

New Mexico Taxation and Revenue Department  
**PERSONAL INCOME TAX  
TAXPAYER WAIVER FOR PREPARERS  
ELECTRONIC FILING REQUIREMENT**

|  |                              |
|--|------------------------------|
| First Name, Middle Initial, and Last Name        | Social Security Number (SSN) |
| Spouse First Name, Middle Initial, and Last Name | Social Security Number (SSN) |
| Mailing Address, City, State, and Zip Code       | Tax Year                     |

**Purpose of this Form:** Paid tax preparers who prepare more than 25 New Mexico personal income tax returns for the previous tax year to be filed in the current calendar year, must ensure that each return is filed using a department-approved electronic media, unless the taxpayer whose return is being filed requests on this form that the return is filed using another department-approved method. To waive the tax preparer's requirement to ensure the return is filed using department-approved electronic media, the taxpayer must complete this form and submit it to the tax preparer. The tax preparer must keep the document on file and check the box in the "Paid Preparer's Use Only" section on Form PIT-1 to indicate that a signed Form RPD-41338 is on file.

**PART I: TAXPAYER DECLARATION**

I declare, that I **do not** want the person who prepared my New Mexico Personal Income Return (PIT-1) return to ensure my return is filed using department-approved electronic media.

PLEASE  
SIGN  
HERE

\_\_\_\_\_  
Your signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's signature (If joint return, BOTH MUST sign.)

**PART II: PAID TAX PREPARER INFORMATION**

I declare the above taxpayer's return is based on all pertinent information of which I have knowledge. I have verified that the taxpayer's name shown on this waiver agrees with the name that appears on the proof of account. A copy of all forms and information to be filed with or transmitted to the New Mexico Taxation and Revenue Department have been provided to the taxpayer.

|   |                 |   |
|---|-----------------|---|
| Preparer's/Transmitter's signature              |                 | Date  |
| Check if self-employed <input type="checkbox"/> | Preparer's PTIN | NM Business Tax Identification Number (if applicable) |
| Firm's name (or yours, if self-employed)        |                 |   |
| Address (number, street, city, and state)       |                 | ZIP code  |

**IMPORTANT:** The paid tax preparer must keep a copy of this form on file for a period of three years from the end of the calendar year in which the return was filed. Upon request, the Taxation and Revenue Department may require you to furnish a correct and complete copy of the form.

Additional information regarding the tax preparer requirement, visit the "Tax Professionals" web page on the Department's website, [www.tax.newmexico.gov](http://www.tax.newmexico.gov), or contact your local district office.

Mail Form PIT-1, required schedules, and attachments to the Department using the address listed on the return.