds | Bus and coach | Metrocity, Solo, Tempo and Versa bus range |
| 29 | Toyota | Burnaston | Car and engine | Corolla, Suzuki Swace |
| 30 | Toyota | Deeside | Engine | Engine range |
| 31 | Vauxhall | Ellesmere Port | CV | Vauxhall Combo-e, Peugeot e-Partner and Citroen e-Berlingo |
| 32 | Vauxhall | Luton | CV | Vivaro, Peugeot Expert and Citroen Dispatch vans |
| 33 | Warnerbus | Dunstable | Bus and coach | Minibus range |
| 34 | Wrightbus | Ballymena (NI) | Bus and coach | Bus range |

There are more than **2,500+** automotive component providers in the UK

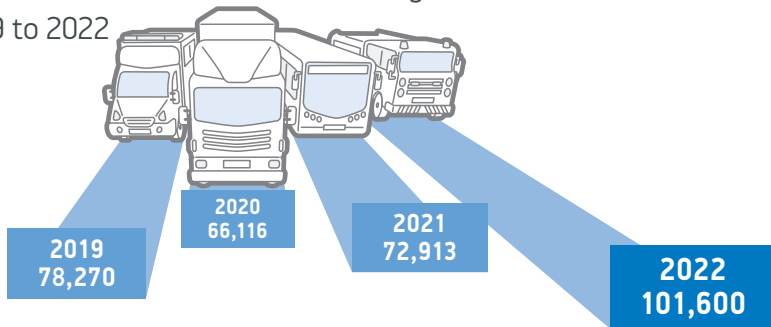
In 2022 UK automotive manufacturers produced **876,614** vehicles

In 2022 **1,512,015** engines were built in the UK



COMMERCIAL VEHICLE MANUFACTURING

UK commercial vehicle manufacturing volumes:
2019 to 2022



UK commercial vehicle
manufacturing
– 2021 vs 2022

| | 2021 | 2022 | % Change |
|----------|--------|---------|----------|
| Total | 72,913 | 101,600 | 39.3% |
| Home | 35,455 | 40,409 | 14.0% |
| Export | 37,458 | 61,191 | 63.4% |
| % export | 51.4% | 60.2% | |

Proportion of British-built CVs
exported to global markets

60.2%
in 2022

92.8%

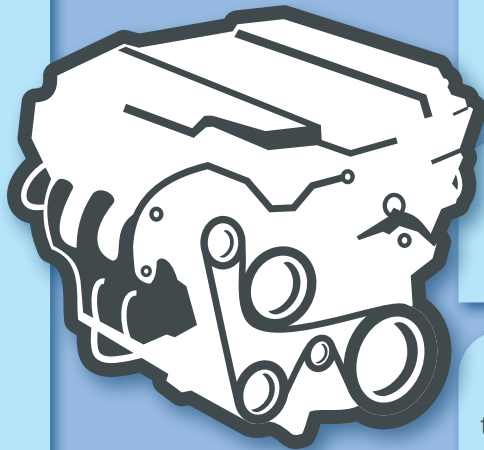
of CVs produced for export
were sent to the EU

UK ENGINE PRODUCTION

UK engine
manufacturing
down -7.9%
in 2022

Total units

1,512,015



8,000

jobs in UK light vehicle
engine production

3,500

jobs reliant on UK diesel
engine production

£8.5 billion

turnover value in light vehicle
engine production

UK INVESTMENT IN ELECTRIFIED VEHICLE PRODUCTION AND R&D SINCE 2011

North West

£3.44bn

Bentley, Ford, Stellantis, Jaguar Land Rover

Northern Ireland

£5.5m

Wrightbus

West Midlands

£4.74bn

Polestar, Jaguar Land Rover, LEVC, Ola, REE

Wales

£50m

Aston Martin, Toyota

Scotland

£62m

Alexander Dennis

North East

£1.45bn

Nissan, Envision

East

£186m

HVS Trucks, Johnson Mathey, Lotus

London

£46m

Tevva

South East

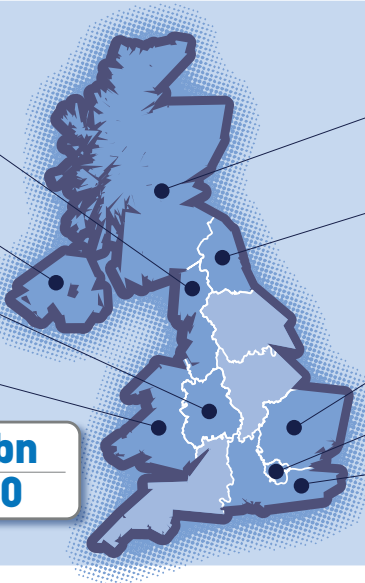
£1.0bn

McLaren, BMW MINI, Tevva

Total investment: £11.6bn

Total jobs: 14,320

Publically announced investments



FIVE CRUCIAL UK AUTOMOTIVE ASKS

New roadmap, 'From Full Throttle to Full Charge', sets out measures on energy, skills and funding to drive large-scale investment and support competitiveness.



SUPPORT BUSINESSES FACING HIGH ENERGY COSTS



DELIVER A GLOBALLY COMPETITIVE BUSINESS ENVIRONMENT



CREATE A GLOBALLY COMPETITIVE INVESTMENT ENVIRONMENT



FULL IMPLEMENTATION OF THE EU-UK TCA AND PRIORITISE UK AUTOMOTIVE IN TRADE POLICY



FOCUS ON CURRENT AND FUTURE SKILLS

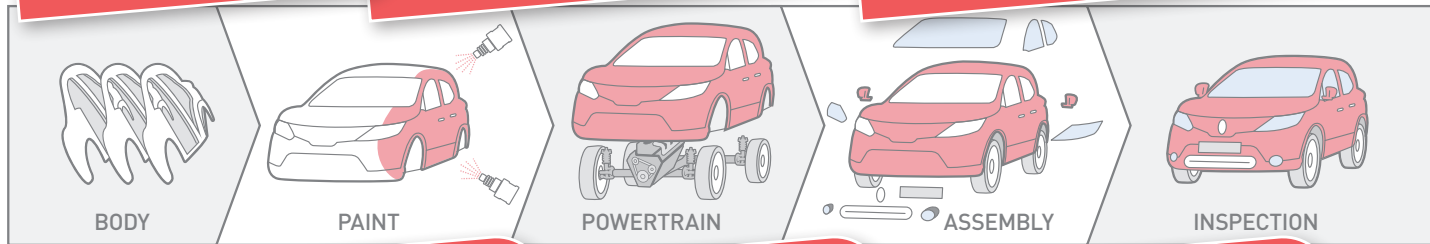
smtt.co.uk/reports/full-charge

UK AUTOMOTIVE SUPPLY CHAIN

79,000 people employed
in the UK supply chain

£15.5bn revenue of UK suppliers

£4.2bn added value generated
by suppliers each year



5,000 in the wider
supply chain (steel, paint)

2,500+ automotive
suppliers in the UK

17 of the world's biggest automotive
suppliers have a UK base

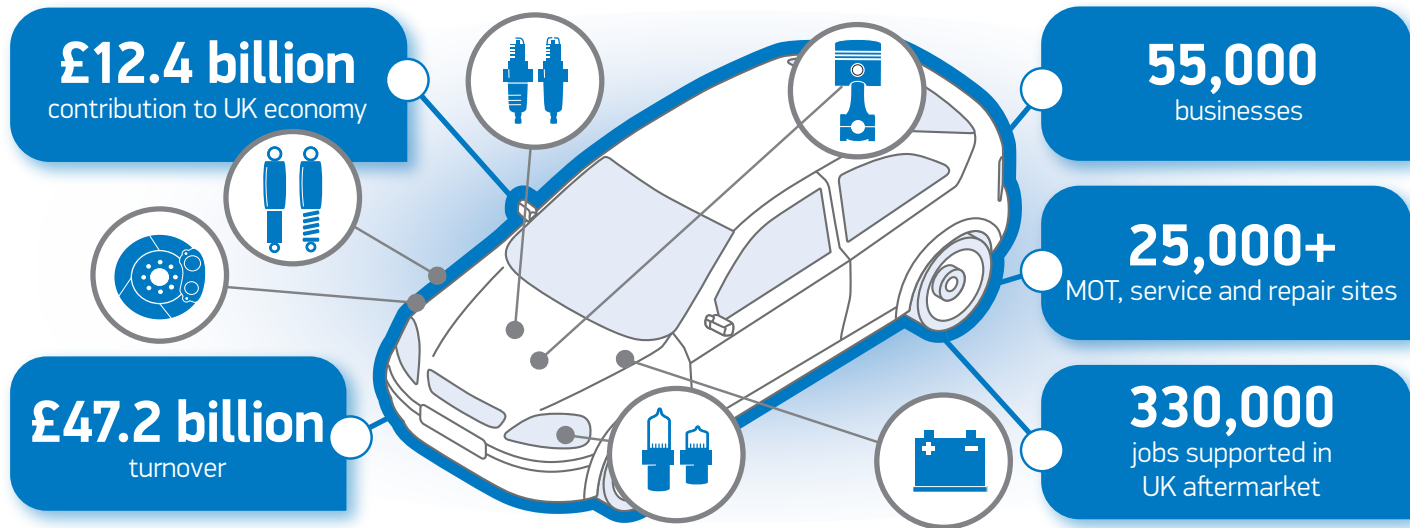
UK ELECTRIC VEHICLE SUPPLY CHAIN

The UK produces almost every component required to manufacture zero emission vehicles in some capacity



www.smm.co.uk/reports/race-to-zero-powering-up-britains-ev-supply-chain/

THE IMPORTANCE OF THE AFTERMARKET TO THE UK ECONOMY



Data from 2020

UK AUTOMOTIVE: £77 BILLION TRADE HUB

UK VEHICLES
ARE THE
SINGLE MOST
VALUED
TRADE GOOD

SECTOR
GENERATES
TRADE WORTH
MORE THAN

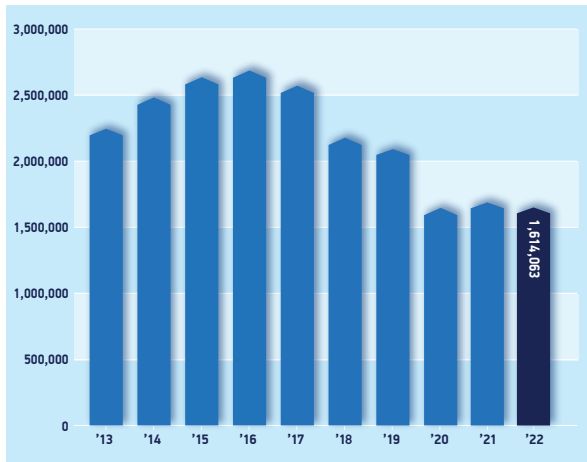
**£77
BILLION**

£32 BILLION
Exported in 2021

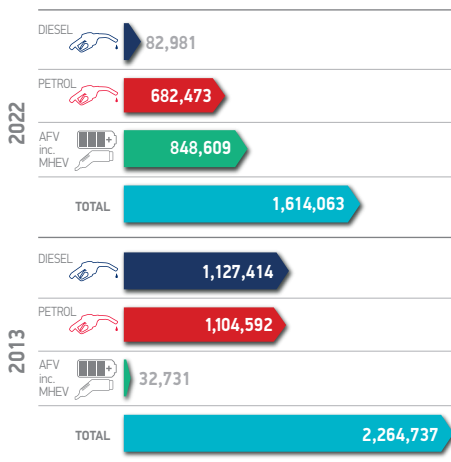
£45 BILLION
Imported in 2021

NEW CAR REGISTRATIONS

Annual new car registrations
– 2013 to 2022



New car registrations by fuel type
– 2013 to 2022

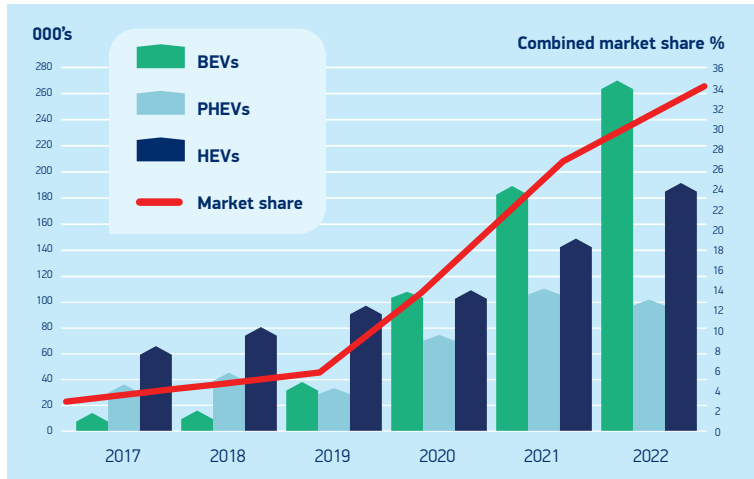


Top 10 UK sellers
in 2022

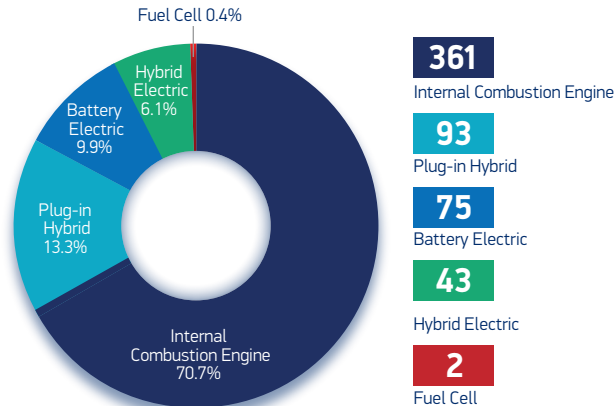
| | Model | Volume |
|----|-----------------|--------|
| 1 | Nissan Qashqai | 42,704 |
| 2 | Vauxhall Corsa | 35,910 |
| 3 | Tesla Model Y | 35,551 |
| 4 | Ford Puma | 35,088 |
| 5 | MINI | 32,387 |
| 6 | Kia Sportage | 29,655 |
| 7 | Hyundai Tucson | 27,839 |
| 8 | Volkswagen Golf | 26,558 |
| 9 | Ford Kuga | 26,549 |
| 10 | Ford Fiesta | 25,070 |

REGISTRATIONS OF ALTERNATIVELY FUELLED VEHICLES

New battery electric, plug-in hybrid and hybrid electric vehicle registrations



Available models 2022



Source: SMMT data

PLUG-IN CARS TO SLOW/FAST PUBLIC CHARGER RATIO

Scotland

2019 8:1 2020 17:1 **2021 21:1**

North West

2019 10:1 2020 49:1 **2021 67:1**

Northern Ireland

2019 10:1 2020 17:1 **2021 28:1**

West Midlands

2019 43:1 2020 35:1 **2021 40:1**

Wales

2019 8:1 2020 12:1 **2021 15:1**

South West

2019 22:1 2020 44:1 **2021 66:1**

North East

2019 6:1 2020 10:1 **2021 17:1**

Yorkshire & The Humber

2019 24:1 2020 43:1 **2021 58:1**

East Midlands

2019 15:1 2020 24:1 **2021 27:1**

East of England

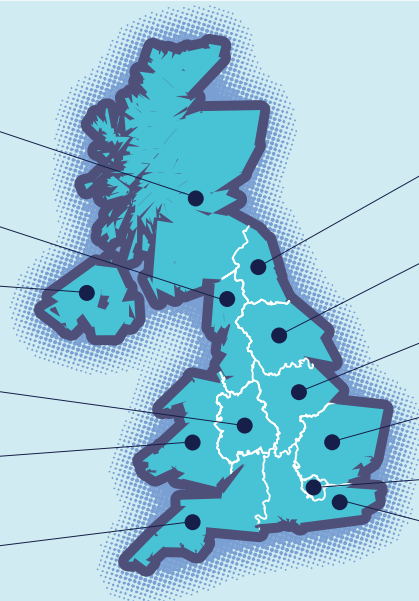
2019 33:1 2020 49:1 **2021 48:1**

London

2019 5:1 2020 10:1 **2021 9:1**

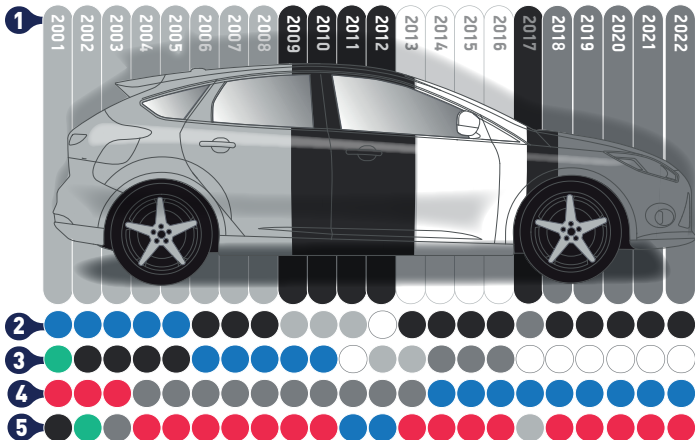
South East

2019 25:1 2020 44:1 **2021 63:1**



CHANGING CONSUMER TASTES

Changing tastes in car colour: Top five, 2001-2022



Shift in market segment – 2013 vs 2022



LOWER MEDIUM **-24.1%**
2013 589,001 / 2022 446,996



DUAL PURPOSE **+75.5%**
2013 248,003 / 2022 435,182



EXECUTIVE **-77.7%**
2013 119,745 / 2022 26,608



LUXURY SALOON **-56.5%**
2013 8,346 / 2022 3,635



MINI **-83.2%**
2013 80,377 / 2022 13,523



SUPER MINI **-39.6%**
2013 812,491 / 2022 490,876



MULTI PURPOSE **-28.7%**
2013 150,766 / 2022 61,872



UPPER MEDIUM **-46.1%**
2013 208,462 / 2022 112,314

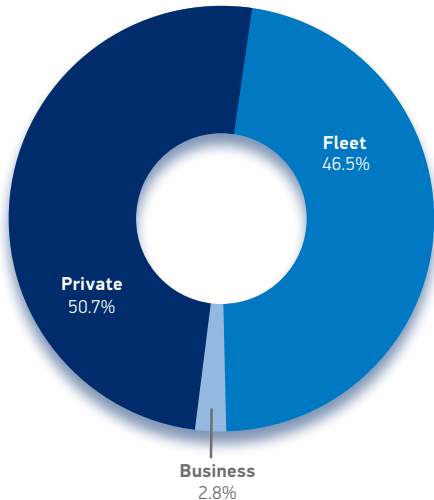


SPECIALIST SPORTS **-51.5%**
2013 47,544 / 2022 23,057

REGISTRATIONS BY SALES TYPE

2022 registrations by sales type

Top five new car registrations in 2022 by sales type



Private

| Model | Volume |
|-----------------------|--------|
| MINI | 23,962 |
| Ford Puma | 23,121 |
| Vauxhall Corsa | 19,113 |
| Ford Fiesta | 19,108 |
| Toyota Yaris | 18,040 |



Fleet

| Model | Volume |
|------------------------|--------|
| Nissan Qashqai | 27,587 |
| Tesla Model Y | 19,831 |
| Vauxhall Corsa | 16,702 |
| Kia Sportage | 16,631 |
| Volkswagen Golf | 16,030 |



Business

| Model | Volume |
|-----------------------|--------|
| Tesla Model Y | 6,597 |
| Tesla Model 3 | 3,205 |
| Fiat 500 | 2,526 |
| Porsche Taycan | 1,740 |
| MG 5 | 1,628 |

Business

If the vehicle is being registered by a company that operates up to 24 vehicles, it is designated a business sale. This includes dealer demonstrators.

Fleet

If the vehicle is being registered by a company that operates a fleet of 25 or more vehicles, it is designated a fleet sale. This includes dealer demonstrators and Motability-leased vehicles.

Private

If the vehicle is being registered primarily for the personal use of a private individual, it is designated a private sale.

REGISTRATIONS BY SEGMENT

Top five cars registered by segment



| Model | Volume | Segment share |
|-------------------------|--------|---------------|
| Hyundai i10 | 8,834 | 65.3% |
| Volkswagen up! | 3,433 | 25.4% |
| Smart EQ forfour | 647 | 4.8% |
| Smart EQ fourtwo coupé | 541 | 4.0% |
| Smart EQ fourtwo cabrio | 68 | 0.5% |

Segment total: 13,523



| Model | Volume | Segment share |
|----------------|--------|---------------|
| Vauxhall Corsa | 35,910 | 7.3% |
| Ford Puma | 35,088 | 7.1% |
| MINI | 32,387 | 6.6% |
| Ford Fiesta | 25,070 | 5.1% |
| Toyota Yaris | 23,636 | 4.8% |

Segment total: 490,874



| Model | Volume | Segment share |
|-----------------|--------|---------------|
| Nissan Qashqai | 42,704 | 9.55% |
| Volkswagen Golf | 26,558 | 5.94% |
| Kia Niro | 24,216 | 5.42% |
| Vauxhall Mokka | 22,176 | 4.96% |
| Audi A3 | 20,791 | 4.65% |

Segment total: 446,996

REGISTRATIONS BY SEGMENT

Top five cars registered by segment



Upper Medium



Executive



Luxury

| Model | Volume | Segment share |
|----------------------|--------|---------------|
| Tesla Model 3 | 19,071 | 17.0% |
| BMW 3 Series | 14,491 | 12.9% |
| BMW 4 Series | 9,070 | 8.1% |
| Audi A4 | 7,377 | 6.6% |
| Polestar 2 | 7,345 | 6.5% |

Segment total: 112,314

| Model | Volume | Segment share |
|-------------------------|--------|---------------|
| BMW 5 Series | 7,680 | 28.9% |
| Mercedes C-Class | 5,180 | 19.5% |
| Audi A6 | 4,815 | 18.1% |
| Mercedes E-Class | 3,652 | 13.7% |
| Volvo V90 | 1,204 | 4.5% |

Segment total: 26,608

| Model | Volume | Segment share |
|----------------------------|--------|---------------|
| Mercedes EQS | 746 | 20.5% |
| BMW 7 Series | 670 | 18.4% |
| Mercedes S-Class | 633 | 17.4% |
| Bentley Continental | 601 | 16.5% |
| Audi A8 | 298 | 8.2% |

Segment total: 3,635

REGISTRATIONS BY SEGMENT

Top five cars registered by segment



| Model | Volume | Segment share |
|-----------------------|--------|---------------|
| Porsche Taycan | 5,072 | 22.0% |
| Porsche 911 | 3,103 | 13.5% |
| Audi TT | 2,672 | 11.6% |
| Audi E-Tron GT | 1,601 | 6.9% |
| BMW 8 Series | 1,365 | 5.9% |

Segment total: 23,057

| Model | Volume | Segment share |
|-----------------------|--------|---------------|
| Kia Sportage | 29,655 | 6.8% |
| Hyundai Tucson | 27,839 | 6.4% |
| Ford Kuga | 26,549 | 6.1% |
| MG ZS | 18,388 | 4.2% |
| Volvo XC40 | 17,067 | 3.9% |

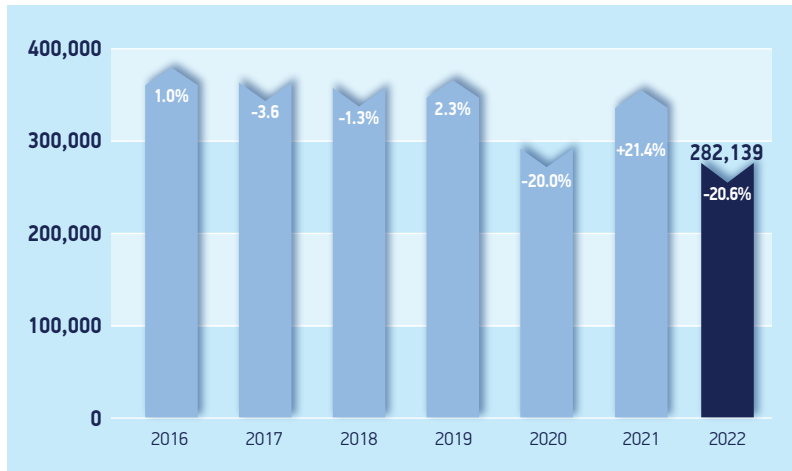
Segment total: 435,182

| Model | Volume | Segment share |
|-----------------------------|--------|---------------|
| Tesla Model Y | 35,551 | 57.46% |
| Ford Tourneo Custom | 4,037 | 6.52% |
| Dacia Jogger | 2,832 | 4.58% |
| Ford Tourneo Connect | 1,987 | 3.21% |
| Peugeot Rifter | 1,617 | 2.61% |

Segment total: 61,872

COMMERCIAL VEHICLE REGISTRATIONS

Van registrations – 2016 to 2022



2022 HGV, bus and coach registrations

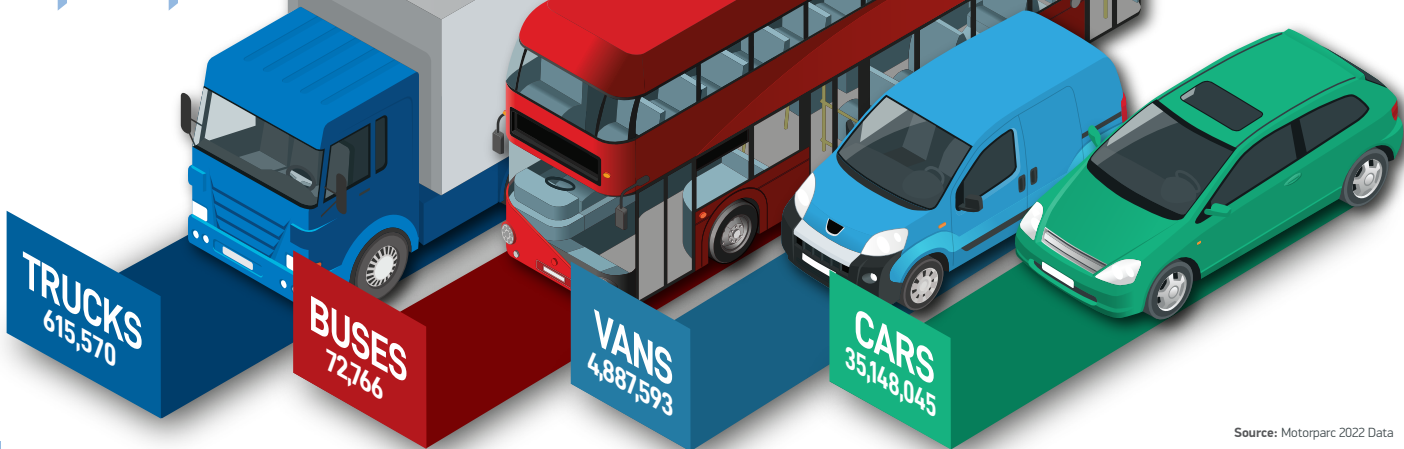
| | Rigids | Artics | Bus and coach |
|----------------|--------|--------|---------------|
| 2022 | 21,302 | 19,414 | 2,010 |
| Change on 2021 | 0.3% | 21.9% | -1.6% |



VEHICLES ON THE ROAD

TOTAL VEHICLES
ON THE ROAD

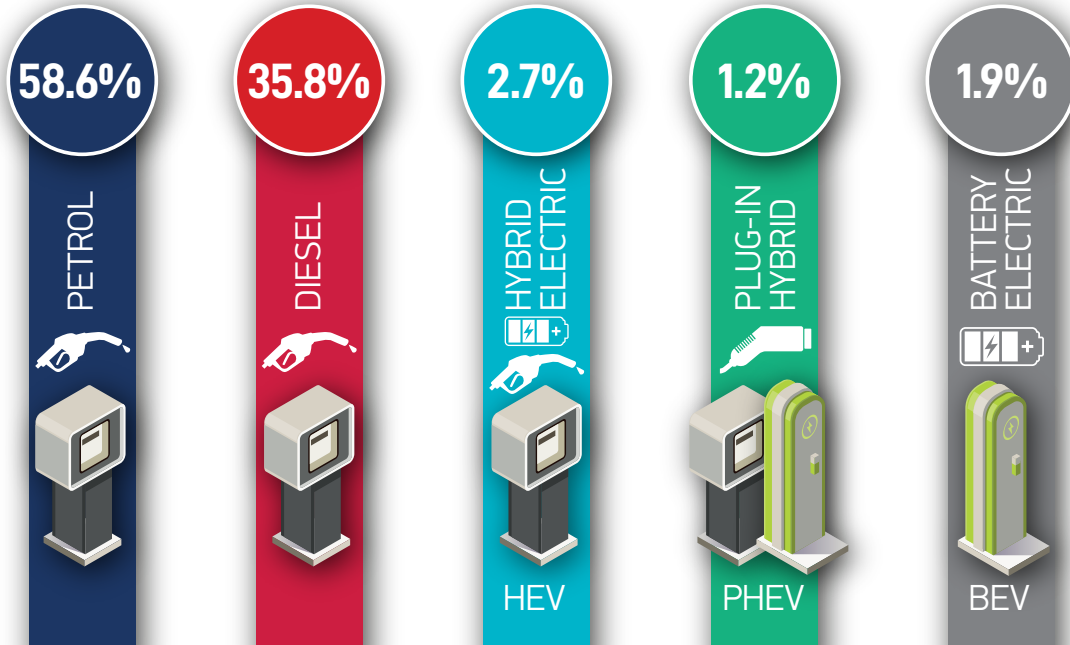
40,723,974



Source: Motorparc 2022 Data

VEHICLES ON THE ROAD

WHAT'S
POWERING
OUR CARS?



Source: Motorparc 2022 Data



The LCV's contribution
to the UK economy

3.4 m
people use
or depend
on vans
for
their work



Vans support
10% of the
UK's workforce,
delivering a
combined
wage bill of
£56 billion,
or **11%**
of UK GDP



The LCV's role in industry

60%

of LCV parc is driven by:

construction; wholesale, retail and repair of motor vehicles; manufacturing; and transport and storage



Construction is the biggest single user of LCVs



LCV sector growth

59%

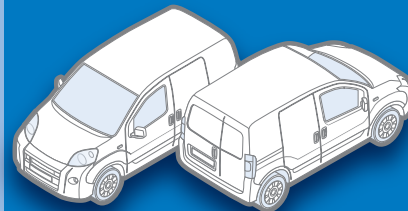
growth in the LCV sector since 2000



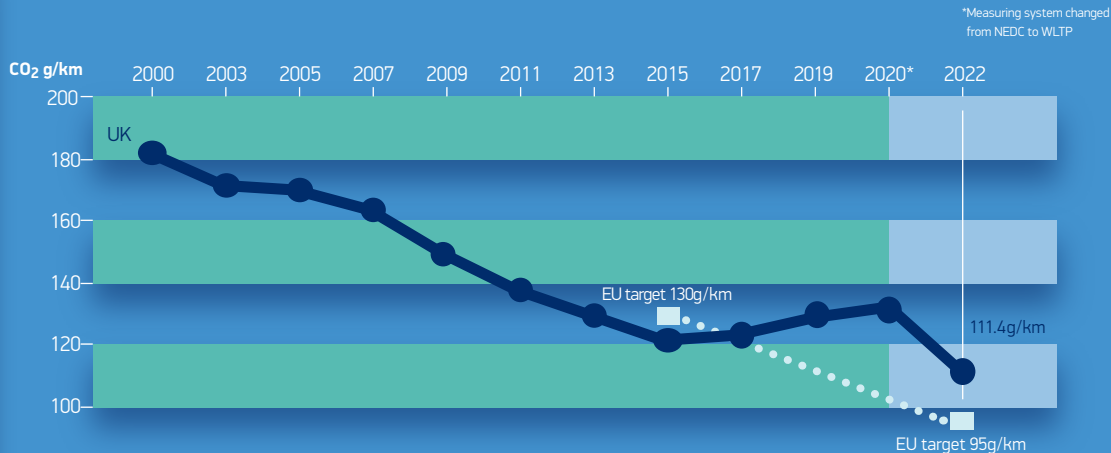
The second (and third) life of the LCV

900,000

used vans change hands each year



**AVERAGE CO₂
EMISSIONS
FOR NEWLY
REGISTERED
CARS FELL
-6.9%
IN 2022**



Source: SMMT 2022

CONNECTED AND AUTOMATED VEHICLES

Potential overall impact of CAVs on the UK economy by 2030

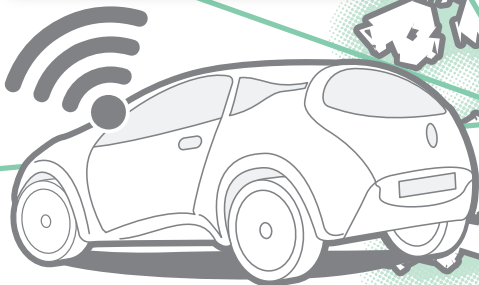
+£62 billion
economic growth

55%
of new Automotive jobs
to be high skilled

+420,000
New jobs

3,900
lives saved

47,000
serious accidents prevented
(2019-30)



+20,000
new jobs in Automotive

Source: SMMT and Frost & Sullivan report, 2019: Connected and Autonomous Vehicles: The Global Race to Market

CONNECTED AND AUTOMATED VEHICLES

8 IN 10

new cars available with driver assistance systems



Distance Indication

helps drivers keep a safe following distance from the vehicle ahead.

70.7%

of new cars are available with Advanced Emergency Braking System technology



Advanced Emergency Braking System

reacts quickly to apply the brakes in the event of a collision.

55.5%

of new cars are available with Adaptive Cruise Control



Adaptive Cruise Control

automatically adjusts speed to maintain a safe distance from vehicles ahead.

83.6%

of new cars offered with a self-activating safety system



Auto High Beam detects headlights and tail lights of other vehicles and automatically switches to high or low beams.

1.9 million

buyers a year able to benefit from collision avoidance technology



Forward Collision Warning

warns drivers of an imminent frontal collision.

54.2%

of new cars are available with Overtaking Sensors



Blind Spot Information System

helps detect vehicles in driver's blind spot when changing lane.

Source: Latest autonomous technology vehicle content analysis conducted by JATO Dynamics

SMMT Industry Forum



Industry Forum, a training and business consultancy, initially formed in 1996 as a unique collaboration between leading vehicle manufacturers, SMMT and government to improve the performance and competitiveness of the UK's automotive supply chain. Continued measurable success has led to sustained growth into many other sectors including aerospace, construction, domestic appliances, electronics and food. Industry Forum now provides support to blue chip organisations in more than 30 countries across five continents.

www.industryforum.co.uk

The Motor Ombudsman



The Motor Ombudsman is the automotive dispute resolution body. Fully-impartial, it is the first Ombudsman to be focused solely on the automotive sector. It self-regulates the UK's motor industry, drives up standards and gives consumers added protection through its comprehensive Chartered Trading Standards Institute (CTSI)-approved Motor Industry Codes of Practice.

www.themotorombudsman.org

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THE SOCIETY OF MOTOR MANUFACTURERS AND TRADERS LIMITED

71 Great Peter Street, London, SW1P 2BN

Tel: +44 (0)20 7235 7000

E-mail: communications@smmmt.co.uk

 :@SMMT  :SMMT

www.smmmt.co.uk

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MOTOR INDUSTRY 

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